

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	:	Case No. 12-12020 (MG)
	:	
Debtors.	:	Jointly Administered
-----X		

**COVER SHEETS FOR FIRST INTERIM APPLICATION OF
MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM MAY 16, 2012 THROUGH AUGUST 31, 2012**

Name of Applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of retention:	August 30, 2012, <i>nunc pro tunc</i> to May 16, 2012
Period for which compensation and reimbursement are sought:	May 16, 2012 through August 31, 2012
Amount of compensation sought as actual, reasonable, and necessary:	\$1,391,129.03
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$20,194.72
This is a(n):	Interim Application

SUMMARY OF PROFESSIONAL TIME RECORDS
MAY 16, 2012 THROUGH AUGUST 31, 2012

A description of expenses incurred and activities performed is provided in the Interim Application, below. Schedules of hours and expense disbursements are provided as Exhibits "B" and "C" to the Interim Application.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	:	Case No. 12-12020 (MG)
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Debtors.	:	Jointly Administered
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**FIRST INTERIM APPLICATION OF
MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM MAY 16, 2012 THROUGH AUGUST 31, 2012**

Pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), General Order M-389 Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (Bernstein, C.J.) (the “Amended Guidelines”), the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated July 17, 2012 (the “Interim Compensation Order”), Moelis & Company LLC (“Moelis”) as investment banker to the official committee of unsecured creditors (the “Creditors’ Committee”) hereby submits this interim application (the “Interim Application”) for allowance of compensation for professional services performed for the period commencing May 16, 2012 through and including August 31, 2012 (the “Compensation Period”) and reimbursement of actual and necessary expenses incurred during

the Compensation Period. In support of this Interim Application, Moelis respectfully represents as follows:

BACKGROUND

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. The statutory predicates for the relief requested herein are section 328 and 331 of the Bankruptcy Code, as contemplated by Bankruptcy Rule 2016 and Local Rule 2016-1.

3. On May 14, 2012 (the “Petition Date”), the above-captioned debtors (the “Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code

4. On May 16, 2012, the United States Trustee for the Southern District of New York (the “United States Trustee”) appointed the Creditors’ Committee to represent the interests of all unsecured creditors in these Chapter 11 Cases. The United States Trustee selected the following nine parties to serve as members of the Creditors’ Committee: (i) Wilmington Trust, N.A.; (ii) Deutsche Bank Trust Company Americas; (iii) The Bank of New York Mellon Trust Company, N.A.; (iv) MBIA Insurance Corporation; (v) Rowena L. Drennen; (vi) AIG Asset Management (U.S.), LLC; (vii) U.S. Bank National Association; (viii) Allstate Life Insurance Company; and (ix) Financial Guaranty Insurance Corporation. At a meeting of the Creditors’ Committee held on May 16, 2012, it voted to retain Moelis as its investment banker.

5. On June 27, 2012, the Creditors’ Committee filed an application (the “Initial Retention Application”) for an order, pursuant to sections 328 and 1103 of the Bankruptcy Code

and Bankruptcy Rule 2014 authorizing the Creditors' Committee to retain Moelis as its investment banker, *nunc pro tunc* to May 16, 2012. The Initial Retention Application was approved by order dated August 30, 2012 (the "Initial Retention Order").

6. On August 28, 2012, the Creditors' Committee filed an application (the "Supplemental Retention Application") for an order, pursuant to sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014 authorizing the Creditors' Committee to expand the scope of its retention of Moelis, *nunc pro tunc* to August 1, 2012. The Supplemental Retention Application was approved by order dated September 13, 2012 (the "Supplemental Retention Order") and together with the Initial Retention Order, the "Retention Orders"). Copies of the Retention Orders are attached hereto as Exhibit A.

7. The Court approved Moelis' retention as investment banker to the Creditors' Committee under sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1. The Retention Order requires that Moelis' compensation and expense reimbursement requests be subject to review under the standards set forth in section 328(a) of the Bankruptcy Code, but provides that the Office of the United States Trustee alone is entitled to challenge the reasonableness of Moelis' compensation and expense requests on all grounds, including reasonableness under section 330 of the Bankruptcy Code.

8. The Retention Orders modify Moelis' time-keeping requirements by providing that (a) Moelis' restructuring professionals are required only to keep reasonably-detailed time records in half-hour increments and to submit, with any interim or final fee application, together with the time records, a narrative summary, by project categories as selected by Moelis, of services rendered and will identify each professional rendering services and the categories of services rendered, (b) Moelis' non-restructuring professionals and personnel in administrative

departments (including legal) are not required to keep any time records, and (c) Moelis is not required to provide or conform to any schedule of hourly rates.

9. By this Interim Application, Moelis seeks allowance of \$1,391,129.03 for services rendered to the Debtors during the Compensation Period. Moelis' summary time records are annexed hereto as Exhibit B. Moelis also seeks reimbursement of actual and necessary costs and expenses incurred during the Compensation Period in the amount of \$20,194.72. A detailed description of the expenses incurred is attached as Exhibit C.

10. To date, Moelis has received \$452,903.22 in fees and \$17,354.97 in expenses related to its monthly fee statements pertaining to the Compensation Period.

**SUMMARY OF SERVICES RENDERED
DURING THE COMPENSATION PERIOD**

11. As a summary, Moelis provided the following investment banking services to the Creditors' Committee during the Compensation Period:¹

- Participated in meetings with the Committee, its Counsel and the Debtors;
- Communicated and presented material updates, business developments, diligence findings and analysis to the Committee
- Participated in hearings before the court having jurisdiction over this Court and provided relevant testimony via declarations;
- Assisted the Committee in reviewing and analyzing proposals for any Restructuring;
- Assisted the Committee in valuing certain of the Company's assets;
- Reviewed and analyzed the proposed DIP financing facilities;
- Reviewed and analyzed the proposed stalking horse bids and bid procedures;

¹ Terms not defined have the same definition as defined in the Moelis engagement letter.

- Reviewed and analyzed the alternative stalking horse bids and bid procedures;
- Engaged in extensive correspondence and due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest
- Analyzed proposed restructuring alternatives and effects on various creditors;
- Advised on the current state of the capital markets and implications for the Debtors' strategy and broader restructuring initiatives;
- Advised the Committee with respect to financial matters related to RMBS Claims;
- Assisted with research and collection of RMBS information;
- Assisted the Committee in developing loss curves necessary for the evaluation of RMBS related lifetime losses;
- General administrative matters including, but not limited to, services related to Chapter 11 cases generally, retention matters, addressing questions of individual members of the Committee, Chapter 11 procedures, communications and administrative functions and other matters not falling into any of the aforementioned services listed above; and
- Such other investment banking services in connected with a Restructuring as Moelis and the Committee mutually agreed upon.

**SUMMARY OF DISBURSEMENTS
DURING THE INTERIM PERIOD**

12. Moelis incurred reasonable and necessary out-of-pocket expenses during the Compensation Period in the sum of \$20,194.72. A detailed description of the expenses incurred is attached as Exhibit C.

13. The expenses incurred by Moelis include (but are not limited to) long distance telephone calls, overnight delivery, travel expenses, local messenger service, meals, facsimiles, postage, duplicating and financial research charges, all of which Moelis normally bills to its non-bankruptcy clients at rates calculated to compensate Moelis for only the actual cost of the expense.

14. Moelis has made reasonable efforts to minimize its disbursements in these cases. The expenses incurred in the rendition of professional services were necessary, reasonable and justified under the circumstances to serve the needs of the Creditors' Committee.

15. Moelis believes that this Interim Application, together with the attachments hereto, substantially complies in all material respects with the guidelines set out in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Retention Order (to the extent compliance has not been waived). To the extent this Interim Application does not comply in every respect with these requirements of these guidelines and the Retention Order, Moelis respectfully requests a waiver for any such technical non-compliance.

16. While Moelis' requested compensation is subject to review and approval by this Court under the standards set forth in section 328 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Moelis is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

17. The request herein for allowance of compensation and reimbursement of expenses are without prejudice to Moelis' right to seek additional compensation for services performed

and expenses incurred during the Compensation Period, which were not processed at the time of this Interim Application.

WHEREFORE, Moelis respectfully requests that this Court enter an order allowing Moelis' fees in the aggregate amount of \$1,391,129.03, plus expenses in the aggregate amount of \$20,194.72, for a total of \$1,411,323.75, and that it be granted such other and further relief as the Court may deem just and proper.

Dated: October 10, 2012
New York, New York

MOELIS & COMPANY LLC

By: 

Name: Jared J. Dermont

Title: Managing Director

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	: Case No. 12-12020 (MG)
	:
Debtors.	: Jointly Administered
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**CERTIFICATION OF COMPLIANCE WITH
GUIDELINES FOR FEES AND DISBURSEMENTS FOR
PROFESSIONALS IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

Jared J. Dermont certifies that:

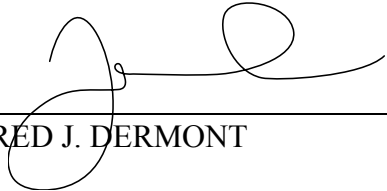
1. I am a managing director of Moelis & Company LLC ("Moelis"), investment banker to the official committee of unsecured creditors (the "Creditors' Committee") in the above-captioned chapter 11 cases. This certification is made pursuant to General Order M-389 Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (Bernstein, C.J.) (the "Amended Guidelines"), in support of Moelis' interim fee application (the "Interim Application").

2. I have read the Application and, to the best of my knowledge, information and belief, formed after reasonable inquiry, (a) the fees and disbursements sought in the Application comply with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (General Order M-389) and the United States Trustee's promulgated guidelines (together, the "Guidelines") to the extent compliance has not been waived, (b) except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients, (c) in seeking reimbursement of an expense in the Application, Moelis does not make a profit on that expenditure, whether it is performed by Moelis in-house or through a third party, (d) Moelis has provided the U.S. Trustee,

the Debtors and the Creditors' Committee with monthly fee statements and/or interim fee applications for the fees and expenses requested in the Application and (e) Moelis has not provided the U.S. Trustee, the Debtors or the Creditors' Committee with a copy of the Application at least fourteen days before the filing deadline for such Application, but I understand that the Debtors' counsel will provide a copy of the Application to such parties at least twenty (20) days before the date set by this Court for a hearing on the Application.

3. To the extent required by section 504 of the Bankruptcy Code, there is no agreement or understanding between Moelis and any other person, other than the principals and employees of Moelis, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

WHEREFORE, I declare that the above is true and correct to the best of my knowledge,
information and belief.



JARED J. DERMONT

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
RESIDENTIAL CAPITAL, LLC, et al., : Case No. 12-12020 (MG)
: :
Debtors. : Jointly Administered
-----X

**ORDER AUTHORIZING THE EMPLOYMENT AND
RETENTION OF MOELIS & COMPANY LLC AS INVESTMENT BANKER TO
THE COMMITTEE NUNC PRO TUNC TO MAY 16, 2012**

Upon the application (the “**Application**”)¹ of the Committee for entry of an order (the “**Order**”) pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Rules 2014(a) and 2016 of the Bankruptcy Rules and Rules 2014-1 and 2016-1 of the Local Rules, authorizing the Committee to retain and employ Moelis & Company LLC (“**Moelis**”) as its investment banker in accordance with the terms and conditions set forth in the Engagement Letter, *nunc pro tunc* to May 16, 2012, as described in the Application and the Dermont Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application being adequate and appropriate under the particular circumstances having been given; and a hearing having been held to consider the relief requested by the Application (the “**Hearing**”); and upon consideration of the Application, the Dermont Declaration, the supplemental declaration of Jared Dermont in further support of the Application (the “**Supplemental Dermont**”

¹ Capitalized Terms used and not otherwise defined herein shall have the meanings set forth for such terms in the Application.



Declaration”), the record of the Hearing and all proceedings had before the Court; and the Court having found and determined that the relief sought in the Application is in the best interests of the Committee, the Debtors’ estates, their creditors and other parties in interest, and that the legal and factual bases set forth in the Application and the Dermont Declaration establish just cause for the relief granted herein; and any objections to the requested relief having been withdrawn or overruled on the merits; and the Court being satisfied based on the representations made in the Application and the Dermont Declaration, and the Court hereby finds, that (a) Moelis does not represent in connection with these chapter 11 cases any other party having an adverse interest to the Committee or the Debtors and (b) Moelis is eligible for retention by the Committee pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent provided herein.
2. The provisions set forth in the Engagement Letter (and all attachments thereto) are hereby approved, except as otherwise expressly provided herein to the contrary. In accordance with sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1, the Committee is authorized to employ and retain Moelis in accordance with the terms and conditions set forth in the Engagement Letter, *nunc pro tunc* to May 16, 2012.
3. Subject to Paragraphs 4 and 6 of this Order, all of Moelis’ fees and reimbursement of expenses under the Engagement Letter, and the indemnification, contribution and reimbursement provisions of the Engagement Letter, are all hereby approved pursuant to section 328(a) of the Bankruptcy Code. The Debtors are authorized and directed to perform their payment, indemnification, contribution and reimbursement obligations and its non-monetary

obligations under the Engagement Letter, except as otherwise expressly provided herein. Subject to Paragraphs 4 and 6 of this Order, all compensation, reimbursement of expenses, indemnification, contribution and reimbursement to Moelis and any Indemnified Person (as defined in the Engagement Letter) under the Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, and shall not be subject to any other standard of review including but not limited to that set forth in section 330 of the Bankruptcy Code.

4. Notwithstanding anything in this Order to the contrary, the United States Trustee for the Southern District of New York shall retain all rights to respond or object to Moelis' interim and final applications for compensation and reimbursement of expenses on all grounds, including, but not limited to, reasonableness, pursuant to section 330 of the Bankruptcy Code, and in the event the U.S. Trustee objects, the Court retains the right to review such interim and final applications pursuant to section 330 of the Bankruptcy Code.

5. Moelis will file applications for interim and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; *provided, however*, that the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Trustee Guidelines and Local Rule 2016-1 and any other compensation procedures adopted by this Court are hereby modified such that (a) Moelis' restructuring professionals shall be required only to keep reasonably-detailed time records in half-hour increments and to submit, with any interim or final fee application, together with the time records, a narrative summary, by project categories as selected by Moelis, of services rendered and will identify each professional rendering services and the categories of

services rendered, (b) Moelis' non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep any time records, and (c) Moelis shall not be required to provide or conform to any schedule of hourly rates.

6. The indemnification, contribution and reimbursement provisions of Annex A to the Engagement Letter are approved, subject to the following:

- a. All requests by Indemnified Persons for the payment of indemnification as set forth in the Engagement Letter shall be made by means of an application (interim or final as the case may be) and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Engagement Letter and is reasonable based upon the circumstances of the litigation or settlement in respect of which indemnity is sought, provided, however, that in no event shall an Indemnified Person be indemnified in the case of its own bad-faith, self-dealing, breach of fiduciary duty (if any), gross negligence or willful misconduct.
- b. In the event that an Indemnified Person seeks reimbursement from the Debtors for reasonable attorneys' fees in connection with a request by Moelis for payment of indemnity pursuant to the Engagement Letter, as modified by this Order, the invoices and supporting time records from such attorneys shall be included in Moelis' own application (interim or final as the case may be) and such invoices and time records shall be subject to the Fee Guidelines and the approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.
- c. Indemnified Persons shall not be entitled to reimbursement by the Debtors for any fees, disbursements and other charges of their counsel other than (i) those incurred in connection with a request for payment of indemnity and (ii) the fees and expenses of Moelis' outside counsel in respect of the preparation and prosecution of Moelis' fee applications in these chapter 11 cases to the extent approved by the Court. The invoices and supporting time records from such attorneys shall be included in Moelis' own application (both interim and final) and such invoices and time records shall be subject to the Fee Guidelines and the approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code without regard to whether such attorney has been retained under

section 327 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.

7. The second sentence of paragraph 6 (on page 5) of the Engagement Letter is hereby deleted.

8. Notwithstanding anything to the contrary in the Engagement Letter, the Application, the Dermont Declaration, or the Supplemental Dermont Declaration, any Restructuring Fee that would otherwise be earned and payable upon the consummation of a Restructuring under the terms of the Engagement Letter shall continue to be earned upon consummation but shall not be paid until the effective date of a confirmed plan in the Chapter 11 Cases.

9. Notwithstanding anything herein to the contrary, this Order shall not modify or affect the terms and provisions of, nor the rights and obligations under, (a) the Board of Governors of the Federal Reserve System Consent Order, dated April 13, 2011, by and among Ally Financial Inc. ("AFI"), Ally Bank, ResCap, GMAC Mortgage, LLC, the Board of Governors of the Federal Reserve System, and the Federal Deposit Insurance Corporation, (b) the consent judgment entered April 5, 2012 by the District Court for the District of Columbia, dated February 9, 2012, (c) the Order of Assessment of a Civil Money Penalty Issued Upon Consent Pursuant to the Federal Deposit Insurance Act, as amended, dated February 10, 2012, and (d) all related agreements with AFI and Ally Bank and their respective subsidiaries and affiliates.

10. In the event of a conflict between the Engagement Letter, the Application, and the express terms of this Order, the express terms of this Order shall govern.

11. The Committee and Moelis are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order.

12. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. Notwithstanding any provision to the contrary in the Application or the Engagement Letter, the Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

Dated: August 30, 2012
New York, New York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: : Chapter 11
: :
RESIDENTIAL CAPITAL, LLC, et al., : Case No. 12-12020 (MG)
: :
Debtors. : Jointly Administered
-----X

**ORDER AUTHORIZING THE EXPANDED SCOPE OF
RETENTION OF MOELIS & COMPANY LLC AS INVESTMENT BANKER TO
THE COMMITTEE NUNC PRO TUNC TO AUGUST 1, 2012**

Upon the application (the “**Supplemental Application**”)¹ of the Committee for entry of an order (the “**Order**”) pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Rules 2014(a) and 2016 of the Bankruptcy Rules and Rules 2014-1 and 2016-1 of the Local Rules, authorizing the Committee to expand the scope of retention of Moelis & Company LLC (“**Moelis**”) as its investment banker in accordance with the terms and conditions set forth in the Supplemental Engagement Letter, *nunc pro tunc* to August 1, 2012, as described in the Supplemental Application and the Dermont Declaration; and the Court having jurisdiction to consider the Supplemental Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Supplemental Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Supplemental Application being adequate and appropriate under the particular circumstances having been given; and a hearing having been held to consider the relief requested by the Supplemental Application (the “**Hearing**”); and upon consideration of the Supplemental

¹ Capitalized terms used and not otherwise defined herein shall have the meanings set forth for such terms in the Supplemental Application.



Application, the Dermont Declaration, the record of the Hearing and all proceedings had before the Court; and the Court having found and determined that the relief sought in the Supplemental Application is in the best interests of the Committee, the Debtors' estates, their creditors and other parties in interest, and that the legal and factual bases set forth in the Supplemental Application and the Dermont Declaration establish just cause for the relief granted herein; and any objections to the requested relief having been withdrawn or overruled on the merits; and the Court being satisfied based on the representations made in the Supplemental Application and the Dermont Declaration, and the Court hereby finds, that (a) Moelis does not represent in connection with these chapter 11 cases any other party having an adverse interest to the Committee or the Debtors and (b) Moelis is eligible for retention by the Committee pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Supplemental Application is granted to the extent provided herein.
2. Moelis shall use its best efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in these Chapter 11 cases.
3. If the Committee requests that Moelis provide additional advice on matters substantially associated with the subject matter of Moelis' retention but not specifically enumerated in the Supplemental Application, Moelis shall advise the US Trustee and the Debtors to the extent possible of such additional matters.
4. The provisions set forth in the Supplemental Engagement Letter (and all attachments thereto) are hereby approved, except as otherwise expressly provided herein to the contrary. In accordance with sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy

Rule 2014 and Local Rule 2014-1, the Committee is authorized to expand the scope of retention of Moelis in accordance with the terms and conditions set forth in the Supplemental Engagement Letter, *nunc pro tunc* to August 1, 2012.

5. Subject to Paragraphs 7 and 9 of this Order, all of Moelis' fees and reimbursement of expenses under the Supplemental Engagement Letter, and the indemnification, contribution and reimbursement provisions of the Initial Engagement Letter, are all hereby approved pursuant to section 328(a) of the Bankruptcy Code. The Debtors are authorized and directed to perform their payment, indemnification, contribution and reimbursement obligations and its non-monetary obligations under the Supplemental Engagement Letter, except as otherwise expressly provided herein. Subject to Paragraphs 7 and 9 of this Order, all compensation, reimbursement of expenses, indemnification, contribution and reimbursement to Moelis and any Indemnified Person (as defined in the Initial Engagement Letter) under the Supplemental Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, and shall not be subject to any other standard of review including but not limited to that set forth in section 330 of the Bankruptcy Code.

6. Moelis is hereby authorized to request reimbursement of CoreLogic Solutions, LLC's fees and expenses in Moelis' own monthly statements and fee applications. The Debtors are hereby authorized and directed to indemnify CoreLogic Solutions, LLC and its personnel on the same terms and conditions as the indemnity contained in the Initial Engagement Letter and any modification thereto contained in the Original Retention Order (defined below). For the avoidance of doubt, CoreLogic Solutions, LLC and its indemnified persons shall not be entitled to indemnification in the case of their own bad-faith, self-dealing, breach of fiduciary duty (if any), gross negligence or willful misconduct.

7. The United States Trustee retains all rights to object to Moelis' interim and final fee applications (including its Monthly Fee, its Restructuring Fee and expense reimbursements) on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code and solely in adjudicating any objection filed by the United States Trustee, the Court retains the right to review the interim and final applications pursuant to section 330 of the Bankruptcy Code.

8. Moelis will file applications for interim and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; *provided, however*, that the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Trustee Guidelines and Local Rule 2016-1 and any other compensation procedures adopted by this Court are hereby modified such that (a) Moelis' restructuring professionals shall be required only to keep reasonably-detailed time records in half-hour increments and to submit, with any interim or final fee application, together with the time records, a narrative summary, by project categories as selected by Moelis, of services rendered and will identify each professional rendering services and the categories of services rendered, (b) Moelis' non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep any time records, and (c) Moelis shall not be required to provide or conform to any schedule of hourly rates.

9. The indemnification, contribution and reimbursement provisions of the Supplemental Engagement Letter (which references the Initial Engagement Letter), including any indemnification of CoreLogic Solutions, LLC, are approved, subject to the modifications set forth in Paragraph 6 of the Order Authorizing the Employment and Retention of Moelis &

Company LLC as Investment Banker to the Committee *Nunc Pro Tunc* to May 16, 2012, entered on August 30, 2012 [Docket N. 1315] (the “**Original Retention Order**”).

10. Notwithstanding anything herein to the contrary, this Order shall not modify or affect the terms and provisions of, nor the rights and obligations under, (a) the Board of Governors of the Federal Reserve System Consent Order, dated April 13, 2011, by and among Ally Financial Inc. (“**AFI**”), Ally Bank, ResCap, GMAC Mortgage, LLC, the Board of Governors of the Federal Reserve System, and the Federal Deposit Insurance Corporation, (b) the consent judgment entered April 5, 2012 by the District Court for the District of Columbia, dated February 9, 2012, (c) the Order of Assessment of a Civil Money Penalty Issued Upon Consent Pursuant to the Federal Deposit Insurance Act, as amended, dated February 10, 2012, and (d) all related agreements with AFI and Ally Bank and their respective subsidiaries and affiliates.

11. In the event of a conflict between the Supplemental Engagement Letter, the Supplemental Application, and the express terms of this Order, the express terms of this Order shall govern.

12. The Committee and Moelis are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. Notwithstanding any provision to the contrary in the Supplemental Application or the Supplemental Engagement Letter, the Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

Dated: September 13, 2012
New York, New York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

EXHIBIT B

ResCap

Summary of Hours

Category	May	Jun.	Jul.	Aug.	Total
UCC Meetings / Calls	61.0	219.5	165.0	106.0	551.5
Other Meetings / Calls	85.0	123.5	141.0	70.5	420.0
Case Administration	44.5	36.0	--	56.5	137.0
Court Hearings / Filings / Depositions	--	115.0	19.5	31.0	165.5
Financial Analysis / Modeling / Internal Materials	266.0	168.5	244.5	132.0	811.0
RMBS Litigation Support	--	--	181.0	876.0	1,057.0
General Other	174.0	203.5	77.0	79.5	534.0
TOTAL	630.5	866.0	828.0	1,351.5	3,676.0

ResCap

Summary of Hours

	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	A. Chan	S. Hasan	A. Waldman	M. Davis	D. Greenwald	A. Gibling	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Senior Vice President	Advisor	Vice President	Associate	Associate	Analyst	Analyst	
Month												
May	119.0	36.5	-	52.0	29.0		130.5	-	121.0	142.5		630.5
June	133.0	67.0	17.0	79.0	47.5		177.0	140.5	35.5	169.5		866.0
July	97.5	65.0	74.0	118.0	27.5		148.0	139.5	-	158.5		828.0
August	145.0	100.0	171.0	166.0	33.5	96.5	216.0	195.0	-	188.5	40.0	1351.5
Total	494.5	268.5	262.0	415.0	137.5	96.5	671.5	475.0	156.5	659.0	40.0	3,676.0

ResCap

Summary of Hours - May

Date	J. Dermont	Y. Rozov	L. Parsons	B. Klein	Syed Hasan	M. Davis	D. Greenwald	Total
	Managing Director	Managing Director	Senior Advisor	Senior Vice President	Vice President	Associate	Analyst	
May								
5/1	-	-	-	-	-	-	-	-
5/2	-	-	-	-	-	-	-	-
5/3	-	-	-	-	-	-	-	-
5/4	-	-	-	-	-	-	-	-
5/5	-	-	-	-	-	-	-	-
5/6	-	-	-	-	-	-	-	-
5/7	-	-	-	-	-	-	-	-
5/8	-	-	-	-	-	-	-	-
5/9	-	-	-	-	-	-	-	-
5/10	-	-	-	-	-	-	-	-
5/11	-	-	-	-	-	-	-	-
5/12	-	-	-	-	-	-	-	-
5/13	-	-	-	-	-	-	-	-
5/14	-	-	-	-	-	-	-	-
5/15	-	-	-	-	-	-	-	-
5/16	-	-	-	-	-	-	-	-
5/17	9.0	6.5	4.5	1.0	9.0	11.0	14.0	55.0
5/18	12.0	1.5	2.0	1.5	7.5	8.0	12.0	44.5
5/19	3.5	-	1.5	0.5	0.5	2.5	3.5	12.0
5/20	2.0	1.0	1.0	-	2.0	1.0	1.0	8.0
5/21	11.0	7.5	9.5	3.0	9.5	10.0	9.0	59.5
5/22	5.5	2.5	2.5	1.5	8.0	8.0	9.0	37.0
5/23	10.5	1.0	4.5	1.0	12.0	5.5	11.5	46.0
5/24	13.0	0.5	0.5	0.5	17.0	15.0	17.5	64.0
5/25	4.5	0.5	0.5	0.5	6.0	2.5	4.5	19.0
5/26	3.0	1.5	1.5	1.5	8.0	8.0	8.0	31.5
5/27	2.5	1.0	1.0	1.0	4.0	4.0	4.0	17.5
5/28	6.0	0.5	0.5	2.0	8.5	10.0	7.5	35.0
5/29	19.5	9.0	14.0	10.0	19.0	16.5	18.0	106.0
5/30	9.0	2.0	3.5	3.5	7.0	7.5	8.0	40.5
5/31	8.0	1.5	5.0	1.5	12.5	11.5	15.0	55.0
May Total	119.0	36.5	52.0	29.0	130.5	121.0	142.5	630.5

ResCap

Summary of Hours - June

Date	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	Syed Hasan	A. Waldman	M. Davis	D. Greenwald	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Senior Vice President	Vice President	Associate	Associate	Analyst	
June										
6/1	8.5	1.0	-	2.0	-	15.5	-	13.5	17.0	57.5
6/2	5.5	1.0	-	2.5	1.0	9.0	1.5	5.5	7.5	33.5
6/3	-	-	-	-	1.0	4.0	-	6.5	3.5	15.0
6/4	0.5	0.5	-	0.5	1.5	1.0	1.0	4.0	1.0	10.0
6/5	8.5	3.5	-	3.5	3.5	7.5	5.5	0.5	4.0	36.5
6/6	12.0	8.0	-	7.0	6.5	10.5	11.0	1.5	7.0	63.5
6/7	9.5	3.0	-	5.0	1.0	9.5	10.0	1.0	10.5	49.5
6/8	14.5	5.5	-	4.0	2.5	12.5	10.0	1.5	15.0	65.5
6/9	3.5	1.0	-	1.0	-	3.5	3.5	-	3.5	16.0
6/10	5.5	1.0	-	1.5	-	3.5	3.0	-	3.0	17.5
6/11	7.0	2.0	2.0	4.0	2.0	11.5	10.0	1.5	8.0	48.0
6/12	7.0	-	-	-	-	8.0	8.0	-	6.0	29.0
6/13	1.0	-	-	1.0	-	5.0	4.0	-	5.0	16.0
6/14	1.0	1.0	-	1.0	1.0	1.0	1.0	-	1.0	7.0
6/15	-	-	-	-	-	1.5	1.5	-	1.5	4.5
6/16	-	-	-	-	-	-	-	-	-	-
6/17	0.5	0.5	-	0.5	0.5	0.5	0.5	-	0.5	3.5
6/18	13.5	12.0	-	12.0	6.0	15.5	15.5	-	15.5	90.0
6/19	4.5	1.5	-	1.5	1.5	2.5	5.5	-	7.0	24.0
6/20	1.0	-	-	1.5	-	3.5	3.5	-	1.5	11.0
6/21	1.5	1.0	-	3.0	1.0	4.5	3.5	-	2.0	16.5
6/22	-	-	-	1.0	-	4.0	3.0	-	3.0	11.0
6/23	-	-	-	-	-	-	-	-	-	-
6/24	2.0	1.0	-	1.0	-	4.0	4.0	-	5.0	17.0
6/25	3.5	4.0	4.0	5.0	1.0	10.5	6.0	-	8.5	42.5
6/26	7.5	7.0	2.0	6.0	5.0	7.5	7.5	-	9.0	51.5
6/27	8.5	7.0	5.0	7.0	7.0	10.0	10.5	-	11.5	66.5
6/28	2.5	1.5	4.0	3.5	1.5	4.5	4.5	-	5.5	27.5
6/29	4.0	4.0	-	4.0	4.0	6.5	6.5	-	7.0	36.0
6/30	-	-	-	-	-	-	-	-	-	-
June Total	133.0	67.0	17.0	79.0	47.5	177.0	140.5	35.5	169.5	866.0

ResCap

Summary of Hours - July

Date	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	Syed Hasan	A. Waldman	D. Greenwald	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Senior Vice President	Vice President	Associate	Analyst	
July									
7/1	-	-	-	-	-	-	1.0	1.0	2.0
7/2	3.5	3.0	-	3.0	3.0	3.5	4.5	4.5	25.0
7/3	-	-	2.0	-	-	0.5	0.5	1.0	4.0
7/4	5.0	-	2.0	-	3.0	12.0	12.0	12.0	46.0
7/5	5.5	1.5	7.5	3.5	3.0	10.5	10.5	10.5	52.5
7/6	1.0	-	5.0	5.0	-	3.0	3.0	3.0	20.0
7/7	2.0	-	2.0	2.0	-	7.0	2.0	6.0	21.0
7/8	2.0	-	5.0	3.0	-	5.0	5.0	7.0	27.0
7/9	3.0	1.5	1.5	2.5	-	3.5	3.5	3.5	19.0
7/10	7.0	4.5	6.5	8.5	-	10.5	9.5	9.5	56.0
7/11	7.5	7.0	1.5	7.5	7.0	7.5	7.5	7.5	53.0
7/12	4.0	3.0	3.0	6.0	-	8.0	8.0	8.0	40.0
7/13	3.5	3.5	5.0	5.0	-	5.0	5.0	5.0	32.0
7/14	-	-	-	-	-	-	-	-	-
7/15	1.0	1.0	1.0	1.0	-	1.0	1.0	1.0	7.0
7/16	3.0	2.0	2.0	6.0	-	4.0	5.0	5.0	27.0
7/17	5.0	5.0	-	7.0	5.5	6.0	6.0	6.0	40.5
7/18	3.0	5.0	2.5	8.0	-	7.5	2.0	7.5	35.5
7/19	0.5	1.0	-	3.0	-	6.5	4.5	7.5	23.0
7/20	2.5	1.0	-	4.0	-	4.5	6.5	6.5	25.0
7/21	-	-	-	-	-	-	-	-	-
7/22	-	-	-	-	-	-	-	-	-
7/23	4.0	2.5	2.0	4.0	-	4.0	4.0	4.0	24.5
7/24	5.5	1.5	1.5	5.5	-	1.5	1.5	5.5	22.5
7/25	1.5	2.0	3.0	4.5	-	2.5	2.5	2.5	18.5
7/26	9.0	6.0	6.0	9.0	3.0	9.0	9.0	9.0	60.0
7/27	3.5	1.0	5.0	5.0	-	5.5	5.5	5.5	31.0
7/28	4.0	4.0	4.0	4.0	-	6.0	6.0	6.0	34.0
7/29	-	-	-	-	-	-	-	-	-
7/30	3.0	3.0	-	3.0	-	3.0	3.0	3.0	18.0
7/31	8.0	6.0	6.0	8.0	3.0	11.0	11.0	11.0	64.0
July Total	97.5	65.0	74.0	118.0	27.5	148.0	139.5	158.5	828.0

ResCap

Summary of Hours - August

Date	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	A. Chan	S. Hasan	A. Waldman	D. Greenwald	A. Gibler	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Senior Vice President	Advisor	Vice President	Associate	Analyst	Analyst	
August											
8/1	19.0	18.0	17.0	18.0	3.0	10.0	22.0	21.5	21.0	-	149.5
8/2	8.0	4.0	15.5	16.5	-	7.0	17.0	16.0	19.5	-	103.5
8/3	7.0	6.5	8.5	9.5	0.5	6.5	13.0	12.0	14.0	-	77.5
8/4	3.0	-	7.5	4.5	-	3.0	6.5	-	5.5	-	30.0
8/5	2.5	1.0	6.0	4.0	1.0	3.0	13.5	6.0	7.0	-	44.0
8/6	2.0	2.0	4.0	2.0	-	-	4.5	3.0	4.0	-	21.5
8/7	7.0	4.0	2.0	8.5	3.0	-	13.5	12.5	13.5	-	64.0
8/8	5.5	5.5	3.0	5.5	2.5	3.0	5.5	5.5	5.5	-	41.5
8/9	6.0	5.5	9.5	5.5	-	7.5	6.0	9.0	8.0	-	57.0
8/10	5.5	5.5	5.0	5.0	-	5.0	5.5	5.0	5.0	-	41.5
8/11	1.0	-	-	-	-	2.0	2.0	2.0	5.0	-	12.0
8/12	4.0	1.0	-	2.0	-	-	3.0	5.0	6.0	-	21.0
8/13	2.0	-	4.0	4.0	-	-	1.0	8.0	7.0	-	26.0
8/14	9.5	4.5	10.5	12.5	2.5	4.0	9.5	15.5	15.5	-	84.0
8/15	6.5	4.5	10.0	6.0	3.5	9.0	6.5	11.0	11.0	-	68.0
8/16	8.0	3.0	6.0	12.0	3.0	10.0	9.0	9.0	7.0	-	67.0
8/17	3.5	3.5	7.0	2.5	1.0	2.5	6.5	6.0	7.5	-	40.0
8/18	3.0	-	-	-	-	-	-	5.0	-	-	8.0
8/19	3.0	-	-	-	-	-	-	3.0	4.0	-	10.0
8/20	4.0	3.0	6.0	7.0	-	3.0	9.0	7.0	8.0	-	47.0
8/21	10.5	6.5	8.5	10.5	2.5	1.5	11.5	10.5	9.5	-	71.5
8/22	3.0	6.0	6.0	6.0	3.0	6.0	6.0	3.0	3.0	-	42.0
8/23	-	-	3.0	1.0	-	3.0	-	-	-	-	7.0
8/24	0.5	-	4.5	0.5	0.5	5.5	2.5	2.5	2.0	-	18.5
8/25	-	-	-	-	-	-	-	-	-	-	-
8/26	2.5	-	1.0	1.5	-	-	2.5	1.0	-	-	8.5
8/27	2.5	-	5.5	2.5	2.5	2.0	9.0	2.5	-	11.5	38.0
8/28	4.5	4.5	4.5	4.5	3.0	-	7.5	4.5	-	7.5	40.5
8/29	8.0	6.0	5.0	6.0	2.0	2.0	9.0	9.0	-	7.0	54.0
8/30	2.0	3.0	9.0	5.0	-	1.0	11.0	-	-	12.0	43.0
8/31	1.5	2.5	2.5	3.5	-	-	3.5	-	-	2.0	15.5
August Total	145.0	100.0	171.0	166.0	33.5	96.5	216.0	195.0	188.5	40.0	1,351.5

ResCap

Summary of Hours - May

Category	Hours
UCC Meetings / Calls	61.0
Other Meetings / Calls	85.0
Case Administration	44.5
Court Hearings / Filings / Depositions	0.0
Financial Analysis / Modeling / Internal Materials	266.0
RMBS Litigation Support	0.0
General Other	174.0
TOTAL	630.5

ResCap

Timekeeping

Total Hours: 119.0 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	5/17/2012	2.0 hour(s)	Administrative work
2.	5/17/2012	2.0 hour(s)	Preparing organizational materials for Committee
3.	5/17/2012	0.5 hour(s)	Advisor call
4.	5/17/2012	2.0 hour(s)	Weekly UCC call/meeting
5.	5/17/2012	1.5 hour(s)	First day motion review
6.	5/17/2012	1.0 hour(s)	Preparing initial diligence request
7.	5/18/2012	3.0 hour(s)	Administrative work
8.	5/18/2012	1.5 hour(s)	Preparing organizational materials for UCC
9.	5/18/2012	3.0 hour(s)	First day motion review
10.	5/18/2012	1.0 hour(s)	Review of HELOC motion
11.	5/18/2012	1.0 hour(s)	Diligence call with Debtors' advisors
12.	5/18/2012	2.5 hour(s)	DIP lender presentation review
13.	5/19/2012	0.5 hour(s)	Internal organizational meeting
14.	5/19/2012	2.0 hour(s)	Administrative work
15.	5/19/2012	1.0 hour(s)	Diligence request preparation
16.	5/20/2012	1.5 hour(s)	Financial advisor pitchbook review
17.	5/20/2012	0.5 hour(s)	Information agent proposal review
18.	5/21/2012	0.5 hour(s)	Administrative work
19.	5/21/2012	4.0 hour(s)	Financial advisor interviews
20.	5/21/2012	1.0 hour(s)	Internal organizational meeting
21.	5/21/2012	1.5 hour(s)	Meeting with counsel to discuss sale procedures
22.	5/21/2012	2.5 hour(s)	First day motion review
23.	5/21/2012	0.5 hour(s)	Call with Debtors' advisors
24.	5/21/2012	1.0 hour(s)	Diligence request preparation
25.	5/22/2012	1.0 hour(s)	Internal strategy meeting
26.	5/22/2012	2.0 hour(s)	Diligence request preparation
27.	5/22/2012	0.5 hour(s)	First day motion review
28.	5/22/2012	0.5 hour(s)	Internal call to discuss pre-petition sale process
29.	5/22/2012	1.5 hour(s)	Work plan preparation
30.	5/23/2012	1.0 hour(s)	Financial advisor meeting
31.	5/23/2012	1.0 hour(s)	Work plan preparation
32.	5/23/2012	1.0 hour(s)	Advisor call
33.	5/23/2012	2.5 hour(s)	Diligence request preparation
34.	5/23/2012	1.0 hour(s)	DIP fee letter review
35.	5/23/2012	4.0 hour(s)	UCC presentation preparation
36.	5/24/2012	0.5 hour(s)	Internal strategy meeting
37.	5/24/2012	1.5 hour(s)	Draft 2004 subpoena review
38.	5/24/2012	1.0 hour(s)	Case management procedures review
39.	5/24/2012	10.0 hour(s)	UCC presentation preparation
40.	5/25/2012	0.5 hour(s)	Strategy call with counsel
41.	5/25/2012	3.0 hour(s)	Memo review
42.	5/25/2012	1.0 hour(s)	Draft 2004 subpoena review
43.	5/26/2012	3.0 hour(s)	UCC presentation preparation
44.	5/27/2012	2.5 hour(s)	UCC presentation preparation
45.	5/28/2012	2.5 hour(s)	Professionals meeting presentation preparation
46.	5/28/2012	3.5 hour(s)	UCC presentation preparation
47.	5/29/2012	6.0 hour(s)	UCC presentation preparation

ResCap

Timekeeping

Total Hours: 119.0 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	5/29/2012	0.5 hour(s)	Administrative work
49.	5/29/2012	0.5 hour(s)	Internal strategy call
50.	5/29/2012	6.0 hour(s)	Meeting among professionals
51.	5/29/2012	0.5 hour(s)	Diligence call with Debtors' advisors
52.	5/29/2012	2.0 hour(s)	Review of servicing motion
53.	5/29/2012	1.5 hour(s)	Review of DIP projections
54.	5/29/2012	0.5 hour(s)	Advisor call
55.	5/29/2012	0.5 hour(s)	Call with party of interest
56.	5/29/2012	0.5 hour(s)	Diligence progress review/meeting
57.	5/29/2012	1.0 hour(s)	Call with advisors
58.	5/30/2012	2.0 hour(s)	Weekly UCC call/meeting
59.	5/30/2012	1.5 hour(s)	Administrative work
60.	5/30/2012	1.5 hour(s)	Servicing motion review
61.	5/30/2012	1.0 hour(s)	Servicing motion memo review
62.	5/30/2012	3.0 hour(s)	Presentation preparation
63.	5/31/2012	2.0 hour(s)	Motion review with counsel
64.	5/31/2012	0.5 hour(s)	Diligence call with Debtors' advisors
65.	5/31/2012	0.5 hour(s)	DIP amendment review
66.	5/31/2012	1.5 hour(s)	UCC call
67.	5/31/2012	3.5 hour(s)	Presentation preparation
May Total		119.0 hour(s)	

ResCap

Timekeeping

Total Hours: 36.5 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	5/17/2012	0.5 hour(s)	Administrative work
2.	5/17/2012	1.0 hour(s)	Preparing organizational materials for Committee
3.	5/17/2012	0.5 hour(s)	Advisor call
4.	5/17/2012	2.0 hour(s)	Weekly UCC call/meeting
5.	5/17/2012	1.5 hour(s)	First day motion review
6.	5/17/2012	1.0 hour(s)	Preparing initial diligence request
7.	5/18/2012	0.5 hour(s)	Administrative work
8.	5/18/2012	0.5 hour(s)	First day motion review
9.	5/18/2012	0.5 hour(s)	Review of HELOC motion
10.	5/20/2012	1.0 hour(s)	Financial advisor pitchbook review
11.	5/21/2012	4.0 hour(s)	Financial advisor interviews
12.	5/21/2012	1.0 hour(s)	Internal organizational meeting
13.	5/21/2012	1.5 hour(s)	Meeting with counsel to discuss sale procedures
14.	5/21/2012	0.5 hour(s)	First day motion review
15.	5/21/2012	0.5 hour(s)	Call with Debtors' advisors
16.	5/22/2012	1.0 hour(s)	Internal strategy meeting
17.	5/22/2012	0.5 hour(s)	Internal call to discuss pre-petition sale process
18.	5/22/2012	1.0 hour(s)	Work plan preparation
19.	5/23/2012	1.0 hour(s)	Financial advisor meeting
20.	5/24/2012	0.5 hour(s)	Internal strategy meeting
21.	5/25/2012	0.5 hour(s)	Strategy call with counsel
22.	5/26/2012	1.5 hour(s)	UCC presentation preparation
23.	5/27/2012	1.0 hour(s)	UCC presentation preparation
24.	5/28/2012	0.5 hour(s)	UCC presentation preparation
25.	5/29/2012	1.0 hour(s)	UCC presentation preparation
26.	5/29/2012	6.0 hour(s)	Meeting among professionals
27.	5/29/2012	0.5 hour(s)	Advisor call
28.	5/29/2012	0.5 hour(s)	Call with party of interest
29.	5/29/2012	1.0 hour(s)	Call with advisors
30.	5/30/2012	2.0 hour(s)	Weekly UCC call/meeting
31.	5/31/2012	1.5 hour(s)	UCC call
May Total		36.5 hour(s)	

ResCap

Timekeeping

Total Hours: 52.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	5/17/2012	0.5 hour(s)	Administrative work
2.	5/17/2012	0.5 hour(s)	Advisor call
3.	5/17/2012	2.0 hour(s)	Weekly UCC call/meeting
4.	5/17/2012	1.5 hour(s)	First day motion review
5.	5/18/2012	1.0 hour(s)	First day motion review
6.	5/18/2012	1.0 hour(s)	Review of HELOC motion
7.	5/19/2012	1.5 hour(s)	Diligence request preparation
8.	5/20/2012	1.0 hour(s)	Financial advisor pitchbook review
9.	5/21/2012	4.0 hour(s)	Financial advisor interviews
10.	5/21/2012	1.0 hour(s)	Internal organizational meeting
11.	5/21/2012	1.5 hour(s)	Meeting with counsel to discuss sale procedures
12.	5/21/2012	1.5 hour(s)	First day motion review
13.	5/21/2012	0.5 hour(s)	Call with Debtors' advisors
14.	5/21/2012	1.0 hour(s)	Diligence request preparation
15.	5/22/2012	1.0 hour(s)	Internal strategy meeting
17.	5/22/2012	0.5 hour(s)	Internal call to discuss pre-petition sale process
18.	5/23/2012	1.0 hour(s)	Financial advisor meeting
20.	5/23/2012	1.0 hour(s)	Advisor call
21.	5/24/2012	0.5 hour(s)	Internal strategy meeting
22.	5/25/2012	0.5 hour(s)	Strategy call with counsel
23.	5/26/2012	1.5 hour(s)	UCC presentation preparation
24.	5/27/2012	1.0 hour(s)	UCC presentation preparation
25.	5/28/2012	0.5 hour(s)	UCC presentation preparation
26.	5/29/2012	1.0 hour(s)	UCC presentation preparation
27.	5/29/2012	0.5 hour(s)	Internal strategy call
28.	5/29/2012	6.0 hour(s)	Meeting among professionals
29.	5/29/2012	0.5 hour(s)	Diligence call with Debtors' advisors
30.	5/29/2012	3.5 hour(s)	Review of servicing motion
31.	5/29/2012	1.0 hour(s)	Review of DIP projections
32.	5/29/2012	0.5 hour(s)	Advisor call
33.	5/29/2012	1.0 hour(s)	Call with advisors
34.	5/30/2012	2.0 hour(s)	Weekly UCC call/meeting
35.	5/30/2012	1.5 hour(s)	Servicing motion review
36.	5/31/2012	2.0 hour(s)	Motion review with counsel
38.	5/31/2012	0.5 hour(s)	Diligence call with Debtors' advisors
39.	5/31/2012	1.5 hour(s)	UCC call
May Total		52.0 hour(s)	

ResCap

Timekeeping

Total Hours: 29.0 hour(s)

Banker: Barak Klein

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	5/17/2012	0.5 hour(s)	Administrative work
2.	5/17/2012	0.5 hour(s)	Advisor call
3.	5/18/2012	1.0 hour(s)	Administrative work
4.	5/18/2012	0.5 hour(s)	Preparing organizational materials for UCC
5.	5/19/2012	0.5 hour(s)	Internal organizational meeting
6.	5/21/2012	1.0 hour(s)	Internal organizational meeting
7.	5/21/2012	1.5 hour(s)	Meeting with counsel to discuss sale procedures
8.	5/21/2012	0.5 hour(s)	Call with Debtors' advisors
9.	5/22/2012	1.0 hour(s)	Internal strategy meeting
10.	5/22/2012	0.5 hour(s)	Internal call to discuss pre-petition sale process
11.	5/23/2012	1.0 hour(s)	Financial advisor meeting
12.	5/24/2012	0.5 hour(s)	Internal strategy meeting
13.	5/25/2012	0.5 hour(s)	Strategy call with counsel
14.	5/26/2012	1.5 hour(s)	UCC presentation preparation
15.	5/27/2012	1.0 hour(s)	UCC presentation preparation
16.	5/28/2012	0.5 hour(s)	UCC presentation preparation
17.	5/28/2012	1.5 hour(s)	Administrative work
18.	5/29/2012	1.0 hour(s)	UCC presentation preparation
19.	5/29/2012	0.5 hour(s)	Administrative work
20.	5/29/2012	6.0 hour(s)	Meeting among professionals
21.	5/29/2012	1.0 hour(s)	Review of DIP projections
22.	5/29/2012	0.5 hour(s)	Advisor call
23.	5/29/2012	1.0 hour(s)	Call with advisors
24.	5/30/2012	2.0 hour(s)	Weekly UCC call/meeting
25.	5/30/2012	1.5 hour(s)	Administrative work
26.	5/31/2012	1.5 hour(s)	UCC call
May Total		29.0 hour(s)	

ResCap

Timekeeping

Total Hours: 130.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	5/17/2012	2.0 hour(s)	Administrative work
2.	5/17/2012	0.5 hour(s)	Advisor call
3.	5/17/2012	2.0 hour(s)	Weekly UCC call/meeting
4.	5/17/2012	2.5 hour(s)	First day motion review
5.	5/17/2012	1.5 hour(s)	Preparing initial diligence request
6.	5/17/2012	0.5 hour(s)	Data room review
7.	5/18/2012	1.0 hour(s)	Preparing organizational materials for UCC
8.	5/18/2012	3.5 hour(s)	First day motion review
9.	5/18/2012	1.0 hour(s)	Review of HELOC motion
10.	5/18/2012	1.0 hour(s)	Diligence call with Debtors' advisors
11.	5/18/2012	1.0 hour(s)	DIP lender presentation review
12.	5/19/2012	0.5 hour(s)	Internal organizational meeting
13.	5/20/2012	1.5 hour(s)	Financial advisor pitchbook review
14.	5/20/2012	0.5 hour(s)	Information agent proposal review
15.	5/21/2012	4.0 hour(s)	Financial advisor interviews
16.	5/21/2012	1.0 hour(s)	Internal organizational meeting
17.	5/21/2012	1.5 hour(s)	Meeting with counsel to discuss sale procedures
18.	5/21/2012	1.0 hour(s)	First day motion review
19.	5/21/2012	0.5 hour(s)	Call with Debtors' advisors
20.	5/21/2012	0.5 hour(s)	Data room review
21.	5/21/2012	1.0 hour(s)	Diligence request preparation
22.	5/22/2012	1.0 hour(s)	Internal strategy meeting
23.	5/22/2012	2.0 hour(s)	Diligence request preparation
24.	5/22/2012	1.5 hour(s)	First day motion review
25.	5/22/2012	1.0 hour(s)	Call with counsel to discuss first day motions
26.	5/22/2012	0.5 hour(s)	Internal call to discuss pre-petition sale process
27.	5/22/2012	2.0 hour(s)	Work plan preparation
28.	5/23/2012	1.0 hour(s)	Financial advisor meeting
29.	5/23/2012	1.0 hour(s)	Work plan preparation
30.	5/23/2012	1.5 hour(s)	First day motion review
31.	5/23/2012	1.0 hour(s)	Advisor call
32.	5/23/2012	1.5 hour(s)	Diligence request preparation
33.	5/23/2012	1.0 hour(s)	DIP fee letter review
34.	5/23/2012	5.0 hour(s)	UCC presentation preparation
35.	5/24/2012	0.5 hour(s)	Internal strategy meeting
36.	5/24/2012	1.5 hour(s)	Draft 2004 subpoena review
37.	5/24/2012	1.0 hour(s)	First day motion review
38.	5/24/2012	0.5 hour(s)	Case management procedures review
39.	5/24/2012	1.0 hour(s)	Administrative work
40.	5/24/2012	0.5 hour(s)	Data room review
41.	5/24/2012	12.0 hour(s)	UCC presentation preparation
42.	5/25/2012	0.5 hour(s)	Strategy call with counsel
43.	5/25/2012	4.0 hour(s)	Memo review
44.	5/25/2012	1.5 hour(s)	Draft 2004 subpoena review
45.	5/26/2012	8.0 hour(s)	UCC presentation preparation
46.	5/27/2012	4.0 hour(s)	UCC presentation preparation
47.	5/28/2012	2.5 hour(s)	Professionals meeting presentation preparation

ResCap

Timekeeping

Total Hours: 130.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	5/28/2012	6.0 hour(s)	UCC presentation preparation
49.	5/29/2012	8.0 hour(s)	UCC presentation preparation
50.	5/29/2012	0.5 hour(s)	Internal strategy call
51.	5/29/2012	6.0 hour(s)	Meeting among professionals
52.	5/29/2012	0.5 hour(s)	Diligence call with Debtors' advisors
53.	5/29/2012	2.0 hour(s)	Review of DIP projections
54.	5/29/2012	0.5 hour(s)	Advisor call
55.	5/29/2012	0.5 hour(s)	Diligence progress review/meeting
56.	5/29/2012	1.0 hour(s)	Call with advisors
57.	5/30/2012	2.0 hour(s)	Weekly UCC call/meeting
58.	5/30/2012	1.0 hour(s)	Servicing motion memo review
59.	5/30/2012	3.5 hour(s)	Presentation preparation
60.	5/30/2012	0.5 hour(s)	Data room review
61.	5/31/2012	2.0 hour(s)	Motion review with counsel
62.	5/31/2012	4.0 hour(s)	Analysis of sale procedures motion
63.	5/31/2012	0.5 hour(s)	Diligence call with Debtors' advisors
64.	5/31/2012	0.5 hour(s)	DIP amendment review
65.	5/31/2012	1.5 hour(s)	UCC call
66.	5/31/2012	4.0 hour(s)	Presentation preparation
May Total		130.5 hour(s)	

ResCap

Timekeeping

Total Hours: 121.0 hour(s)

Banker: Matthew Davis

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	5/17/2012	3.0 hour(s)	Administrative work
2.	5/17/2012	2.0 hour(s)	Preparing organizational materials for Committee
3.	5/17/2012	0.5 hour(s)	Advisor call
4.	5/17/2012	2.0 hour(s)	Weekly UCC call/meeting
5.	5/17/2012	2.0 hour(s)	First day motion review
6.	5/17/2012	1.0 hour(s)	Preparing initial diligence request
7.	5/17/2012	0.5 hour(s)	Data room review
8.	5/18/2012	1.0 hour(s)	Administrative work
9.	5/18/2012	2.0 hour(s)	Preparing organizational materials for UCC
10.	5/18/2012	2.0 hour(s)	First day motion review
11.	5/18/2012	1.0 hour(s)	Review of HELOC motion
12.	5/18/2012	1.0 hour(s)	Diligence call with Debtors' advisors
13.	5/18/2012	1.0 hour(s)	DIP lender presentation review
14.	5/19/2012	0.5 hour(s)	Internal organizational meeting
15.	5/19/2012	1.0 hour(s)	Administrative work
16.	5/19/2012	1.0 hour(s)	Diligence request preparation
17.	5/20/2012	1.0 hour(s)	Administrative work
18.	5/21/2012	2.0 hour(s)	Administrative work
19.	5/21/2012	4.0 hour(s)	Financial advisor interviews
20.	5/21/2012	1.0 hour(s)	Internal organizational meeting
21.	5/21/2012	1.5 hour(s)	Meeting with counsel to discuss sale procedures
22.	5/21/2012	0.5 hour(s)	First day motion review
23.	5/21/2012	0.5 hour(s)	Call with Debtors' advisors
24.	5/21/2012	0.5 hour(s)	Data room review
25.	5/22/2012	1.0 hour(s)	Internal strategy meeting
26.	5/22/2012	2.0 hour(s)	Diligence request preparation
27.	5/22/2012	1.0 hour(s)	Administrative work
28.	5/22/2012	0.5 hour(s)	First day motion review
29.	5/22/2012	1.0 hour(s)	Call with counsel to discuss first day motions
30.	5/22/2012	0.5 hour(s)	Internal call to discuss pre-petition sale process
31.	5/22/2012	2.0 hour(s)	Work plan preparation
32.	5/23/2012	1.0 hour(s)	Financial advisor meeting
33.	5/23/2012	1.0 hour(s)	Work plan preparation
34.	5/23/2012	2.5 hour(s)	First day motion review
35.	5/23/2012	1.0 hour(s)	Advisor call
36.	5/24/2012	0.5 hour(s)	Internal strategy meeting
37.	5/24/2012	1.0 hour(s)	First day motion review
38.	5/24/2012	1.0 hour(s)	Administrative work
39.	5/24/2012	0.5 hour(s)	Data room review
40.	5/24/2012	12.0 hour(s)	UCC presentation preparation
41.	5/25/2012	0.5 hour(s)	Strategy call with counsel
42.	5/25/2012	2.0 hour(s)	Memo review
43.	5/26/2012	8.0 hour(s)	UCC presentation preparation
44.	5/27/2012	4.0 hour(s)	UCC presentation preparation
45.	5/28/2012	2.5 hour(s)	Professionals meeting presentation preparation
46.	5/28/2012	6.0 hour(s)	UCC presentation preparation
47.	5/28/2012	1.5 hour(s)	Administrative work

ResCap

Timekeeping

Total Hours: 121.0 hour(s)

Banker: Matthew Davis

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	5/29/2012	8.0 hour(s)	UCC presentation preparation
49.	5/29/2012	1.5 hour(s)	Administrative work
50.	5/29/2012	0.5 hour(s)	Internal strategy call
51.	5/29/2012	0.5 hour(s)	Diligence call with Debtors' advisors
52.	5/29/2012	1.5 hour(s)	Review of servicing motion
53.	5/29/2012	2.0 hour(s)	Review of DIP projections
54.	5/29/2012	0.5 hour(s)	Advisor call
55.	5/29/2012	1.0 hour(s)	Diligence progress review/meeting
56.	5/29/2012	1.0 hour(s)	Call with advisors
57.	5/30/2012	2.0 hour(s)	Weekly UCC call/meeting
58.	5/30/2012	1.5 hour(s)	Administrative work
59.	5/30/2012	1.5 hour(s)	Servicing motion review
60.	5/30/2012	2.5 hour(s)	Presentation preparation
61.	5/31/2012	2.0 hour(s)	Motion review with counsel
62.	5/31/2012	2.5 hour(s)	Analysis of sale procedures motion
63.	5/31/2012	1.5 hour(s)	Review of servicing motion
64.	5/31/2012	0.5 hour(s)	Diligence call with Debtors' advisors
65.	5/31/2012	1.5 hour(s)	UCC call
66.	5/31/2012	3.5 hour(s)	Presentation preparation
May Total		121.0 hour(s)	

ResCap

Timekeeping

Total Hours: 142.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	5/17/2012	3.0 hour(s)	Administrative work
2.	5/17/2012	2.0 hour(s)	Preparing organizational materials for Committee
3.	5/17/2012	0.5 hour(s)	Advisor call
4.	5/17/2012	2.0 hour(s)	Weekly UCC call/meeting
5.	5/17/2012	3.5 hour(s)	First day motion review
6.	5/17/2012	2.5 hour(s)	Preparing initial diligence request
7.	5/17/2012	0.5 hour(s)	Data room review
8.	5/18/2012	3.0 hour(s)	Administrative work
9.	5/18/2012	1.0 hour(s)	Preparing organizational materials for UCC
10.	5/18/2012	4.0 hour(s)	First day motion review
11.	5/18/2012	1.0 hour(s)	Diligence call with Debtors' advisors
12.	5/18/2012	3.0 hour(s)	DIP lender presentation review
13.	5/19/2012	0.5 hour(s)	Internal organizational meeting
14.	5/19/2012	1.0 hour(s)	Administrative work
15.	5/19/2012	2.0 hour(s)	Diligence request preparation
16.	5/20/2012	1.0 hour(s)	Administrative work
17.	5/21/2012	1.0 hour(s)	Administrative work
18.	5/21/2012	1.0 hour(s)	Internal organizational meeting
19.	5/21/2012	1.5 hour(s)	Meeting with counsel to discuss sale procedures
20.	5/21/2012	2.5 hour(s)	First day motion review
21.	5/21/2012	0.5 hour(s)	Call with Debtors' advisors
22.	5/21/2012	0.5 hour(s)	Data room review
23.	5/21/2012	2.0 hour(s)	Diligence request preparation
24.	5/22/2012	1.0 hour(s)	Internal strategy meeting
25.	5/22/2012	3.5 hour(s)	Diligence request preparation
26.	5/22/2012	1.0 hour(s)	Administrative work
27.	5/22/2012	1.0 hour(s)	Call with counsel to discuss first day motions
28.	5/22/2012	0.5 hour(s)	Internal call to discuss pre-petition sale process
29.	5/22/2012	2.0 hour(s)	Work plan preparation
30.	5/23/2012	1.0 hour(s)	Financial advisor meeting
31.	5/23/2012	1.0 hour(s)	Work plan preparation
32.	5/23/2012	1.5 hour(s)	First day motion review
33.	5/23/2012	1.0 hour(s)	Advisor call
34.	5/23/2012	1.0 hour(s)	Diligence request preparation
35.	5/23/2012	1.0 hour(s)	DIP fee letter review
36.	5/23/2012	5.0 hour(s)	UCC presentation preparation
37.	5/24/2012	0.5 hour(s)	Internal strategy meeting
38.	5/24/2012	1.5 hour(s)	Draft 2004 subpoena review
39.	5/24/2012	1.0 hour(s)	First day motion review
40.	5/24/2012	1.0 hour(s)	Administrative work
41.	5/24/2012	0.5 hour(s)	Data room review
42.	5/24/2012	13.0 hour(s)	UCC presentation preparation
43.	5/25/2012	0.5 hour(s)	Strategy call with counsel
44.	5/25/2012	4.0 hour(s)	Memo review
45.	5/26/2012	8.0 hour(s)	UCC presentation preparation
46.	5/27/2012	4.0 hour(s)	UCC presentation preparation
47.	5/28/2012	1.5 hour(s)	Professionals meeting presentation preparation

ResCap

Timekeeping

Total Hours: 142.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	5/28/2012	6.0 hour(s)	UCC presentation preparation
49.	5/29/2012	12.0 hour(s)	UCC presentation preparation
50.	5/29/2012	0.5 hour(s)	Internal strategy call
51.	5/29/2012	0.5 hour(s)	Diligence call with Debtors' advisors
52.	5/29/2012	2.0 hour(s)	Review of DIP projections
53.	5/29/2012	0.5 hour(s)	Advisor call
54.	5/29/2012	1.5 hour(s)	Diligence progress review/meeting
55.	5/29/2012	1.0 hour(s)	Call with advisors
56.	5/30/2012	2.0 hour(s)	Weekly UCC call/meeting
57.	5/30/2012	1.5 hour(s)	Servicing motion review
58.	5/30/2012	4.0 hour(s)	Presentation preparation
59.	5/30/2012	0.5 hour(s)	Data room review
60.	5/31/2012	2.0 hour(s)	Motion review with counsel
61.	5/31/2012	5.0 hour(s)	Analysis of sale procedures motion
62.	5/31/2012	0.5 hour(s)	Diligence call with Debtors' advisors
63.	5/31/2012	1.5 hour(s)	UCC call
64.	5/31/2012	6.0 hour(s)	Presentation preparation
May Total		142.5 hour(s)	

ResCap

Summary of Hours - June

Category	Hours
UCC Meetings / Calls	219.5
Other Meetings / Calls	123.5
Case Administration	36.0
Court Hearings / Filings / Depositions	115.0
Financial Analysis / Modeling / Internal Materials	168.5
RMBS Litigation Support	0.0
General Other	203.5
TOTAL	866.0

ResCap

Timekeeping

Total Hours: 133.0 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/1/2012	0.5 hour(s)	Administrative work
2.	6/1/2012	1.0 hour(s)	Review of potential sale process
3.	6/1/2012	7.0 hour(s)	Presentation preparation
4.	6/2/2012	1.0 hour(s)	Analysis of sale procedures motion
5.	6/2/2012	1.5 hour(s)	UCC by-law review
6.	6/2/2012	1.0 hour(s)	2004 motion review
7.	6/2/2012	1.0 hour(s)	Internal strategy call
8.	6/2/2012	1.0 hour(s)	Confidentiality agreement review
9.	6/4/2012	0.5 hour(s)	Diligence call with counsel
10.	6/5/2012	1.5 hour(s)	Call with counsel to discuss depositions
11.	6/5/2012	2.0 hour(s)	Meeting with Houlihan and White & Case
12.	6/5/2012	1.5 hour(s)	Examiner motion review
13.	6/5/2012	1.0 hour(s)	Draft UCC objection review
14.	6/5/2012	1.5 hour(s)	DIP motion review
15.	6/5/2012	1.0 hour(s)	Diligence progress review/meeting
16.	6/6/2012	3.0 hour(s)	Meeting with Debtors' advisors
17.	6/6/2012	2.0 hour(s)	UCC meeting
18.	6/6/2012	4.0 hour(s)	Deposition review
19.	6/6/2012	0.5 hour(s)	UCC by-law review
20.	6/6/2012	0.5 hour(s)	Confidentiality agreement review
21.	6/6/2012	1.0 hour(s)	Call with counsel to discuss strategy
22.	6/6/2012	1.0 hour(s)	Call with party of interest
23.	6/7/2012	4.0 hour(s)	Deposition of Debtors' advisor
24.	6/7/2012	1.0 hour(s)	Call with counsel to discuss strategy
25.	6/7/2012	1.0 hour(s)	Deposition review
26.	6/7/2012	3.0 hour(s)	Draft objection review
27.	6/7/2012	0.5 hour(s)	Diligence progress review/meeting
28.	6/8/2012	3.0 hour(s)	Deposition review
29.	6/8/2012	3.0 hour(s)	Declaration preparation
30.	6/8/2012	1.5 hour(s)	Call with party of interest
31.	6/8/2012	1.0 hour(s)	Examiner motion review
32.	6/8/2012	1.0 hour(s)	Call with counsel to discuss strategy
33.	6/8/2012	4.0 hour(s)	Draft objection review
34.	6/8/2012	1.0 hour(s)	Administrative work
35.	6/9/2012	2.0 hour(s)	Draft objection review
36.	6/9/2012	1.5 hour(s)	Draft declaration review
37.	6/10/2012	4.0 hour(s)	Draft objection review
38.	6/10/2012	1.0 hour(s)	Call with UCC counsel to discuss draft declaration
39.	6/10/2012	0.5 hour(s)	Review of draft objection to servicing motions
40.	6/11/2012	2.0 hour(s)	Weekly UCC call/meeting
41.	6/11/2012	5.0 hour(s)	Reponse / objection review
42.	6/12/2012	7.0 hour(s)	Reponse / objection review
43.	6/13/2012	1.0 hour(s)	General motion review
44.	6/14/2012	1.0 hour(s)	UCC call
45.	6/17/2012	0.5 hour(s)	Call with Debtors' advisors
46.	6/18/2012	8.0 hour(s)	Court hearings
47.	6/18/2012	1.5 hour(s)	UCC call

ResCap

Timekeeping

Total Hours: 133.0 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	6/18/2012	1.0 hour(s)	Call with UCC advisors to discuss proposed bids
49.	6/18/2012	1.5 hour(s)	Call with counsel to discuss proposed bids
50.	6/18/2012	1.0 hour(s)	Presentation preparation
51.	6/18/2012	0.5 hour(s)	Review of recovery analysis
52.	6/19/2012	3.0 hour(s)	Court hearings
53.	6/19/2012	1.5 hour(s)	Weekly UCC call/meeting
54.	6/20/2012	1.0 hour(s)	Administrative work
55.	6/21/2012	1.0 hour(s)	Call with Houlihan to discuss recovery analysis
56.	6/21/2012	0.5 hour(s)	Internal call to discuss sale procedures
57.	6/24/2012	2.0 hour(s)	Creation of work stream presentation
58.	6/25/2012	1.0 hour(s)	Strategy call with UCC advisors
59.	6/25/2012	2.5 hour(s)	Review of sales process update
60.	6/26/2012	1.5 hour(s)	Review of work stream presentation
61.	6/26/2012	5.0 hour(s)	Weekly UCC call/meeting
62.	6/26/2012	1.0 hour(s)	Motion review
63.	6/27/2012	2.0 hour(s)	Call with counsel to discuss investigation matters
64.	6/27/2012	1.0 hour(s)	Internal strategy meeting
65.	6/27/2012	1.0 hour(s)	Call with AlixPartners to discuss investigation matters
66.	6/27/2012	0.5 hour(s)	Call with counsel to discuss subservicing motion
67.	6/27/2012	2.5 hour(s)	Call with UCC to discuss subservicing motion
68.	6/27/2012	1.0 hour(s)	Review of Debtors' financial advisor's fee application
69.	6/27/2012	0.5 hour(s)	Review of order to appoint an examiner
70.	6/28/2012	1.0 hour(s)	Internal strategy meeting
71.	6/28/2012	0.5 hour(s)	Review of subservicing documents
72.	6/28/2012	0.5 hour(s)	Review of Aurelius letter
73.	6/28/2012	0.5 hour(s)	Review of Debtors' financial advisor's fee application
74.	6/29/2012	4.0 hour(s)	Meeting with UCC advisors on Subservicing Motion
June Total		133.0 hour(s)	

ResCap

Timekeeping

Total Hours: 67.0 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/1/2012	1.0 hour(s)	Review of potential sale process
2.	6/2/2012	1.0 hour(s)	Internal strategy call
3.	6/4/2012	0.5 hour(s)	Diligence call with counsel
4.	6/5/2012	1.5 hour(s)	Call with counsel to discuss depositions
5.	6/5/2012	2.0 hour(s)	Meeting with Houlihan and White & Case
6.	6/6/2012	6.0 hour(s)	Deposition of Debtors' advisor
7.	6/6/2012	1.0 hour(s)	Call with counsel to discuss strategy
8.	6/6/2012	1.0 hour(s)	Call with party of interest
9.	6/7/2012	1.0 hour(s)	Call with counsel to discuss strategy
10.	6/7/2012	2.0 hour(s)	Deposition review
11.	6/8/2012	2.0 hour(s)	Deposition of Debtors' employee
12.	6/8/2012	1.5 hour(s)	Call with party of interest
13.	6/8/2012	1.0 hour(s)	Call with counsel to discuss strategy
14.	6/8/2012	1.0 hour(s)	Draft objection review
15.	6/9/2012	1.0 hour(s)	Draft objection review
16.	6/10/2012	1.0 hour(s)	Draft objection review
17.	6/11/2012	2.0 hour(s)	Weekly UCC call/meeting
18.	6/14/2012	1.0 hour(s)	UCC call
19.	6/17/2012	0.5 hour(s)	Call with Debtors' advisors
20.	6/18/2012	8.0 hour(s)	Court hearings
21.	6/18/2012	1.5 hour(s)	UCC call
22.	6/18/2012	1.0 hour(s)	Call with UCC advisors to discuss proposed bids
23.	6/18/2012	1.5 hour(s)	Call with counsel to discuss proposed bids
24.	6/19/2012	1.5 hour(s)	Weekly UCC call/meeting
25.	6/21/2012	1.0 hour(s)	Call with Houlihan to discuss recovery analysis
26.	6/24/2012	1.0 hour(s)	Creation of work stream presentation
27.	6/25/2012	1.0 hour(s)	Strategy call with UCC advisors
28.	6/25/2012	3.0 hour(s)	K. Patrick status conference
29.	6/26/2012	1.0 hour(s)	Review of work stream presentation
30.	6/26/2012	5.0 hour(s)	Weekly UCC call/meeting
31.	6/26/2012	1.0 hour(s)	Motion review
32.	6/27/2012	2.0 hour(s)	Call with counsel to discuss investigation matters
33.	6/27/2012	1.0 hour(s)	Internal strategy meeting
34.	6/27/2012	1.0 hour(s)	Call with AlixPartners to discuss investigation matters
35.	6/27/2012	0.5 hour(s)	Call with counsel to discuss subservicing motion
36.	6/27/2012	2.5 hour(s)	Call with UCC to discuss subservicing motion
37.	6/28/2012	1.0 hour(s)	Internal strategy meeting
38.	6/28/2012	0.5 hour(s)	Review of Aurelius letter
39.	6/29/2012	4.0 hour(s)	Meeting with UCC advisors on Subservicing Motion
June Total		67.0 hour(s)	

ResCap

Timekeeping

Total Hours: 17.0 hour(s)

Banker: Peijie Shiu

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/11/2012	2.0 hour(s)	Internal strategy meeting
2.	6/25/2012	4.0 hour(s)	HFS Portfolio analysis
3.	6/26/2012	2.0 hour(s)	HFS Portfolio analysis
4.	6/27/2012	5.0 hour(s)	HFS Portfolio analysis
5.	6/28/2012	4.0 hour(s)	HFS Portfolio analysis
June Total		17.0 hour(s)	

ResCap

Timekeeping

Total Hours: 79.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/1/2012	1.0 hour(s)	Diligence call with Debtors' advisors
2.	6/1/2012	1.0 hour(s)	Review of potential sale process
3.	6/2/2012	1.5 hour(s)	Call to discuss servicing motions
4.	6/2/2012	1.0 hour(s)	Internal strategy call
5.	6/4/2012	0.5 hour(s)	Diligence call with counsel
6.	6/5/2012	1.5 hour(s)	Call with counsel to discuss depositions
7.	6/5/2012	2.0 hour(s)	Meeting with Houlihan and White & Case
8.	6/6/2012	6.0 hour(s)	Deposition of Debtors' advisor
9.	6/6/2012	1.0 hour(s)	Call with counsel to discuss strategy
10.	6/7/2012	4.0 hour(s)	Deposition of Debtors' advisor
11.	6/7/2012	1.0 hour(s)	Call with counsel to discuss strategy
12.	6/8/2012	2.0 hour(s)	Deposition of Debtors' employee
13.	6/8/2012	1.0 hour(s)	Call with counsel to discuss strategy
14.	6/8/2012	1.0 hour(s)	Draft objection review
15.	6/9/2012	1.0 hour(s)	Draft objection review
16.	6/10/2012	1.0 hour(s)	Draft objection review
17.	6/10/2012	0.5 hour(s)	Review of draft objection to servicing motions
18.	6/11/2012	2.0 hour(s)	Weekly UCC call/meeting
19.	6/11/2012	2.0 hour(s)	Internal strategy meeting
20.	6/13/2012	1.0 hour(s)	General motion review
21.	6/14/2012	1.0 hour(s)	UCC call
22.	6/17/2012	0.5 hour(s)	Call with Debtors' advisors
23.	6/18/2012	8.0 hour(s)	Court hearings
24.	6/18/2012	1.5 hour(s)	UCC call
25.	6/18/2012	1.0 hour(s)	Call with UCC advisors to discuss proposed bids
26.	6/18/2012	1.5 hour(s)	Call with counsel to discuss proposed bids
27.	6/19/2012	1.5 hour(s)	Weekly UCC call/meeting
28.	6/20/2012	1.0 hour(s)	Call with Debtors' advisors to discuss DOJ AG settlement
29.	6/20/2012	0.5 hour(s)	Call with UCC advisors to discuss DOJ AG settlement
30.	6/21/2012	1.0 hour(s)	Call with Houlihan to discuss recovery analysis
31.	6/21/2012	0.5 hour(s)	Call with Debtors' advisors to discuss repurchases
32.	6/21/2012	1.0 hour(s)	Call with Debtors' advisors to discuss KEIP/KERP
33.	6/21/2012	0.5 hour(s)	Internal call to discuss sale procedures
34.	6/22/2012	1.0 hour(s)	Call with Debtors' advisors to discuss subservicing
35.	6/24/2012	1.0 hour(s)	Creation of work stream presentation
36.	6/25/2012	1.0 hour(s)	Strategy call with UCC advisors
37.	6/25/2012	3.0 hour(s)	K. Patrick status conference
38.	6/25/2012	1.0 hour(s)	HFS Portfolio analysis
39.	6/26/2012	5.0 hour(s)	Weekly UCC call/meeting
40.	6/26/2012	1.0 hour(s)	Motion review
41.	6/27/2012	2.0 hour(s)	Call with counsel to discuss investigation matters
42.	6/27/2012	1.0 hour(s)	Internal strategy meeting
43.	6/27/2012	1.0 hour(s)	Call with AlixPartners to discuss investigation matters
44.	6/27/2012	0.5 hour(s)	Call with counsel to discuss subservicing motion
45.	6/27/2012	2.5 hour(s)	Call with UCC to discuss subservicing motion
46.	6/28/2012	1.0 hour(s)	Internal strategy meeting
47.	6/28/2012	2.0 hour(s)	Review of subservicing documents

ResCap

Timekeeping

Total Hours: 79.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	6/28/2012	0.5 hour(s)	Review of Aurelius letter
49.	6/29/2012	4.0 hour(s)	Meeting with UCC advisors on Subservicing Motion
June Total		79.0 hour(s)	

ResCap

Timekeeping

Total Hours: 47.5 hour(s)

Banker: Barak Klein

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/2/2012	1.0 hour(s)	Internal strategy call
2.	6/3/2012	1.0 hour(s)	Administrative work
3.	6/4/2012	1.0 hour(s)	Administrative work
4.	6/4/2012	0.5 hour(s)	Diligence call with counsel
5.	6/5/2012	1.5 hour(s)	Call with counsel to discuss depositions
6.	6/5/2012	2.0 hour(s)	Meeting with Houlihan and White & Case
7.	6/6/2012	3.0 hour(s)	Meeting with Debtors' advisors
8.	6/6/2012	2.0 hour(s)	UCC meeting
9.	6/6/2012	0.5 hour(s)	Administrative work
10.	6/6/2012	1.0 hour(s)	Call with counsel to discuss strategy
11.	6/7/2012	1.0 hour(s)	Call with counsel to discuss strategy
12.	6/8/2012	1.5 hour(s)	Call with party of interest
13.	6/8/2012	1.0 hour(s)	Call with counsel to discuss strategy
14.	6/11/2012	2.0 hour(s)	Weekly UCC call/meeting
15.	6/14/2012	1.0 hour(s)	UCC call
16.	6/17/2012	0.5 hour(s)	Call with Debtors' advisors
17.	6/18/2012	3.0 hour(s)	Court hearings
18.	6/18/2012	1.5 hour(s)	UCC call
19.	6/18/2012	1.5 hour(s)	Review of recovery analysis
20.	6/19/2012	1.5 hour(s)	Weekly UCC call/meeting
21.	6/21/2012	1.0 hour(s)	Call with Houlihan to discuss recovery analysis
22.	6/25/2012	1.0 hour(s)	Strategy call with UCC advisors
23.	6/26/2012	5.0 hour(s)	Weekly UCC call/meeting
24.	6/27/2012	2.0 hour(s)	Call with counsel to discuss investigation matters
25.	6/27/2012	1.0 hour(s)	Internal strategy meeting
26.	6/27/2012	1.0 hour(s)	Call with AlixPartners to discuss investigation matters
27.	6/27/2012	0.5 hour(s)	Call with counsel to discuss subservicing motion
28.	6/27/2012	2.5 hour(s)	Call with UCC to discuss subservicing motion
29.	6/28/2012	1.0 hour(s)	Internal strategy meeting
30.	6/28/2012	0.5 hour(s)	Review of Aurelius letter
31.	6/29/2012	4.0 hour(s)	Meeting with UCC advisors on Subservicing Motion
June Total		47.5 hour(s)	

ResCap

Timekeeping

Total Hours: 177.0 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/1/2012	1.0 hour(s)	Diligence call with Debtors' advisors
2.	6/1/2012	6.0 hour(s)	Analysis of sale procedures motion
3.	6/1/2012	1.0 hour(s)	Review of potential sale process
4.	6/1/2012	7.0 hour(s)	Presentation preparation
5.	6/1/2012	0.5 hour(s)	Data room review
6.	6/2/2012	5.0 hour(s)	Analysis of sale procedures motion
7.	6/2/2012	1.5 hour(s)	Call to discuss servicing motions
8.	6/2/2012	1.0 hour(s)	Internal strategy call
9.	6/2/2012	1.0 hour(s)	Confidentiality agreement review
10.	6/2/2012	0.5 hour(s)	Data room review
11.	6/3/2012	4.0 hour(s)	Analysis of sale procedures motion
12.	6/4/2012	0.5 hour(s)	Diligence call with counsel
13.	6/4/2012	0.5 hour(s)	Data room review
14.	6/5/2012	0.5 hour(s)	Call with committee member to discuss presentation
15.	6/5/2012	1.5 hour(s)	Call with counsel to discuss depositions
16.	6/5/2012	2.0 hour(s)	Examiner motion review
17.	6/5/2012	1.0 hour(s)	Draft UCC objection review
18.	6/5/2012	1.0 hour(s)	DIP motion review
19.	6/5/2012	0.5 hour(s)	Data room review
20.	6/5/2012	1.0 hour(s)	Diligence progress review/meeting
21.	6/6/2012	3.0 hour(s)	Meeting with Debtors' advisors
22.	6/6/2012	2.0 hour(s)	UCC meeting
23.	6/6/2012	4.0 hour(s)	Deposition review
24.	6/6/2012	0.5 hour(s)	Confidentiality agreement review
25.	6/6/2012	1.0 hour(s)	Call with counsel to discuss strategy
26.	6/7/2012	2.0 hour(s)	Deposition of Debtors' advisor
27.	6/7/2012	1.0 hour(s)	Call with counsel to discuss strategy
29.	6/7/2012	3.0 hour(s)	Draft objection review
30.	6/7/2012	2.0 hour(s)	First day motion review
31.	6/7/2012	0.5 hour(s)	Diligence progress review/meeting
32.	6/8/2012	4.0 hour(s)	Deposition of Debtors' employee
33.	6/8/2012	3.0 hour(s)	Declaration preparation
34.	6/8/2012	1.0 hour(s)	Call with Debtors' advisors to discuss DIP projections
35.	6/8/2012	0.5 hour(s)	Examiner motion review
36.	6/8/2012	1.0 hour(s)	Call with counsel to discuss strategy
37.	6/8/2012	3.0 hour(s)	Draft objection review
38.	6/9/2012	2.0 hour(s)	Draft objection review
39.	6/9/2012	1.5 hour(s)	Draft declaration review
40.	6/10/2012	2.0 hour(s)	Draft objection review
41.	6/10/2012	1.0 hour(s)	Call with UCC counsel to discuss draft declaration
42.	6/10/2012	0.5 hour(s)	Review of draft objection to servicing motions
43.	6/11/2012	2.0 hour(s)	Weekly UCC call/meeting
44.	6/11/2012	2.0 hour(s)	Internal strategy meeting
45.	6/11/2012	2.0 hour(s)	DIP budget review
46.	6/11/2012	2.0 hour(s)	Waterfall review
47.	6/11/2012	2.0 hour(s)	Reponse / objection review
48.	6/11/2012	1.5 hour(s)	Administrative work

ResCap

Timekeeping

Total Hours: 177.0 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
49.	6/12/2012	2.5 hour(s)	DIP budget review
50.	6/12/2012	2.5 hour(s)	Waterfall review
51.	6/12/2012	3.0 hour(s)	Reponse / objection review
52.	6/13/2012	1.0 hour(s)	General motion review
53.	6/13/2012	2.0 hour(s)	DIP budget review meeting
54.	6/13/2012	2.0 hour(s)	Waterfall analysis review meeting
55.	6/14/2012	1.0 hour(s)	UCC call
56.	6/15/2012	1.5 hour(s)	Call with Debtors' advisors to discuss subservicing
57.	6/17/2012	0.5 hour(s)	Call with Debtors' advisors
58.	6/18/2012	8.0 hour(s)	Court hearings
59.	6/18/2012	1.5 hour(s)	UCC call
60.	6/18/2012	1.0 hour(s)	Call with UCC advisors to discuss proposed bids
61.	6/18/2012	1.5 hour(s)	Call with counsel to discuss proposed bids
62.	6/18/2012	2.0 hour(s)	Presentation preparation
63.	6/18/2012	1.5 hour(s)	Review of recovery analysis
64.	6/19/2012	1.5 hour(s)	Weekly UCC call/meeting
65.	6/19/2012	1.0 hour(s)	Review of recovery analysis
66.	6/20/2012	1.0 hour(s)	Call with Debtors' advisors to discuss DOJ AG settlement
67.	6/20/2012	0.5 hour(s)	Call with UCC advisors to discuss DOJ AG settlement
68.	6/20/2012	2.0 hour(s)	Administrative work
69.	6/21/2012	1.0 hour(s)	Call with Houlihan to discuss recovery analysis
70.	6/21/2012	0.5 hour(s)	Call with Debtors' advisors to discuss repurchases
71.	6/21/2012	1.0 hour(s)	Call with Debtors' advisors to discuss KEIP/KERP
72.	6/21/2012	0.5 hour(s)	Internal call to discuss sale procedures
73.	6/21/2012	1.5 hour(s)	Administrative work
74.	6/22/2012	1.0 hour(s)	Call with Debtors' advisors to discuss subservicing
75.	6/22/2012	1.0 hour(s)	Review of KEIP/KERP presentation
76.	6/22/2012	1.0 hour(s)	Call with Debtors' advisors to discuss asset sales
77.	6/22/2012	1.0 hour(s)	Administrative work
78.	6/24/2012	2.0 hour(s)	Review of CIM
79.	6/24/2012	2.0 hour(s)	Creation of work stream presentation
80.	6/25/2012	1.0 hour(s)	Strategy call with UCC advisors
81.	6/25/2012	1.5 hour(s)	Call with Debtors' advisors to discuss subservicing
82.	6/25/2012	3.0 hour(s)	K. Patrick status conference
83.	6/25/2012	3.0 hour(s)	Review of sales process update
84.	6/25/2012	1.0 hour(s)	Review of CIM
85.	6/25/2012	1.0 hour(s)	Review of intercompany loans
86.	6/26/2012	2.0 hour(s)	Review of work stream presentation
87.	6/26/2012	5.0 hour(s)	Weekly UCC call/meeting
88.	6/26/2012	0.5 hour(s)	Review of CIM
89.	6/27/2012	1.0 hour(s)	Administrative work
90.	6/27/2012	2.0 hour(s)	Call with counsel to discuss investigation matters
91.	6/27/2012	1.0 hour(s)	Internal strategy meeting
92.	6/27/2012	1.0 hour(s)	Call with AlixPartners to discuss investigation matters
93.	6/27/2012	0.5 hour(s)	Call with counsel to discuss subservicing motion
94.	6/27/2012	2.5 hour(s)	Call with UCC to discuss subservicing motion
95.	6/27/2012	2.0 hour(s)	Review of Debtors' financial advisor's fee application

ResCap

Timekeeping

Total Hours: 177.0 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
96.	6/28/2012	1.0 hour(s)	Internal strategy meeting
97.	6/28/2012	2.0 hour(s)	Review of subservicing documents
98.	6/28/2012	0.5 hour(s)	Review of Aurelius letter
99.	6/28/2012	1.0 hour(s)	Review of Debtors' financial advisor's fee application
100.	6/29/2012	4.0 hour(s)	Meeting with UCC advisors on Subservicing Motion
101.	6/29/2012	1.5 hour(s)	Review of dataroom documents
102.	6/29/2012	1.0 hour(s)	Call with Debtors' advisors
June Total		177.0 hour(s)	

ResCap

Timekeeping

Total Hours: 140.5 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/2/2012	1.0 hour(s)	Internal strategy call
2.	6/2/2012	0.5 hour(s)	Data room review
3.	6/4/2012	0.5 hour(s)	Diligence call with counsel
4.	6/4/2012	0.5 hour(s)	Data room review
5.	6/5/2012	1.5 hour(s)	Call with counsel to discuss depositions
6.	6/5/2012	1.0 hour(s)	Examiner motion review
7.	6/5/2012	1.5 hour(s)	Draft UCC objection review
8.	6/5/2012	0.5 hour(s)	Data room review
9.	6/5/2012	1.0 hour(s)	Diligence progress review/meeting
10.	6/6/2012	3.0 hour(s)	Meeting with Debtors' advisors
11.	6/6/2012	2.0 hour(s)	UCC meeting
12.	6/6/2012	4.0 hour(s)	Deposition review
13.	6/6/2012	1.0 hour(s)	UCC by-law review
14.	6/6/2012	1.0 hour(s)	Call with counsel to discuss strategy
15.	6/7/2012	1.5 hour(s)	Administrative work
16.	6/7/2012	1.0 hour(s)	Call with counsel to discuss strategy
18.	6/7/2012	3.0 hour(s)	Draft objection review
19.	6/7/2012	2.0 hour(s)	First day motion review
20.	6/7/2012	0.5 hour(s)	Diligence progress review/meeting
21.	6/8/2012	2.0 hour(s)	Deposition of Debtors' employee
22.	6/8/2012	3.0 hour(s)	Declaration preparation
23.	6/8/2012	1.0 hour(s)	Call with Debtors' advisors to discuss DIP projections
24.	6/8/2012	1.0 hour(s)	Call with counsel to discuss strategy
25.	6/8/2012	3.0 hour(s)	Draft objection review
26.	6/9/2012	2.0 hour(s)	Draft objection review
27.	6/9/2012	1.5 hour(s)	Draft declaration review
28.	6/10/2012	2.0 hour(s)	Draft objection review
29.	6/10/2012	1.0 hour(s)	Call with UCC counsel to discuss draft declaration
30.	6/11/2012	2.0 hour(s)	Weekly UCC call/meeting
31.	6/11/2012	2.0 hour(s)	Internal strategy meeting
32.	6/11/2012	2.0 hour(s)	DIP budget review
33.	6/11/2012	2.0 hour(s)	Waterfall review
34.	6/11/2012	2.0 hour(s)	Reponse / objection review
35.	6/12/2012	2.5 hour(s)	DIP budget review
36.	6/12/2012	2.5 hour(s)	Waterfall review
37.	6/12/2012	3.0 hour(s)	Reponse / objection review
38.	6/13/2012	2.0 hour(s)	DIP budget review meeting
39.	6/13/2012	2.0 hour(s)	Waterfall analysis review meeting
40.	6/14/2012	1.0 hour(s)	UCC call
41.	6/15/2012	1.5 hour(s)	Call with Debtors' advisors to discuss subservicing
42.	6/17/2012	0.5 hour(s)	Call with Debtors' advisors
43.	6/18/2012	8.0 hour(s)	Court hearings
44.	6/18/2012	1.5 hour(s)	UCC call
45.	6/18/2012	1.0 hour(s)	Call with UCC advisors to discuss proposed bids
46.	6/18/2012	1.5 hour(s)	Call with counsel to discuss proposed bids
47.	6/18/2012	2.0 hour(s)	Presentation preparation
48.	6/18/2012	1.5 hour(s)	Review of recovery analysis

ResCap

Timekeeping

Total Hours: 140.5 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
49.	6/19/2012	3.0 hour(s)	Court hearings
50.	6/19/2012	1.5 hour(s)	Weekly UCC call/meeting
51.	6/19/2012	1.0 hour(s)	Review of recovery analysis
52.	6/20/2012	1.0 hour(s)	Call with Debtors' advisors to discuss DOJ AG settlement
53.	6/20/2012	0.5 hour(s)	Call with UCC advisors to discuss DOJ AG settlement
54.	6/20/2012	2.0 hour(s)	Administrative work
55.	6/21/2012	1.0 hour(s)	Call with Houlihan to discuss recovery analysis
56.	6/21/2012	0.5 hour(s)	Call with Debtors' advisors to discuss repurchases
57.	6/21/2012	1.0 hour(s)	Call with Debtors' advisors to discuss KEIP/KERP
58.	6/21/2012	0.5 hour(s)	Internal call to discuss sale procedures
59.	6/21/2012	0.5 hour(s)	Administrative work
60.	6/22/2012	1.0 hour(s)	Call with Debtors' advisors to discuss subservicing
61.	6/22/2012	1.0 hour(s)	Review of KEIP/KERP presentation
62.	6/22/2012	1.0 hour(s)	Administrative work
63.	6/24/2012	2.0 hour(s)	Review of CIM
64.	6/24/2012	2.0 hour(s)	Creation of work stream presentation
65.	6/25/2012	1.0 hour(s)	Strategy call with UCC advisors
66.	6/25/2012	1.5 hour(s)	Call with Debtors' advisors to discuss subservicing
67.	6/25/2012	2.0 hour(s)	Review of sales process update
68.	6/25/2012	1.0 hour(s)	Review of CIM
69.	6/25/2012	0.5 hour(s)	Review of intercompany loans
70.	6/26/2012	2.0 hour(s)	Review of work stream presentation
71.	6/26/2012	5.0 hour(s)	Weekly UCC call/meeting
72.	6/26/2012	0.5 hour(s)	Review of CIM
73.	6/27/2012	0.5 hour(s)	Administrative work
74.	6/27/2012	2.0 hour(s)	Call with counsel to discuss investigation matters
75.	6/27/2012	1.0 hour(s)	Internal strategy meeting
76.	6/27/2012	1.0 hour(s)	Call with AlixPartners to discuss investigation matters
77.	6/27/2012	0.5 hour(s)	Call with counsel to discuss subservicing motion
78.	6/27/2012	2.5 hour(s)	Call with UCC to discuss subservicing motion
79.	6/27/2012	2.0 hour(s)	Review of Debtors' financial advisor's fee application
80.	6/27/2012	1.0 hour(s)	Review of order to appoint an examiner
81.	6/28/2012	1.0 hour(s)	Internal strategy meeting
82.	6/28/2012	2.0 hour(s)	Review of subservicing documents
83.	6/28/2012	0.5 hour(s)	Review of Aurelius letter
84.	6/28/2012	1.0 hour(s)	Review of Debtors' financial advisor's fee application
85.	6/29/2012	4.0 hour(s)	Meeting with UCC advisors on Subservicing Motion
86.	6/29/2012	1.5 hour(s)	Review of dataroom documents
87.	6/29/2012	1.0 hour(s)	Call with Debtors' advisors
June Total		140.5 hour(s)	

ResCap

Timekeeping

Total Hours: 35.5 hour(s)

Banker: Matthew Davis

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/1/2012	1.0 hour(s)	Diligence call with Debtors' advisors
2.	6/1/2012	6.0 hour(s)	Analysis of sale procedures motion
3.	6/1/2012	1.0 hour(s)	Administrative work
4.	6/1/2012	1.0 hour(s)	Review of DIP motion
5.	6/1/2012	1.0 hour(s)	Review of potential sale process
6.	6/1/2012	3.5 hour(s)	Presentation preparation
7.	6/2/2012	3.0 hour(s)	Analysis of sale procedures motion
8.	6/2/2012	1.5 hour(s)	Call to discuss servicing motions
9.	6/2/2012	1.0 hour(s)	Internal strategy call
10.	6/3/2012	4.0 hour(s)	Analysis of sale procedures motion
11.	6/3/2012	2.5 hour(s)	Administrative work
12.	6/4/2012	3.5 hour(s)	Administrative work
13.	6/4/2012	0.5 hour(s)	Diligence call with counsel
14.	6/5/2012	0.5 hour(s)	Administrative work
15.	6/6/2012	1.5 hour(s)	Administrative work
16.	6/7/2012	1.0 hour(s)	Administrative work
17.	6/8/2012	1.5 hour(s)	Administrative work
18.	6/11/2012	1.5 hour(s)	Administrative work
June Total		35.5 hour(s)	

ResCap

Timekeeping

Total Hours: 169.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/1/2012	1.0 hour(s)	Diligence call with Debtors' advisors
2.	6/1/2012	6.0 hour(s)	Analysis of sale procedures motion
3.	6/1/2012	1.5 hour(s)	Review of DIP motion
4.	6/1/2012	1.0 hour(s)	Review of potential sale process
5.	6/1/2012	7.0 hour(s)	Presentation preparation
6.	6/1/2012	0.5 hour(s)	Data room review
7.	6/2/2012	4.0 hour(s)	Analysis of sale procedures motion
8.	6/2/2012	1.5 hour(s)	Call to discuss servicing motions
9.	6/2/2012	1.0 hour(s)	Internal strategy call
10.	6/2/2012	0.5 hour(s)	Confidentiality agreement review
11.	6/2/2012	0.5 hour(s)	Data room review
12.	6/3/2012	3.5 hour(s)	Analysis of sale procedures motion
13.	6/4/2012	0.5 hour(s)	Diligence call with counsel
14.	6/4/2012	0.5 hour(s)	Data room review
15.	6/5/2012	0.5 hour(s)	Call with committee member to discuss presentation
16.	6/5/2012	1.5 hour(s)	Call with counsel to discuss depositions
17.	6/5/2012	0.5 hour(s)	DIP motion review
18.	6/5/2012	0.5 hour(s)	Data room review
19.	6/5/2012	1.0 hour(s)	Diligence progress review/meeting
20.	6/6/2012	6.0 hour(s)	Deposition of Debtors' advisor
21.	6/6/2012	1.0 hour(s)	Call with counsel to discuss strategy
22.	6/7/2012	4.0 hour(s)	Deposition of Debtors' advisor
23.	6/7/2012	1.0 hour(s)	Call with counsel to discuss strategy
24.	6/7/2012	3.0 hour(s)	Draft objection review
25.	6/7/2012	2.0 hour(s)	First day motion review
26.	6/7/2012	0.5 hour(s)	Diligence progress review/meeting
27.	6/8/2012	4.0 hour(s)	Deposition of Debtors' employee
28.	6/8/2012	6.0 hour(s)	Declaration preparation
29.	6/8/2012	1.0 hour(s)	Call with Debtors' advisors to discuss DIP projections
30.	6/8/2012	1.0 hour(s)	Call with counsel to discuss strategy
31.	6/8/2012	3.0 hour(s)	Draft objection review
32.	6/9/2012	2.0 hour(s)	Draft objection review
33.	6/9/2012	1.5 hour(s)	Draft declaration review
34.	6/10/2012	2.0 hour(s)	Draft objection review
35.	6/10/2012	1.0 hour(s)	Call with UCC counsel to discuss draft declaration
36.	6/11/2012	2.0 hour(s)	Weekly UCC call/meeting
37.	6/11/2012	2.0 hour(s)	Internal strategy meeting
38.	6/11/2012	1.0 hour(s)	DIP budget review
39.	6/11/2012	1.0 hour(s)	Waterfall review
40.	6/11/2012	2.0 hour(s)	Reponse / objection review
41.	6/12/2012	1.5 hour(s)	DIP budget review
42.	6/12/2012	1.5 hour(s)	Waterfall review
43.	6/12/2012	3.0 hour(s)	Reponse / objection review
44.	6/13/2012	1.0 hour(s)	General motion review
45.	6/13/2012	2.0 hour(s)	DIP budget review meeting
46.	6/13/2012	2.0 hour(s)	Waterfall analysis review meeting
47.	6/14/2012	1.0 hour(s)	UCC call

ResCap

Timekeeping

Total Hours: 169.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	6/15/2012	1.5 hour(s)	Call with Debtors' advisors to discuss subservicing
49.	6/17/2012	0.5 hour(s)	Call with Debtors' advisors
50.	6/18/2012	8.0 hour(s)	Court hearings
51.	6/18/2012	1.5 hour(s)	UCC call
52.	6/18/2012	1.0 hour(s)	Call with UCC advisors to discuss proposed bids
53.	6/18/2012	1.5 hour(s)	Call with counsel to discuss proposed bids
54.	6/18/2012	2.0 hour(s)	Presentation preparation
55.	6/18/2012	1.5 hour(s)	Review of recovery analysis
56.	6/19/2012	3.0 hour(s)	Court hearings
57.	6/19/2012	1.5 hour(s)	Weekly UCC call/meeting
58.	6/19/2012	2.5 hour(s)	Review of recovery analysis
59.	6/20/2012	1.0 hour(s)	Call with Debtors' advisors to discuss DOJ AG settlement
60.	6/20/2012	0.5 hour(s)	Call with UCC advisors to discuss DOJ AG settlement
61.	6/21/2012	1.0 hour(s)	Call with Houlihan to discuss recovery analysis
62.	6/21/2012	0.5 hour(s)	Call with Debtors' advisors to discuss repurchases
63.	6/21/2012	0.5 hour(s)	Internal call to discuss sale procedures
64.	6/22/2012	1.0 hour(s)	Call with Debtors' advisors to discuss subservicing
65.	6/22/2012	1.0 hour(s)	Review of KEIP/KERP presentation
66.	6/22/2012	1.0 hour(s)	Call with Debtors' advisors to discuss asset sales
67.	6/24/2012	2.0 hour(s)	Review of CIM
68.	6/24/2012	3.0 hour(s)	Creation of work stream presentation
69.	6/25/2012	1.0 hour(s)	Strategy call with UCC advisors
70.	6/25/2012	1.5 hour(s)	Call with Debtors' advisors to discuss subservicing
71.	6/25/2012	3.0 hour(s)	Review of sales process update
72.	6/25/2012	1.5 hour(s)	Review of CIM
73.	6/25/2012	1.5 hour(s)	Review of intercompany loans
74.	6/26/2012	3.0 hour(s)	Review of work stream presentation
75.	6/26/2012	5.0 hour(s)	Weekly UCC call/meeting
76.	6/26/2012	1.0 hour(s)	Review of CIM
77.	6/27/2012	0.5 hour(s)	Administrative work
78.	6/27/2012	2.0 hour(s)	Call with counsel to discuss investigation matters
79.	6/27/2012	1.0 hour(s)	Internal strategy meeting
80.	6/27/2012	1.0 hour(s)	Call with AlixPartners to discuss investigation matters
81.	6/27/2012	0.5 hour(s)	Call with counsel to discuss subservicing motion
82.	6/27/2012	2.5 hour(s)	Call with UCC to discuss subservicing motion
83.	6/27/2012	3.0 hour(s)	Review of Debtors' financial advisor's fee application
84.	6/27/2012	1.0 hour(s)	Review of order to appoint an examiner
85.	6/28/2012	1.0 hour(s)	Internal strategy meeting
86.	6/28/2012	3.0 hour(s)	Review of subservicing documents
87.	6/28/2012	0.5 hour(s)	Review of Aurelius letter
88.	6/28/2012	1.0 hour(s)	Review of Debtors' financial advisor's fee application
89.	6/29/2012	4.0 hour(s)	Meeting with UCC advisors on Subservicing Motion
90.	6/29/2012	2.0 hour(s)	Review of dataroom documents
91.	6/29/2012	1.0 hour(s)	Call with Debtors' advisors
June Total		169.5 hour(s)	

ResCap

Summary of Hours - July

Category	Hours
UCC Meetings / Calls	165.0
Other Meetings / Calls	141.0
Case Administration	0.0
Court Hearings / Filings / Depositions	19.5
Financial Analysis / Modeling / Internal Materials	244.5
RMBS Litigation Support	181.0
General Other	77.0
TOTAL	828.0

ResCap

Timekeeping

Total Hours: 97.5 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/2/2012	2.0 hour(s)	Meeting with Debtors on Subservicing Motion
2.	7/2/2012	1.0 hour(s)	Strategy Call with UCC professionals
3.	7/2/2012	0.5 hour(s)	Analysis of Debtors' financial advisor's fee application
4.	7/4/2012	5.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
5.	7/5/2012	4.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
6.	7/5/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
7.	7/6/2012	1.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
8.	7/7/2012	1.0 hour(s)	Review of presentation to examiner
9.	7/7/2012	1.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
10.	7/8/2012	1.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
11.	7/8/2012	1.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
12.	7/9/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
13.	7/9/2012	1.0 hour(s)	Review of subservicing presentation
14.	7/9/2012	0.5 hour(s)	Review of sales process update
15.	7/10/2012	2.5 hour(s)	Court hearings
16.	7/10/2012	0.5 hour(s)	Review of subservicing presentation
17.	7/10/2012	4.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
18.	7/11/2012	1.0 hour(s)	Update meeting with UCC Co-Chairs
19.	7/11/2012	5.0 hour(s)	Weekly UCC call/meeting
20.	7/11/2012	0.5 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
21.	7/11/2012	1.0 hour(s)	Internal strategy meeting regarding HFS portfolio and sales process
22.	7/12/2012	3.0 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
23.	7/12/2012	1.0 hour(s)	Review of the Debtors' memo on RMBS scheduling and information availability
24.	7/13/2012	3.5 hour(s)	Call with Debtors' advisors to discuss R&W claims analysis
25.	7/15/2012	1.0 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
26.	7/16/2012	1.0 hour(s)	Preparation of materials for call with Debtors' advisors
27.	7/16/2012	2.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
28.	7/17/2012	0.5 hour(s)	Update meeting with UCC Co-Chairs
29.	7/17/2012	4.5 hour(s)	Weekly UCC call/meeting
30.	7/18/2012	1.5 hour(s)	Meeting with Ally Financial
31.	7/18/2012	1.0 hour(s)	Review of expert report regarding RMBS claims analysis
32.	7/18/2012	0.5 hour(s)	Preparation of materials for call with Debtors' advisors
33.	7/19/2012	0.5 hour(s)	Preparation of presentation regarding RMBS claims analysis
34.	7/20/2012	1.0 hour(s)	Review of RMBS scheduling order
35.	7/20/2012	0.5 hour(s)	Review of sales process update
36.	7/20/2012	0.5 hour(s)	Preparation of information request
37.	7/20/2012	0.5 hour(s)	Preparation of information request
38.	7/23/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
39.	7/23/2012	0.5 hour(s)	Review of RMBS scheduling order
40.	7/23/2012	2.0 hour(s)	RMBS litigation support
41.	7/24/2012	4.0 hour(s)	Court hearings
42.	7/24/2012	1.5 hour(s)	Internal meeting regarding RMBS settlement proposal
43.	7/25/2012	1.5 hour(s)	Update meeting with UCC Co-Chairs
44.	7/26/2012	3.0 hour(s)	Weekly UCC call/meeting
45.	7/26/2012	6.0 hour(s)	RMBS litigation support
46.	7/27/2012	3.0 hour(s)	RMBS litigation support
47.	7/27/2012	0.5 hour(s)	Review of sales process update

ResCap

Timekeeping

Total Hours: 97.5 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	7/28/2012	4.0 hour(s)	RMBS litigation support
49.	7/30/2012	1.0 hour(s)	UCC call to discuss RMBS scheduling order
50.	7/30/2012	2.0 hour(s)	RMBS litigation support
51.	7/31/2012	2.0 hour(s)	Call with UCC counsel to discuss RMBS settlement proposal
52.	7/31/2012	6.0 hour(s)	RMBS litigation support
July Total		97.5 hour(s)	

ResCap

Timekeeping

Total Hours: 65.0 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/2/2012	2.0 hour(s)	Meeting with Debtors on Subservicing Motion
2.	7/2/2012	1.0 hour(s)	Strategy Call with UCC professionals
3.	7/5/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
4.	7/9/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
5.	7/10/2012	2.5 hour(s)	Court hearings
6.	7/10/2012	2.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
7.	7/11/2012	1.0 hour(s)	Update meeting with UCC Co-Chairs
8.	7/11/2012	5.0 hour(s)	Weekly UCC call/meeting
9.	7/11/2012	1.0 hour(s)	Internal strategy meeting regarding HFS portfolio and sales process
10.	7/12/2012	3.0 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
11.	7/13/2012	3.5 hour(s)	Call with Debtors' advisors to discuss R&W claims analysis
12.	7/15/2012	1.0 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
13.	7/16/2012	2.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
14.	7/17/2012	0.5 hour(s)	Update meeting with UCC Co-Chairs
15.	7/17/2012	4.5 hour(s)	Weekly UCC call/meeting
16.	7/18/2012	1.5 hour(s)	Meeting with Ally Financial
17.	7/18/2012	2.5 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
18.	7/18/2012	1.0 hour(s)	Review of expert report regarding RMBS claims analysis
19.	7/19/2012	1.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
20.	7/20/2012	0.5 hour(s)	Review of RMBS scheduling order
21.	7/20/2012	0.5 hour(s)	Review of sales process update
21.	7/20/2012	0.0 hour(s)	Preparation of information request
22.	7/23/2012	0.5 hour(s)	Review of RMBS scheduling order
23.	7/23/2012	2.0 hour(s)	RMBS litigation support
24.	7/24/2012	1.5 hour(s)	Internal meeting regarding RMBS settlement proposal
25.	7/25/2012	2.0 hour(s)	RMBS litigation support
26.	7/26/2012	3.0 hour(s)	Weekly UCC call/meeting
27.	7/26/2012	3.0 hour(s)	RMBS litigation support
28.	7/27/2012	1.0 hour(s)	RMBS litigation support
29.	7/28/2012	4.0 hour(s)	RMBS litigation support
30.	7/30/2012	1.0 hour(s)	UCC call to discuss RMBS scheduling order
31.	7/30/2012	2.0 hour(s)	RMBS litigation support
32.	7/31/2012	6.0 hour(s)	RMBS litigation support
July Total		65.0 hour(s)	

ResCap

Timekeeping

Total Hours: 74.0 hour(s)

Banker: Peijie Shiu

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/3/2012	2.0 hour(s)	HFS Portfolio analysis
2.	7/4/2012	2.0 hour(s)	HFS Portfolio analysis
3.	7/5/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
4.	7/5/2012	2.0 hour(s)	Internal discussion regarding HFS portfolio
5.	7/5/2012	4.0 hour(s)	HFS Portfolio analysis
6.	7/6/2012	5.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
7.	7/7/2012	2.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
8.	7/8/2012	5.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
9.	7/9/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
10.	7/10/2012	1.5 hour(s)	Call with Debtors' advisors to discuss HFS portfolio analysis
11.	7/10/2012	5.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
12.	7/11/2012	0.5 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
13.	7/11/2012	1.0 hour(s)	Internal strategy meeting regarding HFS portfolio and sales process
14.	7/12/2012	3.0 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
15.	7/13/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
16.	7/13/2012	3.5 hour(s)	Call with Debtors' advisors to discuss R&W claims analysis
17.	7/15/2012	1.0 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
18.	7/16/2012	2.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
19.	7/18/2012	2.5 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
20.	7/23/2012	2.0 hour(s)	RMBS litigation support
21.	7/24/2012	1.5 hour(s)	Internal meeting regarding RMBS settlement proposal
22.	7/25/2012	3.0 hour(s)	RMBS litigation support
23.	7/26/2012	6.0 hour(s)	RMBS litigation support
24.	7/27/2012	5.0 hour(s)	RMBS litigation support
25.	7/28/2012	4.0 hour(s)	RMBS litigation support
26.	7/31/2012	6.0 hour(s)	RMBS litigation support
July Total		74.0 hour(s)	

ResCap

Timekeeping

Total Hours: 118.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/2/2012	2.0 hour(s)	Meeting with Debtors on Subservicing Motion
2.	7/2/2012	1.0 hour(s)	Strategy Call with UCC professionals
3.	7/5/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
4.	7/5/2012	2.0 hour(s)	Internal discussion regarding HFS portfolio
5.	7/6/2012	5.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
6.	7/7/2012	2.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
7.	7/8/2012	3.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
8.	7/9/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
9.	7/9/2012	1.0 hour(s)	Review of subservicing presentation
10.	7/10/2012	1.5 hour(s)	Call with Debtors' advisors to discuss HFS portfolio analysis
11.	7/10/2012	2.0 hour(s)	Review of subservicing presentation
12.	7/10/2012	5.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
13.	7/11/2012	1.0 hour(s)	Update meeting with UCC Co-Chairs
14.	7/11/2012	5.0 hour(s)	Weekly UCC call/meeting
15.	7/11/2012	0.5 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
16.	7/11/2012	1.0 hour(s)	Internal strategy meeting regarding HFS portfolio and sales process
17.	7/12/2012	3.0 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
19.	7/12/2012	1.0 hour(s)	Review of the Debtors' memo on RMBS scheduling and information availability
20.	7/13/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
21.	7/13/2012	3.5 hour(s)	Call with Debtors' advisors to discuss R&W claims analysis
22.	7/15/2012	1.0 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
23.	7/16/2012	2.0 hour(s)	Preparation of materials for call with Debtors' advisors
24.	7/16/2012	4.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
25.	7/17/2012	0.5 hour(s)	Update meeting with UCC Co-Chairs
26.	7/17/2012	4.5 hour(s)	Weekly UCC call/meeting
27.	7/17/2012	2.0 hour(s)	Meeting with Ally Bank
28.	7/18/2012	1.5 hour(s)	Meeting with Ally Financial
29.	7/18/2012	2.5 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
30.	7/18/2012	2.0 hour(s)	Review of expert report regarding RMBS claims analysis
31.	7/18/2012	2.0 hour(s)	Preparation of materials for call with Debtors' advisors
32.	7/19/2012	3.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
33.	7/20/2012	2.0 hour(s)	Preparation of information request
34.	7/20/2012	2.0 hour(s)	Preparation of information request
35.	7/23/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
36.	7/23/2012	0.5 hour(s)	Review of RMBS scheduling order
37.	7/23/2012	2.0 hour(s)	RMBS litigation support
38.	7/24/2012	4.0 hour(s)	Court hearings
39.	7/24/2012	1.5 hour(s)	Internal meeting regarding RMBS settlement proposal
40.	7/25/2012	1.5 hour(s)	Update meeting with UCC Co-Chairs
41.	7/25/2012	3.0 hour(s)	RMBS litigation support
42.	7/26/2012	3.0 hour(s)	Weekly UCC call/meeting
43.	7/26/2012	6.0 hour(s)	RMBS litigation support
44.	7/27/2012	5.0 hour(s)	RMBS litigation support
45.	7/28/2012	4.0 hour(s)	RMBS litigation support
46.	7/30/2012	1.0 hour(s)	UCC call to discuss RMBS scheduling order
47.	7/30/2012	2.0 hour(s)	RMBS litigation support
48.	7/31/2012	2.0 hour(s)	Call with UCC counsel to discuss RMBS settlement proposal

ResCap

Timekeeping

Total Hours: 118.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
49.	7/31/2012	6.0 hour(s)	RMBS litigation support
July Total		118.0 hour(s)	

ResCap

Timekeeping

Total Hours: 27.5 hour(s)

Banker: Barak Klein

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/2/2012	2.0 hour(s)	Meeting with Debtors on Subservicing Motion
2.	7/2/2012	1.0 hour(s)	Strategy Call with UCC professionals
3.	7/4/2012	3.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
4.	7/5/2012	3.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
5.	7/11/2012	1.0 hour(s)	Update meeting with UCC Co-Chairs
6.	7/11/2012	5.0 hour(s)	Weekly UCC call/meeting
7.	7/11/2012	1.0 hour(s)	Internal strategy meeting regarding HFS portfolio and sales process
8.	7/17/2012	3.0 hour(s)	Weekly UCC call/meeting
9.	7/17/2012	2.5 hour(s)	Meeting with Debtors' advisors to discuss recovery analysis
10.	7/26/2012	3.0 hour(s)	Weekly UCC call/meeting
11.	7/31/2012	3.0 hour(s)	Meeting with Debtors' advisors to discuss recovery analysis
July Total		27.5 hour(s)	

ResCap

Timekeeping

Total Hours: 148.0 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/2/2012	2.0 hour(s)	Meeting with Debtors on Subservicing Motion
2.	7/2/2012	1.0 hour(s)	Strategy Call with UCC professionals
3.	7/2/2012	0.5 hour(s)	Review of sales process update
4.	7/3/2012	0.5 hour(s)	Analysis of Debtors' financial advisor's fee application
5.	7/4/2012	12.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
6.	7/5/2012	6.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
7.	7/5/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
8.	7/5/2012	2.0 hour(s)	Internal discussion regarding HFS portfolio
9.	7/5/2012	1.0 hour(s)	Review of revised bid breakdown
10.	7/6/2012	3.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
11.	7/7/2012	2.0 hour(s)	Review of presentation to examiner
12.	7/7/2012	5.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
13.	7/8/2012	2.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
14.	7/8/2012	3.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
15.	7/9/2012	0.5 hour(s)	Call with Debtors' advisors to discuss diligence
16.	7/9/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
17.	7/9/2012	1.0 hour(s)	Review of subservicing presentation
18.	7/9/2012	0.5 hour(s)	Review of sales process update
19.	7/10/2012	2.5 hour(s)	Court hearings
20.	7/10/2012	1.0 hour(s)	Review of subservicing presentation
21.	7/10/2012	7.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
22.	7/11/2012	1.0 hour(s)	Update meeting with UCC Co-Chairs
23.	7/11/2012	5.0 hour(s)	Weekly UCC call/meeting
24.	7/11/2012	0.5 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
25.	7/11/2012	1.0 hour(s)	Internal strategy meeting regarding HFS portfolio and sales process
26.	7/12/2012	3.0 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
28.	7/12/2012	1.0 hour(s)	Review of the Debtors' memo on RMBS scheduling and information availability
29.	7/13/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
30.	7/13/2012	3.5 hour(s)	Call with Debtors' advisors to discuss R&W claims analysis
31.	7/15/2012	1.0 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
32.	7/16/2012	2.0 hour(s)	Preparation of materials for call with Debtors' advisors
33.	7/16/2012	2.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
34.	7/17/2012	0.5 hour(s)	Update meeting with UCC Co-Chairs
35.	7/17/2012	3.0 hour(s)	Weekly UCC call/meeting
36.	7/17/2012	2.5 hour(s)	Meeting with Debtors' advisors to discuss recovery analysis
37.	7/18/2012	2.5 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
38.	7/18/2012	2.0 hour(s)	Review of expert report regarding RMBS claims analysis
39.	7/18/2012	3.0 hour(s)	Preparation of materials for call with Debtors' advisors
40.	7/19/2012	1.5 hour(s)	Call with Debtors' advisors to discuss de minimis asset sale motion
41.	7/19/2012	1.0 hour(s)	Review of proposed de minimis asset sales
42.	7/19/2012	2.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
43.	7/19/2012	2.0 hour(s)	Analysis on potential de minimis asset sales
44.	7/20/2012	0.5 hour(s)	Review of sales process update
45.	7/20/2012	2.0 hour(s)	Preparation of information request
46.	7/20/2012	2.0 hour(s)	Preparation of information request
47.	7/23/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
48.	7/23/2012	0.5 hour(s)	Review of RMBS scheduling order

ResCap

Timekeeping

Total Hours: 148.0 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
49.	7/23/2012	2.0 hour(s)	RMBS litigation support
50.	7/24/2012	1.5 hour(s)	Internal meeting regarding RMBS settlement proposal
51.	7/25/2012	1.5 hour(s)	Update meeting with UCC Co-Chairs
52.	7/25/2012	1.0 hour(s)	RMBS litigation support
53.	7/26/2012	3.0 hour(s)	Weekly UCC call/meeting
54.	7/26/2012	6.0 hour(s)	RMBS litigation support
55.	7/27/2012	5.0 hour(s)	RMBS litigation support
56.	7/27/2012	0.5 hour(s)	Review of sales process update
57.	7/28/2012	6.0 hour(s)	RMBS litigation support
58.	7/30/2012	1.0 hour(s)	UCC call to discuss RMBS scheduling order
59.	7/30/2012	2.0 hour(s)	RMBS litigation support
60.	7/31/2012	3.0 hour(s)	Meeting with Debtors' advisors to discuss recovery analysis
61.	7/31/2012	2.0 hour(s)	Call with UCC counsel to discuss RMBS settlement proposal
62.	7/31/2012	6.0 hour(s)	RMBS litigation support
July Total		148.0 hour(s)	

ResCap

Timekeeping

Total Hours: 139.5 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/1/2012	1.0 hour(s)	Review of bid procedures order
2.	7/2/2012	2.0 hour(s)	Meeting with Debtors on Subservicing Motion
3.	7/2/2012	1.0 hour(s)	Strategy Call with UCC professionals
4.	7/2/2012	0.5 hour(s)	Review of sales process update
5.	7/2/2012	1.0 hour(s)	Analysis of Debtors' financial advisor's fee application
6.	7/3/2012	0.5 hour(s)	Analysis of Debtors' financial advisor's fee application
7.	7/4/2012	12.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
8.	7/5/2012	6.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
9.	7/5/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
10.	7/5/2012	2.0 hour(s)	Internal discussion regarding HFS portfolio
11.	7/5/2012	1.0 hour(s)	Review of revised bid breakdown
12.	7/6/2012	3.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
13.	7/7/2012	2.0 hour(s)	Review of presentation to examiner
14.	7/8/2012	2.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
15.	7/8/2012	3.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
16.	7/9/2012	0.5 hour(s)	Call with Debtors' advisors to discuss diligence
17.	7/9/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
18.	7/9/2012	1.0 hour(s)	Review of subservicing presentation
19.	7/9/2012	0.5 hour(s)	Review of sales process update
20.	7/10/2012	1.5 hour(s)	Call with Debtors' advisors to discuss HFS portfolio analysis
21.	7/10/2012	1.0 hour(s)	Review of subservicing presentation
22.	7/10/2012	7.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
23.	7/11/2012	1.0 hour(s)	Update meeting with UCC Co-Chairs
24.	7/11/2012	5.0 hour(s)	Weekly UCC call/meeting
25.	7/11/2012	0.5 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
26.	7/11/2012	1.0 hour(s)	Internal strategy meeting regarding HFS portfolio and sales process
27.	7/12/2012	3.0 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
29.	7/12/2012	1.0 hour(s)	Review of the Debtors' memo on RMBS scheduling and information availability
30.	7/13/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
31.	7/13/2012	3.5 hour(s)	Call with Debtors' advisors to discuss R&W claims analysis
32.	7/15/2012	1.0 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
33.	7/16/2012	2.0 hour(s)	Preparation of materials for call with Debtors' advisors
34.	7/16/2012	3.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
35.	7/17/2012	0.5 hour(s)	Update meeting with UCC Co-Chairs
36.	7/17/2012	3.0 hour(s)	Weekly UCC call/meeting
37.	7/17/2012	2.5 hour(s)	Meeting with Debtors' advisors to discuss recovery analysis
38.	7/18/2012	2.0 hour(s)	Review of expert report regarding RMBS claims analysis
39.	7/19/2012	1.5 hour(s)	Call with Debtors' advisors to discuss de minimis asset sale motion
40.	7/19/2012	1.0 hour(s)	Review of proposed de minimis asset sales
41.	7/19/2012	2.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
42.	7/20/2012	2.0 hour(s)	Review of RMBS scheduling order
43.	7/20/2012	0.5 hour(s)	Review of sales process update
44.	7/20/2012	2.0 hour(s)	Preparation of information request
45.	7/20/2012	2.0 hour(s)	Preparation of information request
46.	7/23/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
47.	7/23/2012	0.5 hour(s)	Review of RMBS scheduling order
48.	7/23/2012	2.0 hour(s)	RMBS litigation support

ResCap

Timekeeping

Total Hours: 139.5 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
49.	7/24/2012	1.5 hour(s)	Internal meeting regarding RMBS settlement proposal
50.	7/25/2012	1.5 hour(s)	Update meeting with UCC Co-Chairs
51.	7/25/2012	1.0 hour(s)	RMBS litigation support
52.	7/26/2012	3.0 hour(s)	Weekly UCC call/meeting
53.	7/26/2012	6.0 hour(s)	RMBS litigation support
54.	7/27/2012	5.0 hour(s)	RMBS litigation support
55.	7/27/2012	0.5 hour(s)	Review of sales process update
56.	7/28/2012	6.0 hour(s)	RMBS litigation support
57.	7/30/2012	1.0 hour(s)	UCC call to discuss RMBS scheduling order
58.	7/30/2012	2.0 hour(s)	RMBS litigation support
59.	7/31/2012	3.0 hour(s)	Meeting with Debtors' advisors to discuss recovery analysis
60.	7/31/2012	2.0 hour(s)	Call with UCC counsel to discuss RMBS settlement proposal
61.	7/31/2012	6.0 hour(s)	RMBS litigation support
July Total		139.5 hour(s)	

ResCap

Timekeeping

Total Hours: 158.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/1/2012	1.0 hour(s)	Review of bid procedures order
2.	7/2/2012	2.0 hour(s)	Meeting with Debtors on Subservicing Motion
3.	7/2/2012	1.0 hour(s)	Strategy Call with UCC professionals
4.	7/2/2012	0.5 hour(s)	Review of sales process update
5.	7/2/2012	1.0 hour(s)	Analysis of Debtors' financial advisor's fee application
6.	7/3/2012	1.0 hour(s)	Analysis of Debtors' financial advisor's fee application
7.	7/4/2012	12.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
8.	7/5/2012	6.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
9.	7/5/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
10.	7/5/2012	2.0 hour(s)	Internal discussion regarding HFS portfolio
11.	7/5/2012	1.0 hour(s)	Review of revised bid breakdown
12.	7/6/2012	3.0 hour(s)	Preparation of presentation regarding Debtors' financial advisor's fees
13.	7/7/2012	1.0 hour(s)	Review of presentation to examiner
14.	7/7/2012	5.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
15.	7/8/2012	2.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
16.	7/8/2012	5.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
17.	7/9/2012	0.5 hour(s)	Call with Debtors' advisors to discuss diligence
18.	7/9/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
19.	7/9/2012	1.0 hour(s)	Review of subservicing presentation
20.	7/9/2012	0.5 hour(s)	Review of sales process update
21.	7/10/2012	1.5 hour(s)	Call with Debtors' advisors to discuss HFS portfolio analysis
22.	7/10/2012	1.0 hour(s)	Review of subservicing presentation
23.	7/10/2012	7.0 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
24.	7/11/2012	1.0 hour(s)	Update meeting with UCC Co-Chairs
25.	7/11/2012	5.0 hour(s)	Weekly UCC call/meeting
26.	7/11/2012	0.5 hour(s)	Preparation of presentation regarding HFS portfolio and sales process
27.	7/11/2012	1.0 hour(s)	Internal strategy meeting regarding HFS portfolio and sales process
28.	7/12/2012	3.0 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
30.	7/12/2012	1.0 hour(s)	Review of the Debtors' memo on RMBS scheduling and information availability
31.	7/13/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
32.	7/13/2012	3.5 hour(s)	Call with Debtors' advisors to discuss R&W claims analysis
33.	7/15/2012	1.0 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
34.	7/16/2012	2.0 hour(s)	Preparation of materials for call with Debtors' advisors
35.	7/16/2012	3.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
36.	7/17/2012	0.5 hour(s)	Update meeting with UCC Co-Chairs
37.	7/17/2012	3.0 hour(s)	Weekly UCC call/meeting
38.	7/17/2012	2.5 hour(s)	Meeting with Debtors' advisors to discuss recovery analysis
39.	7/18/2012	2.5 hour(s)	Call with Debtors' advisors to discuss RMBS claims analysis
40.	7/18/2012	2.0 hour(s)	Review of expert report regarding RMBS claims analysis
41.	7/18/2012	3.0 hour(s)	Preparation of materials for call with Debtors' advisors
42.	7/19/2012	1.5 hour(s)	Call with Debtors' advisors to discuss de minimis asset sale motion
43.	7/19/2012	1.0 hour(s)	Review of proposed de minimis asset sales
44.	7/19/2012	3.0 hour(s)	Preparation of presentation regarding RMBS claims analysis
45.	7/19/2012	2.0 hour(s)	Analysis on potential de minimis asset sales
46.	7/20/2012	2.0 hour(s)	Review of RMBS scheduling order
47.	7/20/2012	0.5 hour(s)	Review of sales process update
48.	7/20/2012	2.0 hour(s)	Preparation of information request

ResCap

Timekeeping

Total Hours: 158.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
49.	7/20/2012	2.0 hour(s)	Preparation of information request
50.	7/23/2012	1.5 hour(s)	Call with UCC advisors to discuss RMBS claims analysis
51.	7/23/2012	0.5 hour(s)	Review of RMBS scheduling order
52.	7/23/2012	2.0 hour(s)	RMBS litigation support
53.	7/24/2012	4.0 hour(s)	Court hearings
54.	7/24/2012	1.5 hour(s)	Internal meeting regarding RMBS settlement proposal
55.	7/25/2012	1.5 hour(s)	Update meeting with UCC Co-Chairs
56.	7/25/2012	1.0 hour(s)	RMBS litigation support
57.	7/26/2012	3.0 hour(s)	Weekly UCC call/meeting
58.	7/26/2012	6.0 hour(s)	RMBS litigation support
59.	7/27/2012	5.0 hour(s)	RMBS litigation support
60.	7/27/2012	0.5 hour(s)	Review of sales process update
61.	7/28/2012	6.0 hour(s)	RMBS litigation support
62.	7/30/2012	1.0 hour(s)	UCC call to discuss RMBS scheduling order
63.	7/30/2012	2.0 hour(s)	RMBS litigation support
64.	7/31/2012	3.0 hour(s)	Meeting with Debtors' advisors to discuss recovery analysis
65.	7/31/2012	2.0 hour(s)	Call with UCC counsel to discuss RMBS settlement proposal
66.	7/31/2012	6.0 hour(s)	RMBS litigation support
July Total		158.5 hour(s)	

ResCap

Summary of Hours - August

Category	Hours
UCC Meetings / Calls	106.0
Other Meetings / Calls	70.5
Case Administration	56.5
Court Hearings / Filings / Depositions	31.0
Financial Analysis / Modeling / Internal Materials	132.0
RMBS Litigation Support	876.0
General Other	79.5
TOTAL	1,351.5

ResCap

Timekeeping

Total Hours: 145.0 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2012	0.5 hour(s)	UCC Co-Chair call
2.	8/1/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
3.	8/1/2012	1.5 hour(s)	Weekly UCC call/meeting
4.	8/1/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
5.	8/1/2012	4.0 hour(s)	Meeting with counsel regarding RMBS litigation support
6.	8/1/2012	1.5 hour(s)	Call with potential RMBS professional
7.	8/1/2012	2.5 hour(s)	Call regarding RMBS litigation support
8.	8/1/2012	4.0 hour(s)	Preparation of RMBS work plan presentation
9.	8/1/2012	0.5 hour(s)	Review of RMBS scheduling order
10.	8/1/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
11.	8/1/2012	2.0 hour(s)	Preparation of RMBS diligence list
12.	8/1/2012	0.5 hour(s)	Review of Debtors' response to initial RMBS diligence list
13.	8/2/2012	1.0 hour(s)	Preparation of RMBS diligence list
14.	8/2/2012	0.5 hour(s)	Internal meeting regarding non-bid assets
15.	8/2/2012	2.0 hour(s)	RMBS litigation support
16.	8/2/2012	1.0 hour(s)	Preparation of RMBS work plan presentation
17.	8/2/2012	1.5 hour(s)	Review of Debtors' response to initial RMBS diligence list
18.	8/2/2012	1.0 hour(s)	Review of Motion for de minimis asset sales
19.	8/2/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
20.	8/3/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
21.	8/3/2012	1.5 hour(s)	Preparation for RMBS diligence call with Debtors
22.	8/3/2012	0.5 hour(s)	Review of sales process update
23.	8/3/2012	3.0 hour(s)	Call with Debtors regarding RMBS diligence
24.	8/3/2012	1.0 hour(s)	Call with potential RMBS professional regarding re-underwriting
25.	8/4/2012	3.0 hour(s)	Preparation of RMBS diligence memo
26.	8/5/2012	1.0 hour(s)	Preparation of RMBS diligence memo
27.	8/5/2012	1.0 hour(s)	Review of draft monthly operating performance presentation
28.	8/5/2012	0.5 hour(s)	Review of engagement terms with potential RMBS professional
29.	8/6/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
30.	8/7/2012	1.0 hour(s)	RMBS litigation support cost analysis
31.	8/7/2012	1.0 hour(s)	Review of RMBS confidentiality issues
32.	8/7/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
33.	8/7/2012	1.0 hour(s)	Subservicing update call
34.	8/7/2012	1.0 hour(s)	UCC Co-Chair call
35.	8/7/2012	1.0 hour(s)	UCC Co-Chair call - RMBS Matters
36.	8/8/2012	1.5 hour(s)	Weekly UCC call/meeting
37.	8/8/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
38.	8/8/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
39.	8/9/2012	2.5 hour(s)	Call regarding RMBS litigation support
40.	8/9/2012	1.5 hour(s)	Internal meeting regarding RMBS litigation support
41.	8/9/2012	0.5 hour(s)	Review of the de minimis asset sale order
42.	8/9/2012	1.5 hour(s)	Review of Debtors' response to RMBS diligence list
43.	8/10/2012	1.5 hour(s)	Call with Debtors regarding RMBS diligence
44.	8/10/2012	2.0 hour(s)	Call with counsel regarding RMBS sampling
45.	8/10/2012	0.5 hour(s)	Review of sales process update
46.	8/10/2012	1.5 hour(s)	Call with potential RMBS professionals
47.	8/11/2012	1.0 hour(s)	Administrative work

ResCap

Timekeeping

Total Hours: 145.0 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	8/12/2012	4.0 hour(s)	Preparation of sales process update presentation
49.	8/13/2012	1.0 hour(s)	Administrative work
50.	8/13/2012	1.0 hour(s)	Review of information received regarding non-bid assets
51.	8/14/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets
52.	8/14/2012	2.0 hour(s)	Preparation of sales process update presentation
53.	8/14/2012	2.0 hour(s)	Call with counsel to discuss RMBS litigation support
54.	8/14/2012	1.0 hour(s)	UCC Co-Chair call
55.	8/14/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
56.	8/14/2012	3.0 hour(s)	Preparation of non-bid assets presentation
57.	8/15/2012	2.0 hour(s)	Review of information received regarding non-bid assets
58.	8/15/2012	3.0 hour(s)	Weekly UCC call/meeting
59.	8/15/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
60.	8/15/2012	1.0 hour(s)	Review of supplemental 9019 motion
61.	8/16/2012	2.0 hour(s)	Subservicing status conference
62.	8/16/2012	3.0 hour(s)	Meeting with Debtors regarding recovery waterfall analysis
63.	8/16/2012	3.0 hour(s)	Call with RMBS professionals regarding RMBS litigation support
64.	8/17/2012	1.0 hour(s)	Administrative work
65.	8/17/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets and HFS sale process
66.	8/17/2012	1.5 hour(s)	Call with RMBS professionals regarding RMBS litigation support
67.	8/18/2012	3.0 hour(s)	Administrative work
68.	8/19/2012	3.0 hour(s)	Administrative work
69.	8/20/2012	1.0 hour(s)	Call with counsel to discuss RMBS litigation support
70.	8/20/2012	2.0 hour(s)	Preparation of non-bid assets summary
71.	8/20/2012	1.0 hour(s)	Review of engagement terms with potential RMBS professional
72.	8/21/2012	1.0 hour(s)	UCC Co-Chair call
73.	8/21/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
74.	8/21/2012	2.0 hour(s)	RMBS meeting
75.	8/21/2012	3.0 hour(s)	Review of proposed scope of RMBS professional's work
76.	8/21/2012	4.0 hour(s)	Preparation of RMBS work plan presentation
77.	8/22/2012	2.5 hour(s)	Weekly UCC call/meeting
78.	8/22/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
79.	8/24/2012	0.5 hour(s)	Review of recovery and waterfall analysis
80.	8/26/2012	2.5 hour(s)	Administrative work
81.	8/27/2012	2.5 hour(s)	Review of recovery and waterfall analysis
82.	8/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS issues
83.	8/28/2012	3.0 hour(s)	Meeting with UCC professionals regarding recovery waterfall analysis
84.	8/29/2012	4.0 hour(s)	Omnibus hearing
85.	8/29/2012	4.0 hour(s)	Preparation of waterfall and recovery draft presentation
86.	8/30/2012	2.0 hour(s)	Administrative work
87.	8/31/2012	1.5 hour(s)	Review of engagement terms with RMBS professionals
August Total		145.0 hour(s)	

ResCap

Timekeeping

Total Hours: 100.0 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2012	0.5 hour(s)	UCC Co-Chair call
2.	8/1/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
3.	8/1/2012	1.5 hour(s)	Weekly UCC call/meeting
4.	8/1/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
5.	8/1/2012	4.0 hour(s)	Meeting with counsel regarding RMBS litigation support
6.	8/1/2012	1.5 hour(s)	Call with potential RMBS professional
7.	8/1/2012	2.5 hour(s)	Call regarding RMBS litigation support
8.	8/1/2012	3.0 hour(s)	Preparation of RMBS work plan presentation
9.	8/1/2012	0.5 hour(s)	Review of RMBS scheduling order
10.	8/1/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
11.	8/1/2012	2.0 hour(s)	Preparation of RMBS diligence list
12.	8/1/2012	0.5 hour(s)	Review of Debtors' response to initial RMBS diligence list
13.	8/2/2012	0.5 hour(s)	Internal meeting regarding non-bid assets
14.	8/2/2012	1.0 hour(s)	Preparation of RMBS work plan presentation
15.	8/2/2012	1.5 hour(s)	Review of Debtors' response to initial RMBS diligence list
16.	8/2/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
17.	8/3/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
18.	8/3/2012	1.5 hour(s)	Preparation for RMBS diligence call with Debtors
19.	8/3/2012	3.0 hour(s)	Call with Debtors regarding RMBS diligence
20.	8/3/2012	1.0 hour(s)	Call with potential RMBS professional regarding re-underwriting
21.	8/5/2012	1.0 hour(s)	Review of draft monthly operating performance presentation
22.	8/6/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
23.	8/7/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
24.	8/7/2012	1.0 hour(s)	UCC Co-Chair call
25.	8/7/2012	1.0 hour(s)	UCC Co-Chair call - RMBS Matters
26.	8/8/2012	1.5 hour(s)	Weekly UCC call/meeting
27.	8/8/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
28.	8/8/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
29.	8/9/2012	2.5 hour(s)	Call regarding RMBS litigation support
30.	8/9/2012	1.5 hour(s)	Internal meeting regarding RMBS litigation support
31.	8/9/2012	1.5 hour(s)	Review of Debtors' response to RMBS diligence list
32.	8/10/2012	1.5 hour(s)	Call with Debtors regarding RMBS diligence
33.	8/10/2012	2.0 hour(s)	Call with counsel regarding RMBS sampling
34.	8/10/2012	0.5 hour(s)	Review of sales process update
35.	8/10/2012	1.5 hour(s)	Call with potential RMBS professionals
36.	8/12/2012	1.0 hour(s)	Preparation of sales process update presentation
37.	8/14/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets
38.	8/14/2012	2.0 hour(s)	Call with counsel to discuss RMBS litigation support
39.	8/14/2012	1.0 hour(s)	UCC Co-Chair call
40.	8/14/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
41.	8/15/2012	3.0 hour(s)	Weekly UCC call/meeting
42.	8/15/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
43.	8/15/2012	1.0 hour(s)	Review of supplemental 9019 motion
44.	8/16/2012	3.0 hour(s)	Call with RMBS professionals regarding RMBS litigation support
45.	8/17/2012	1.0 hour(s)	Administrative work
46.	8/17/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets and HFS sale process
47.	8/17/2012	1.5 hour(s)	Call with RMBS professionals regarding RMBS litigation support

ResCap

Timekeeping

Total Hours: 100.0 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	8/20/2012	1.0 hour(s)	Call with counsel to discuss RMBS litigation support
49.	8/20/2012	1.0 hour(s)	Preparation of non-bid assets summary
50.	8/20/2012	1.0 hour(s)	Review of engagement terms with potential RMBS professional
51.	8/21/2012	1.0 hour(s)	UCC Co-Chair call
52.	8/21/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
53.	8/21/2012	2.0 hour(s)	RMBS meeting
54.	8/21/2012	1.0 hour(s)	Review of proposed scope of RMBS professional's work
55.	8/21/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
56.	8/22/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
57.	8/22/2012	2.5 hour(s)	Weekly UCC call/meeting
58.	8/22/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
59.	8/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS issues
60.	8/28/2012	3.0 hour(s)	Meeting with UCC professionals regarding recovery waterfall analysis
61.	8/29/2012	4.0 hour(s)	Omnibus hearing
62.	8/29/2012	2.0 hour(s)	Preparation of waterfall and recovery draft presentation
64.	8/31/2012	1.5 hour(s)	Review of engagement terms with RMBS professionals
August Total		100.0 hour(s)	

ResCap

Timekeeping

Total Hours: 171.0 hour(s)

Banker: Peijie Shiu

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
2.	8/1/2012	1.5 hour(s)	Weekly UCC call/meeting
3.	8/1/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
4.	8/1/2012	4.0 hour(s)	Meeting with counsel regarding RMBS litigation support
5.	8/1/2012	1.5 hour(s)	Call with potential RMBS professional
6.	8/1/2012	2.5 hour(s)	Call regarding RMBS litigation support
7.	8/1/2012	3.0 hour(s)	Preparation of RMBS work plan presentation
8.	8/1/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
9.	8/1/2012	2.0 hour(s)	Preparation of RMBS diligence list
10.	8/1/2012	0.5 hour(s)	Review of Debtors' response to initial RMBS diligence list
11.	8/2/2012	2.0 hour(s)	Preparation of RMBS diligence list
12.	8/2/2012	0.5 hour(s)	Internal meeting regarding non-bid assets
13.	8/2/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
14.	8/2/2012	1.0 hour(s)	Review of Debtors' response to initial RMBS diligence list
15.	8/2/2012	4.0 hour(s)	Review of Vision website
16.	8/2/2012	3.0 hour(s)	Data room review
17.	8/2/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
18.	8/2/2012	2.0 hour(s)	Review of RMBS diligence materials
19.	8/3/2012	1.5 hour(s)	RMBS data website tutorial
20.	8/3/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
21.	8/3/2012	1.5 hour(s)	Preparation for RMBS diligence call with Debtors
22.	8/3/2012	0.5 hour(s)	Review of RMBS confidentiality issues
23.	8/3/2012	3.0 hour(s)	Call with Debtors regarding RMBS diligence
24.	8/3/2012	1.0 hour(s)	Call with potential RMBS professional regarding re-underwriting
25.	8/4/2012	2.0 hour(s)	Preparation of RMBS diligence memo
26.	8/4/2012	2.5 hour(s)	Preparation of updated RMBS diligence list
27.	8/4/2012	3.0 hour(s)	Download and organize RMBS data
28.	8/5/2012	4.0 hour(s)	Download and organize RMBS data
29.	8/5/2012	1.0 hour(s)	Preparation of RMBS diligence memo
30.	8/5/2012	1.0 hour(s)	RMBS work plan update
31.	8/6/2012	3.0 hour(s)	Review of RMBS data
32.	8/6/2012	1.0 hour(s)	Call with Debtors' investor relations regarding Vision data
33.	8/7/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
34.	8/8/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
35.	8/9/2012	2.5 hour(s)	Call regarding RMBS litigation support
36.	8/9/2012	1.5 hour(s)	Internal meeting regarding RMBS litigation support
37.	8/9/2012	1.5 hour(s)	Review of Debtors' response to RMBS diligence list
38.	8/9/2012	4.0 hour(s)	Analysis of RMBS loan tape
39.	8/10/2012	1.5 hour(s)	Call with Debtors regarding RMBS diligence
40.	8/10/2012	2.0 hour(s)	Call with counsel regarding RMBS sampling
41.	8/10/2012	1.5 hour(s)	Call with potential RMBS professionals
42.	8/13/2012	4.0 hour(s)	Review of information received regarding non-bid assets
43.	8/14/2012	2.0 hour(s)	Call with counsel to discuss RMBS litigation support
44.	8/14/2012	1.0 hour(s)	UCC Co-Chair call
45.	8/14/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
46.	8/14/2012	5.0 hour(s)	Preparation of non-bid assets presentation
47.	8/14/2012	2.0 hour(s)	Review of RMBS documents in data room

ResCap

Timekeeping

Total Hours: 171.0 hour(s)

Banker: Peijie Shiu

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	8/15/2012	3.0 hour(s)	Weekly UCC call/meeting
49.	8/15/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
50.	8/15/2012	1.0 hour(s)	Review of RMBS documents in data room
51.	8/15/2012	1.5 hour(s)	Review of Vision website
52.	8/15/2012	4.0 hour(s)	RMBS data analysis
53.	8/16/2012	3.0 hour(s)	Call with RMBS professionals regarding RMBS litigation support
54.	8/16/2012	3.0 hour(s)	RMBS data analysis
55.	8/17/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets and HFS sale process
56.	8/17/2012	1.5 hour(s)	Call with RMBS professionals regarding RMBS litigation support
57.	8/17/2012	4.5 hour(s)	RMBS data analysis
58.	8/20/2012	1.0 hour(s)	Call with counsel to discuss RMBS litigation support
59.	8/20/2012	1.0 hour(s)	Review of engagement terms with potential RMBS professional
60.	8/20/2012	4.0 hour(s)	RMBS data analysis
61.	8/21/2012	1.0 hour(s)	UCC Co-Chair call
62.	8/21/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
63.	8/21/2012	2.0 hour(s)	RMBS meeting
64.	8/21/2012	1.0 hour(s)	Review of proposed scope of RMBS professional's work
65.	8/21/2012	4.0 hour(s)	Preparation of RMBS work plan presentation
66.	8/22/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
67.	8/22/2012	2.5 hour(s)	Weekly UCC call/meeting
68.	8/22/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
69.	8/23/2012	3.0 hour(s)	RMBS data analysis
70.	8/24/2012	3.0 hour(s)	RMBS data analysis
71.	8/24/2012	0.5 hour(s)	Review of proposed scope of RMBS professional's work
72.	8/24/2012	1.0 hour(s)	RMBS loan files review
73.	8/26/2012	1.0 hour(s)	Review of proposed scope of RMBS professional's work
74.	8/27/2012	1.5 hour(s)	Review of proposed scope of RMBS professional's work
75.	8/27/2012	4.0 hour(s)	RMBS loan files review
76.	8/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS issues
77.	8/28/2012	3.0 hour(s)	Meeting with UCC professionals regarding recovery waterfall analysis
78.	8/29/2012	2.0 hour(s)	Preparation of waterfall and recovery draft presentation
79.	8/29/2012	3.0 hour(s)	RMBS data analysis
80.	8/30/2012	4.0 hour(s)	RMBS data analysis
81.	8/30/2012	2.0 hour(s)	Call with RMBS professionals to discuss potential engagement
83.	8/31/2012	1.5 hour(s)	Review of engagement terms with RMBS professionals
August Total		171.0 hour(s)	

ResCap

Timekeeping

Total Hours: 166.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2012	0.5 hour(s)	UCC Co-Chair call
2.	8/1/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
3.	8/1/2012	1.5 hour(s)	Weekly UCC call/meeting
4.	8/1/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
5.	8/1/2012	4.0 hour(s)	Meeting with counsel regarding RMBS litigation support
6.	8/1/2012	1.5 hour(s)	Call with potential RMBS professional
7.	8/1/2012	2.5 hour(s)	Call regarding RMBS litigation support
8.	8/1/2012	3.0 hour(s)	Preparation of RMBS work plan presentation
9.	8/1/2012	0.5 hour(s)	Review of RMBS scheduling order
10.	8/1/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
11.	8/1/2012	2.0 hour(s)	Preparation of RMBS diligence list
12.	8/1/2012	0.5 hour(s)	Review of Debtors' response to initial RMBS diligence list
13.	8/2/2012	3.0 hour(s)	Preparation of RMBS diligence list
14.	8/2/2012	0.5 hour(s)	Internal meeting regarding non-bid assets
15.	8/2/2012	3.0 hour(s)	Preparation of RMBS work plan presentation
16.	8/2/2012	1.5 hour(s)	Review of Debtors' response to initial RMBS diligence list
17.	8/2/2012	4.0 hour(s)	Review of Vision website
18.	8/2/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
19.	8/2/2012	1.5 hour(s)	Call with potential RMBS professional
20.	8/2/2012	2.0 hour(s)	Review of RMBS diligence materials
21.	8/3/2012	1.5 hour(s)	RMBS data website tutorial
22.	8/3/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
23.	8/3/2012	1.5 hour(s)	Preparation for RMBS diligence call with Debtors
24.	8/3/2012	1.0 hour(s)	Review of engagement terms with potential RMBS professional
25.	8/3/2012	0.5 hour(s)	Review of RMBS confidentiality issues
26.	8/3/2012	3.0 hour(s)	Call with Debtors regarding RMBS diligence
27.	8/3/2012	1.0 hour(s)	Call with potential RMBS professional regarding re-underwriting
28.	8/4/2012	2.0 hour(s)	Preparation of RMBS diligence memo
29.	8/4/2012	2.5 hour(s)	Preparation of updated RMBS diligence list
30.	8/5/2012	1.0 hour(s)	Download and organize RMBS data
31.	8/5/2012	1.0 hour(s)	Preparation of RMBS diligence memo
32.	8/5/2012	1.0 hour(s)	Review of draft monthly operating performance presentation
33.	8/5/2012	1.0 hour(s)	RMBS work plan update
34.	8/6/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
35.	8/7/2012	1.5 hour(s)	RMBS litigation support cost analysis
36.	8/7/2012	1.0 hour(s)	Review of RMBS confidentiality issues
37.	8/7/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
38.	8/7/2012	1.0 hour(s)	Analysis of loan termination and deboarding fees
39.	8/7/2012	1.0 hour(s)	Subservicing update call
40.	8/7/2012	1.0 hour(s)	UCC Co-Chair call
41.	8/7/2012	1.0 hour(s)	UCC Co-Chair call - RMBS Matters
42.	8/8/2012	1.5 hour(s)	Weekly UCC call/meeting
43.	8/8/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
44.	8/8/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
45.	8/9/2012	2.5 hour(s)	Call regarding RMBS litigation support
46.	8/9/2012	1.5 hour(s)	Internal meeting regarding RMBS litigation support
47.	8/9/2012	1.5 hour(s)	Review of Debtors' response to RMBS diligence list

ResCap

Timekeeping

Total Hours: 166.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	8/10/2012	1.5 hour(s)	Call with Debtors regarding RMBS diligence
49.	8/10/2012	2.0 hour(s)	Call with counsel regarding RMBS sampling
50.	8/10/2012	1.5 hour(s)	Call with potential RMBS professionals
51.	8/12/2012	2.0 hour(s)	Preparation of sales process update presentation
52.	8/13/2012	4.0 hour(s)	Review of information received regarding non-bid assets
53.	8/14/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets
54.	8/14/2012	2.0 hour(s)	Preparation of sales process update presentation
55.	8/14/2012	2.0 hour(s)	Call with counsel to discuss RMBS litigation support
56.	8/14/2012	1.0 hour(s)	UCC Co-Chair call
57.	8/14/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
58.	8/14/2012	4.0 hour(s)	Preparation of non-bid assets presentation
59.	8/14/2012	2.0 hour(s)	Review of RMBS documents in data room
60.	8/15/2012	1.5 hour(s)	Review of information received regarding non-bid assets
61.	8/15/2012	3.0 hour(s)	Weekly UCC call/meeting
62.	8/15/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
63.	8/15/2012	1.0 hour(s)	Review of supplemental 9019 motion
64.	8/16/2012	2.0 hour(s)	Subservicing status conference
65.	8/16/2012	3.0 hour(s)	Meeting with Debtors regarding recovery waterfall analysis
66.	8/16/2012	3.0 hour(s)	Call with RMBS professionals regarding RMBS litigation support
67.	8/16/2012	4.0 hour(s)	Download and organize RMBS data
68.	8/17/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets and HFS sale process
69.	8/17/2012	1.5 hour(s)	Call with RMBS professionals regarding RMBS litigation support
70.	8/20/2012	1.0 hour(s)	Call with counsel to discuss RMBS litigation support
71.	8/20/2012	2.0 hour(s)	Analysis of non-bid assets
72.	8/20/2012	1.0 hour(s)	Preparation of non-bid assets summary
73.	8/20/2012	1.0 hour(s)	Review of engagement terms with potential RMBS professional
74.	8/20/2012	2.0 hour(s)	RMBS data analysis
75.	8/21/2012	1.0 hour(s)	UCC Co-Chair call
76.	8/21/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
77.	8/21/2012	2.0 hour(s)	RMBS meeting
78.	8/21/2012	4.0 hour(s)	Review of proposed scope of RMBS professional's work
79.	8/21/2012	3.0 hour(s)	Preparation of RMBS work plan presentation
80.	8/22/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
81.	8/22/2012	2.5 hour(s)	Weekly UCC call/meeting
82.	8/22/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
83.	8/23/2012	1.0 hour(s)	RMBS data analysis
84.	8/24/2012	0.5 hour(s)	Review of proposed scope of RMBS professional's work
85.	8/26/2012	1.5 hour(s)	Review of proposed scope of RMBS professional's work
86.	8/27/2012	0.5 hour(s)	Review of proposed scope of RMBS professional's work
87.	8/27/2012	2.0 hour(s)	RMBS loan files review
88.	8/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS issues
89.	8/28/2012	3.0 hour(s)	Meeting with UCC professionals regarding recovery waterfall analysis
90.	8/29/2012	4.0 hour(s)	Omnibus hearing
91.	8/29/2012	2.0 hour(s)	Preparation of waterfall and recovery draft presentation
92.	8/30/2012	2.0 hour(s)	Call with RMBS professionals to discuss potential engagement
93.	8/30/2012	3.0 hour(s)	Preparation of RMBS report
94.	8/31/2012	1.5 hour(s)	Review of engagement terms with RMBS professionals

ResCap

Timekeeping

Total Hours: 166.0 hour(s)

Banker: Landon Parsons

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
95.	8/31/2012	2.0 hour(s)	Preparation of RMBS report
August Total		166.0 hour(s)	

ResCap

Timekeeping

Total Hours: 33.5 hour(s)

Banker: Barak Klein

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2012	0.5 hour(s)	UCC Co-Chair call
2.	8/1/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
3.	8/1/2012	1.5 hour(s)	Weekly UCC call/meeting
4.	8/1/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
5.	8/3/2012	0.5 hour(s)	Review of sales process update
6.	8/5/2012	1.0 hour(s)	Review of draft monthly operating performance presentation
7.	8/7/2012	1.0 hour(s)	Subservicing update call
8.	8/7/2012	1.0 hour(s)	UCC Co-Chair call
9.	8/7/2012	1.0 hour(s)	UCC Co-Chair call - RMBS Matters
10.	8/8/2012	1.5 hour(s)	Weekly UCC call/meeting
11.	8/8/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
12.	8/14/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets
13.	8/14/2012	1.0 hour(s)	UCC Co-Chair call
14.	8/14/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
15.	8/15/2012	3.0 hour(s)	Weekly UCC call/meeting
16.	8/15/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
17.	8/16/2012	3.0 hour(s)	Meeting with Debtors regarding recovery waterfall analysis
18.	8/17/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets and HFS sale process
19.	8/21/2012	1.0 hour(s)	Call with UCC member to discuss recovery waterfall analysis
20.	8/21/2012	1.0 hour(s)	UCC Co-Chair call
21.	8/21/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
22.	8/22/2012	2.5 hour(s)	Weekly UCC call/meeting
23.	8/22/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
24.	8/24/2012	0.5 hour(s)	Review of recovery and waterfall analysis
25.	8/27/2012	2.5 hour(s)	Review of recovery and waterfall analysis
26.	8/28/2012	3.0 hour(s)	Meeting with UCC professionals regarding recovery waterfall analysis
27.	8/29/2012	2.0 hour(s)	Preparation of waterfall and recovery draft presentation
August Total		33.5 hour(s)	

ResCap

Timekeeping

Total Hours: 96.5 hour(s)

Banker: Amanda Chan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2012	1.5 hour(s)	Weekly UCC call/meeting
2.	8/1/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
3.	8/1/2012	4.0 hour(s)	Meeting with counsel regarding RMBS litigation support
4.	8/1/2012	1.5 hour(s)	Call with potential RMBS professional
5.	8/1/2012	2.5 hour(s)	Call regarding RMBS litigation support
6.	8/2/2012	4.0 hour(s)	Review of Vision website
7.	8/2/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
8.	8/2/2012	2.0 hour(s)	Review of RMBS diligence materials
9.	8/3/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
10.	8/3/2012	1.5 hour(s)	Preparation for RMBS diligence call with Debtors
11.	8/3/2012	3.0 hour(s)	Call with Debtors regarding RMBS diligence
12.	8/3/2012	1.0 hour(s)	Call with potential RMBS professional regarding re-underwriting
13.	8/4/2012	3.0 hour(s)	Download and organize RMBS data
14.	8/5/2012	3.0 hour(s)	Download and organize RMBS data
15.	8/8/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
16.	8/9/2012	2.5 hour(s)	Call regarding RMBS litigation support
17.	8/9/2012	1.5 hour(s)	Internal meeting regarding RMBS litigation support
18.	8/9/2012	1.5 hour(s)	Review of Debtors' response to RMBS diligence list
19.	8/9/2012	2.0 hour(s)	Analysis of RMBS loan tape
20.	8/10/2012	1.5 hour(s)	Call with Debtors regarding RMBS diligence
21.	8/10/2012	2.0 hour(s)	Call with counsel regarding RMBS sampling
22.	8/10/2012	1.5 hour(s)	Call with potential RMBS professionals
23.	8/11/2012	2.0 hour(s)	RMBS document download and review
24.	8/14/2012	2.0 hour(s)	Call with counsel to discuss RMBS litigation support
25.	8/14/2012	2.0 hour(s)	Review of RMBS documents in data room
26.	8/15/2012	3.0 hour(s)	Weekly UCC call/meeting
27.	8/15/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
28.	8/15/2012	1.0 hour(s)	Review of RMBS documents in data room
29.	8/15/2012	1.5 hour(s)	Review of Vision website
30.	8/15/2012	3.0 hour(s)	RMBS data analysis
31.	8/16/2012	3.0 hour(s)	Call with RMBS professionals regarding RMBS litigation support
32.	8/16/2012	4.0 hour(s)	Download and organize RMBS data
33.	8/16/2012	3.0 hour(s)	RMBS data analysis
34.	8/17/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets and HFS sale process
35.	8/17/2012	1.5 hour(s)	Call with RMBS professionals regarding RMBS litigation support
36.	8/20/2012	1.0 hour(s)	Call with counsel to discuss RMBS litigation support
37.	8/20/2012	2.0 hour(s)	RMBS data analysis
38.	8/21/2012	1.0 hour(s)	UCC Co-Chair call
39.	8/21/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
40.	8/22/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
41.	8/22/2012	2.5 hour(s)	Weekly UCC call/meeting
42.	8/22/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
43.	8/23/2012	3.0 hour(s)	RMBS data analysis
44.	8/24/2012	3.0 hour(s)	RMBS data analysis
45.	8/24/2012	2.5 hour(s)	RMBS loan files review
46.	8/27/2012	2.0 hour(s)	RMBS loan files review
47.	8/29/2012	2.0 hour(s)	RMBS data analysis

ResCap

Timekeeping

Total Hours: 96.5 hour(s)

Banker: Amanda Chan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	8/30/2012	1.0 hour(s)	RMBS data analysis
August Total		96.5 hour(s)	

ResCap

Timekeeping

Total Hours: 216.0 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2012	0.5 hour(s)	UCC Co-Chair call
2.	8/1/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
3.	8/1/2012	1.5 hour(s)	Weekly UCC call/meeting
4.	8/1/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
5.	8/1/2012	4.0 hour(s)	Meeting with counsel regarding RMBS litigation support
6.	8/1/2012	1.5 hour(s)	Call with potential RMBS professional
7.	8/1/2012	2.5 hour(s)	Call regarding RMBS litigation support
8.	8/1/2012	4.0 hour(s)	Preparation of RMBS work plan presentation
9.	8/1/2012	0.5 hour(s)	Review of RMBS scheduling order
10.	8/1/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
11.	8/1/2012	5.0 hour(s)	Preparation of RMBS diligence list
12.	8/1/2012	0.5 hour(s)	Review of Debtors' response to initial RMBS diligence list
13.	8/2/2012	3.0 hour(s)	Preparation of RMBS diligence list
14.	8/2/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
15.	8/2/2012	2.0 hour(s)	Review of Debtors' response to initial RMBS diligence list
16.	8/2/2012	4.0 hour(s)	Review of Vision website
17.	8/2/2012	3.0 hour(s)	Data room review
18.	8/2/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
19.	8/2/2012	2.0 hour(s)	Review of RMBS diligence materials
20.	8/3/2012	1.5 hour(s)	RMBS data website tutorial
21.	8/3/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
22.	8/3/2012	1.5 hour(s)	Preparation for RMBS diligence call with Debtors
23.	8/3/2012	0.5 hour(s)	Review of sales process update
24.	8/3/2012	1.0 hour(s)	Review of engagement terms with potential RMBS professional
25.	8/3/2012	0.5 hour(s)	Review of RMBS confidentiality issues
26.	8/3/2012	1.0 hour(s)	Data room review for non-bid assets
27.	8/3/2012	3.0 hour(s)	Call with Debtors regarding RMBS diligence
28.	8/3/2012	1.0 hour(s)	Call with potential RMBS professional regarding re-underwriting
29.	8/3/2012	1.0 hour(s)	Call with counsel regarding de minimis asset sales
30.	8/3/2012	1.0 hour(s)	Preparation of RMBS diligence memo
31.	8/4/2012	2.0 hour(s)	Preparation of RMBS diligence memo
32.	8/4/2012	2.5 hour(s)	Preparation of updated RMBS diligence list
33.	8/4/2012	2.0 hour(s)	Download and organize RMBS data
34.	8/5/2012	4.0 hour(s)	Download and organize RMBS data
35.	8/5/2012	4.0 hour(s)	Preparation of updated RMBS diligence list
36.	8/5/2012	1.0 hour(s)	Preparation of RMBS diligence memo
37.	8/5/2012	1.0 hour(s)	Review of draft monthly operating performance presentation
38.	8/5/2012	0.5 hour(s)	Review of engagement terms with potential RMBS professional
39.	8/5/2012	3.0 hour(s)	RMBS work plan update
40.	8/6/2012	1.5 hour(s)	Review of RMBS data
41.	8/6/2012	1.0 hour(s)	Call with Debtors' investor relations regarding Vision data
42.	8/6/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
43.	8/7/2012	1.5 hour(s)	RMBS litigation support cost analysis
44.	8/7/2012	1.0 hour(s)	Review of RMBS confidentiality issues
45.	8/7/2012	3.0 hour(s)	Analysis of loan termination and deboarding fees
46.	8/7/2012	4.0 hour(s)	Preparation of RMBS work plan presentation
47.	8/7/2012	1.0 hour(s)	Analysis of loan termination and deboarding fees

ResCap

Timekeeping

Total Hours: 216.0 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	8/7/2012	1.0 hour(s)	Subservicing update call
49.	8/7/2012	1.0 hour(s)	UCC Co-Chair call
50.	8/7/2012	1.0 hour(s)	UCC Co-Chair call - RMBS Matters
51.	8/8/2012	1.5 hour(s)	Weekly UCC call/meeting
52.	8/8/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
53.	8/8/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
54.	8/9/2012	2.5 hour(s)	Call regarding RMBS litigation support
55.	8/9/2012	1.5 hour(s)	Internal meeting regarding RMBS litigation support
56.	8/9/2012	0.5 hour(s)	Review of the de minimis asset sale order
57.	8/9/2012	1.5 hour(s)	Review of Debtors' response to RMBS diligence list
58.	8/10/2012	1.5 hour(s)	Call with Debtors regarding RMBS diligence
59.	8/10/2012	2.0 hour(s)	Call with counsel regarding RMBS sampling
60.	8/10/2012	0.5 hour(s)	Review of sales process update
61.	8/10/2012	1.5 hour(s)	Call with potential RMBS professionals
62.	8/11/2012	2.0 hour(s)	RMBS document download and review
63.	8/12/2012	3.0 hour(s)	Preparation of sales process update presentation
64.	8/13/2012	1.0 hour(s)	Call with counsel regarding de minimis asset sales
65.	8/14/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets
66.	8/14/2012	2.0 hour(s)	Call with counsel to discuss RMBS litigation support
67.	8/14/2012	1.0 hour(s)	UCC Co-Chair call
68.	8/14/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
69.	8/14/2012	5.0 hour(s)	Preparation of non-bid assets presentation
70.	8/15/2012	1.0 hour(s)	Review of information received regarding non-bid assets
71.	8/15/2012	3.0 hour(s)	Weekly UCC call/meeting
72.	8/15/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
73.	8/15/2012	1.0 hour(s)	Review of RMBS documents in data room
74.	8/15/2012	1.0 hour(s)	RMBS data analysis
75.	8/16/2012	2.0 hour(s)	Subservicing status conference
76.	8/16/2012	3.0 hour(s)	Meeting with Debtors regarding recovery waterfall analysis
77.	8/16/2012	3.0 hour(s)	Call with RMBS professionals regarding RMBS litigation support
78.	8/16/2012	1.0 hour(s)	Review of preliminary waterfall analysis
79.	8/17/2012	1.0 hour(s)	Administrative work
80.	8/17/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets and HFS sale process
81.	8/17/2012	1.5 hour(s)	Call with RMBS professionals regarding RMBS litigation support
82.	8/17/2012	3.0 hour(s)	RMBS data analysis
83.	8/20/2012	1.0 hour(s)	Call with counsel to discuss RMBS litigation support
84.	8/20/2012	2.0 hour(s)	Analysis of non-bid assets
85.	8/20/2012	1.0 hour(s)	Preparation of non-bid assets summary
86.	8/20/2012	1.0 hour(s)	Review of engagement terms with potential RMBS professional
87.	8/20/2012	2.0 hour(s)	Review of recovery analysis
88.	8/20/2012	2.0 hour(s)	RMBS data analysis
89.	8/21/2012	1.0 hour(s)	Call with UCC member to discuss recovery waterfall analysis
90.	8/21/2012	1.0 hour(s)	UCC Co-Chair call
91.	8/21/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
92.	8/21/2012	2.0 hour(s)	RMBS meeting
93.	8/21/2012	3.0 hour(s)	Review of proposed scope of RMBS professional's work
94.	8/21/2012	4.0 hour(s)	Preparation of RMBS work plan presentation

ResCap

Timekeeping

Total Hours: 216.0 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
95.	8/22/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
96.	8/22/2012	2.5 hour(s)	Weekly UCC call/meeting
97.	8/22/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
98.	8/24/2012	2.0 hour(s)	Data room review for 9019 Documents
99.	8/24/2012	0.5 hour(s)	Review of proposed scope of RMBS professional's work
100.	8/26/2012	1.0 hour(s)	Administrative work
101.	8/26/2012	1.5 hour(s)	Review of proposed scope of RMBS professional's work
102.	8/27/2012	0.5 hour(s)	Review of proposed scope of RMBS professional's work
103.	8/27/2012	2.5 hour(s)	Review of recovery and waterfall analysis
104.	8/27/2012	1.0 hour(s)	RMBS loan files review
105.	8/27/2012	5.0 hour(s)	Financial analysis
106.	8/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS issues
107.	8/28/2012	3.0 hour(s)	Download and organize Analytic Focus files
108.	8/28/2012	3.0 hour(s)	Meeting with UCC professionals regarding recovery waterfall analysis
109.	8/29/2012	4.0 hour(s)	Omnibus hearing
110.	8/29/2012	5.0 hour(s)	Preparation of waterfall and recovery draft presentation
111.	8/30/2012	4.0 hour(s)	Administrative work
112.	8/30/2012	3.0 hour(s)	RMBS data analysis
113.	8/30/2012	2.0 hour(s)	Call with RMBS professionals to discuss potential engagement
115.	8/31/2012	1.5 hour(s)	Review of engagement terms with RMBS professionals
August Total		216.0 hour(s)	

ResCap

Timekeeping

Total Hours: 195.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2012	0.5 hour(s)	UCC Co-Chair call
2.	8/1/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
3.	8/1/2012	1.5 hour(s)	Weekly UCC call/meeting
4.	8/1/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
5.	8/1/2012	4.0 hour(s)	Meeting with counsel regarding RMBS litigation support
6.	8/1/2012	1.5 hour(s)	Call with potential RMBS professional
7.	8/1/2012	2.5 hour(s)	Call regarding RMBS litigation support
8.	8/1/2012	4.0 hour(s)	Preparation of RMBS work plan presentation
9.	8/1/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
10.	8/1/2012	5.0 hour(s)	Preparation of RMBS diligence list
11.	8/1/2012	0.5 hour(s)	Review of Debtors' response to initial RMBS diligence list
12.	8/2/2012	3.0 hour(s)	Preparation of RMBS diligence list
13.	8/2/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
14.	8/2/2012	2.0 hour(s)	Review of Debtors' response to initial RMBS diligence list
15.	8/2/2012	1.0 hour(s)	Review of Motion for de minimis asset sales
16.	8/2/2012	4.0 hour(s)	Review of Vision website
17.	8/2/2012	1.0 hour(s)	Data room review
18.	8/2/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
19.	8/2/2012	2.0 hour(s)	Review of RMBS diligence materials
20.	8/3/2012	1.5 hour(s)	RMBS data website tutorial
21.	8/3/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
22.	8/3/2012	1.5 hour(s)	Preparation for RMBS diligence call with Debtors
23.	8/3/2012	0.5 hour(s)	Review of sales process update
24.	8/3/2012	1.0 hour(s)	Review of engagement terms with potential RMBS professional
25.	8/3/2012	1.5 hour(s)	Review of RMBS confidentiality issues
26.	8/3/2012	1.0 hour(s)	Data room review for non-bid assets
27.	8/3/2012	3.0 hour(s)	Call with Debtors regarding RMBS diligence
28.	8/3/2012	1.0 hour(s)	Call with potential RMBS professional regarding re-underwriting
29.	8/5/2012	2.0 hour(s)	Download and organize RMBS data
30.	8/5/2012	1.0 hour(s)	Preparation of RMBS diligence memo
31.	8/5/2012	2.0 hour(s)	Review of draft monthly operating performance presentation
32.	8/5/2012	1.0 hour(s)	RMBS work plan update
33.	8/6/2012	1.0 hour(s)	Call with Debtors' investor relations regarding Vision data
34.	8/6/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
35.	8/7/2012	1.5 hour(s)	RMBS litigation support cost analysis
36.	8/7/2012	3.0 hour(s)	Analysis of loan termination and deboarding fees
37.	8/7/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
38.	8/7/2012	3.0 hour(s)	Analysis of loan termination and deboarding fees
39.	8/7/2012	1.0 hour(s)	Subservicing update call
40.	8/7/2012	1.0 hour(s)	UCC Co-Chair call
41.	8/7/2012	1.0 hour(s)	UCC Co-Chair call - RMBS Matters
42.	8/8/2012	1.5 hour(s)	Weekly UCC call/meeting
43.	8/8/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
44.	8/8/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
45.	8/9/2012	2.5 hour(s)	Call regarding RMBS litigation support
46.	8/9/2012	1.5 hour(s)	Internal meeting regarding RMBS litigation support
47.	8/9/2012	3.0 hour(s)	Administrative work

ResCap

Timekeeping

Total Hours: 195.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	8/9/2012	0.5 hour(s)	Review of the de minimis asset sale order
49.	8/9/2012	1.5 hour(s)	Review of Debtors' response to RMBS diligence list
50.	8/10/2012	1.5 hour(s)	Call with Debtors regarding RMBS diligence
51.	8/10/2012	2.0 hour(s)	Call with counsel regarding RMBS sampling
52.	8/10/2012	0.5 hour(s)	Review of sales process update
53.	8/10/2012	1.0 hour(s)	Administrative work
54.	8/11/2012	2.0 hour(s)	Administrative work
55.	8/12/2012	4.0 hour(s)	Preparation of sales process update presentation
56.	8/12/2012	1.0 hour(s)	Administrative work
57.	8/13/2012	2.0 hour(s)	Administrative work
58.	8/13/2012	1.0 hour(s)	Analysis of loan termination and deboarding fees
59.	8/13/2012	4.0 hour(s)	Review of information received regarding non-bid assets
60.	8/13/2012	1.0 hour(s)	Call with counsel regarding de minimis asset sales
61.	8/14/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets
62.	8/14/2012	4.0 hour(s)	Preparation of sales process update presentation
63.	8/14/2012	2.0 hour(s)	Call with counsel to discuss RMBS litigation support
64.	8/14/2012	1.0 hour(s)	UCC Co-Chair call
65.	8/14/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
66.	8/14/2012	5.0 hour(s)	Preparation of non-bid assets presentation
67.	8/14/2012	2.0 hour(s)	Review of RMBS documents in data room
68.	8/15/2012	4.0 hour(s)	Review of information received regarding non-bid assets
69.	8/15/2012	3.0 hour(s)	Weekly UCC call/meeting
70.	8/15/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
71.	8/15/2012	1.0 hour(s)	Review of RMBS documents in data room
72.	8/15/2012	1.5 hour(s)	Review of Vision website
73.	8/15/2012	1.0 hour(s)	RMBS data analysis
74.	8/16/2012	2.0 hour(s)	Subservicing status conference
75.	8/16/2012	3.0 hour(s)	Meeting with Debtors regarding recovery waterfall analysis
76.	8/16/2012	3.0 hour(s)	Call with RMBS professionals regarding RMBS litigation support
77.	8/16/2012	1.0 hour(s)	Review of preliminary waterfall analysis
78.	8/17/2012	1.0 hour(s)	Administrative work
79.	8/17/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets and HFS sale process
80.	8/17/2012	1.0 hour(s)	Preparation of non-bid assets summary
81.	8/17/2012	3.0 hour(s)	RMBS data analysis
82.	8/18/2012	5.0 hour(s)	Administrative work
83.	8/19/2012	3.0 hour(s)	Administrative work
84.	8/20/2012	1.0 hour(s)	Call with counsel to discuss RMBS litigation support
85.	8/20/2012	2.0 hour(s)	Analysis of non-bid assets
86.	8/20/2012	2.0 hour(s)	Preparation of non-bid assets summary
87.	8/20/2012	2.0 hour(s)	Review of recovery analysis
88.	8/21/2012	1.0 hour(s)	Call with UCC member to discuss recovery waterfall analysis
89.	8/21/2012	1.0 hour(s)	UCC Co-Chair call
90.	8/21/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
91.	8/21/2012	2.0 hour(s)	RMBS meeting
92.	8/21/2012	2.0 hour(s)	Review of proposed scope of RMBS professional's work
93.	8/21/2012	4.0 hour(s)	Preparation of RMBS work plan presentation
94.	8/22/2012	2.5 hour(s)	Weekly UCC call/meeting

ResCap

Timekeeping

Total Hours: 195.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
95.	8/22/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
96.	8/24/2012	2.0 hour(s)	Data room review for 9019 Documents
97.	8/24/2012	0.5 hour(s)	Review of recovery and waterfall analysis
98.	8/26/2012	1.0 hour(s)	Administrative work
99.	8/27/2012	2.5 hour(s)	Review of recovery and waterfall analysis
100.	8/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS issues
101.	8/28/2012	3.0 hour(s)	Meeting with UCC professionals regarding recovery waterfall analysis
102.	8/29/2012	4.0 hour(s)	Omnibus hearing
103.	8/29/2012	5.0 hour(s)	Preparation of waterfall and recovery draft presentation
August Total		195.0 hour(s)	

ResCap

Timekeeping

Total Hours: 188.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2012	0.5 hour(s)	UCC Co-Chair call
2.	8/1/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
3.	8/1/2012	1.5 hour(s)	Weekly UCC call/meeting
4.	8/1/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
5.	8/1/2012	4.0 hour(s)	Meeting with counsel regarding RMBS litigation support
6.	8/1/2012	2.5 hour(s)	Call regarding RMBS litigation support
7.	8/1/2012	5.0 hour(s)	Preparation of RMBS work plan presentation
8.	8/1/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
9.	8/1/2012	5.0 hour(s)	Preparation of RMBS diligence list
10.	8/1/2012	0.5 hour(s)	Review of Debtors' response to initial RMBS diligence list
11.	8/2/2012	3.0 hour(s)	Preparation of RMBS diligence list
12.	8/2/2012	0.5 hour(s)	Internal meeting regarding non-bid assets
13.	8/2/2012	2.0 hour(s)	RMBS litigation support
14.	8/2/2012	4.0 hour(s)	Preparation of RMBS work plan presentation
15.	8/2/2012	2.0 hour(s)	Review of Debtors' response to initial RMBS diligence list
16.	8/2/2012	1.0 hour(s)	Review of Motion for de minimis asset sales
17.	8/2/2012	4.0 hour(s)	Review of Vision website
18.	8/2/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
19.	8/2/2012	2.0 hour(s)	Review of RMBS diligence materials
20.	8/3/2012	1.5 hour(s)	RMBS data website tutorial
21.	8/3/2012	1.0 hour(s)	Internal call regarding RMBS litigation support
22.	8/3/2012	1.5 hour(s)	Preparation for RMBS diligence call with Debtors
23.	8/3/2012	0.5 hour(s)	Review of sales process update
24.	8/3/2012	0.5 hour(s)	Review of RMBS confidentiality issues
25.	8/3/2012	2.0 hour(s)	Data room review for non-bid assets
26.	8/3/2012	3.0 hour(s)	Call with Debtors regarding RMBS diligence
27.	8/3/2012	1.0 hour(s)	Call with potential RMBS professional regarding re-underwriting
28.	8/3/2012	1.0 hour(s)	Call with counsel regarding de minimis asset sales
29.	8/3/2012	2.0 hour(s)	Preparation of RMBS diligence memo
30.	8/4/2012	2.0 hour(s)	Preparation of RMBS diligence memo
31.	8/4/2012	2.5 hour(s)	Preparation of updated RMBS diligence list
32.	8/4/2012	1.0 hour(s)	Download and organize RMBS data
33.	8/5/2012	4.0 hour(s)	Preparation of updated RMBS diligence list
34.	8/5/2012	1.0 hour(s)	Preparation of RMBS diligence memo
35.	8/5/2012	2.0 hour(s)	RMBS work plan update
36.	8/6/2012	1.0 hour(s)	Review of RMBS data
37.	8/6/2012	1.0 hour(s)	Call with Debtors' investor relations regarding Vision data
38.	8/6/2012	2.0 hour(s)	Preparation of RMBS work plan presentation
39.	8/7/2012	1.5 hour(s)	RMBS litigation support cost analysis
40.	8/7/2012	1.0 hour(s)	Review of RMBS confidentiality issues
41.	8/7/2012	3.0 hour(s)	Analysis of loan termination and deboarding fees
42.	8/7/2012	4.0 hour(s)	Preparation of RMBS work plan presentation
43.	8/7/2012	1.0 hour(s)	Analysis of loan termination and deboarding fees
44.	8/7/2012	1.0 hour(s)	Subservicing update call
45.	8/7/2012	1.0 hour(s)	UCC Co-Chair call
46.	8/7/2012	1.0 hour(s)	UCC Co-Chair call - RMBS Matters
47.	8/8/2012	1.5 hour(s)	Weekly UCC call/meeting

ResCap

Timekeeping

Total Hours: 188.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	8/8/2012	1.0 hour(s)	Weekly UCC call/meeting - RMBS Matters
49.	8/8/2012	3.0 hour(s)	Meeting with counsel and RMBS professionals regarding RMBS litigation support
50.	8/9/2012	2.5 hour(s)	Call regarding RMBS litigation support
51.	8/9/2012	1.5 hour(s)	Internal meeting regarding RMBS litigation support
52.	8/9/2012	2.0 hour(s)	Administrative work
53.	8/9/2012	0.5 hour(s)	Review of the de minimis asset sale order
54.	8/9/2012	1.5 hour(s)	Review of Debtors' response to RMBS diligence list
55.	8/10/2012	1.5 hour(s)	Call with Debtors regarding RMBS diligence
56.	8/10/2012	2.0 hour(s)	Call with counsel regarding RMBS sampling
57.	8/10/2012	0.5 hour(s)	Review of sales process update
58.	8/10/2012	1.0 hour(s)	Administrative work
59.	8/11/2012	2.0 hour(s)	RMBS document download and review
60.	8/11/2012	3.0 hour(s)	Administrative work
61.	8/12/2012	5.0 hour(s)	Preparation of sales process update presentation
62.	8/12/2012	1.0 hour(s)	Administrative work
63.	8/13/2012	2.0 hour(s)	Administrative work
64.	8/13/2012	4.0 hour(s)	Review of information received regarding non-bid assets
65.	8/13/2012	1.0 hour(s)	Call with counsel regarding de minimis asset sales
66.	8/14/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets
67.	8/14/2012	4.0 hour(s)	Preparation of sales process update presentation
68.	8/14/2012	2.0 hour(s)	Call with counsel to discuss RMBS litigation support
69.	8/14/2012	1.0 hour(s)	UCC Co-Chair call
70.	8/14/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
71.	8/14/2012	5.0 hour(s)	Preparation of non-bid assets presentation
72.	8/14/2012	2.0 hour(s)	Review of RMBS documents in data room
73.	8/15/2012	4.0 hour(s)	Review of information received regarding non-bid assets
74.	8/15/2012	3.0 hour(s)	Weekly UCC call/meeting
75.	8/15/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
76.	8/15/2012	1.0 hour(s)	Review of RMBS documents in data room
77.	8/15/2012	1.5 hour(s)	Review of Vision website
78.	8/15/2012	1.0 hour(s)	RMBS data analysis
79.	8/16/2012	3.0 hour(s)	Meeting with Debtors regarding recovery waterfall analysis
80.	8/16/2012	3.0 hour(s)	Call with RMBS professionals regarding RMBS litigation support
81.	8/16/2012	1.0 hour(s)	Review of preliminary waterfall analysis
82.	8/17/2012	1.0 hour(s)	Administrative work
83.	8/17/2012	1.0 hour(s)	Call with Debtors regarding non-bid assets and HFS sale process
84.	8/17/2012	1.5 hour(s)	Call with RMBS professionals regarding RMBS litigation support
85.	8/17/2012	1.0 hour(s)	Preparation of non-bid assets summary
86.	8/17/2012	3.0 hour(s)	RMBS data analysis
87.	8/19/2012	4.0 hour(s)	Administrative work
88.	8/20/2012	3.0 hour(s)	Analysis of non-bid assets
89.	8/20/2012	3.0 hour(s)	Preparation of non-bid assets summary
90.	8/20/2012	2.0 hour(s)	Review of recovery analysis
91.	8/21/2012	1.0 hour(s)	Call with UCC member to discuss recovery waterfall analysis
92.	8/21/2012	1.0 hour(s)	UCC Co-Chair call
93.	8/21/2012	0.5 hour(s)	UCC Co-Chair call - RMBS Matters
94.	8/21/2012	2.0 hour(s)	RMBS meeting

ResCap

Timekeeping

Total Hours: 188.5 hour(s)

Banker: David Greenwald

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
95.	8/21/2012	1.0 hour(s)	Review of proposed scope of RMBS professional's work
96.	8/21/2012	4.0 hour(s)	Preparation of RMBS work plan presentation
97.	8/22/2012	2.5 hour(s)	Weekly UCC call/meeting
98.	8/22/2012	0.5 hour(s)	Weekly UCC call/meeting - RMBS Matters
99.	8/24/2012	2.0 hour(s)	Data room review for 9019 Documents
August Total		188.5 hour(s)	

ResCap

Timekeeping

Total Hours: 40.0 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/27/2012	2.0 hour(s)	Data room review
2.	8/27/2012	2.5 hour(s)	Review of recovery and waterfall analysis
3.	8/27/2012	2.0 hour(s)	RMBS loan files review
4.	8/27/2012	5.0 hour(s)	Financial analysis
5.	8/28/2012	1.5 hour(s)	Call with RMBS Professionals regarding RMBS issues
6.	8/28/2012	3.0 hour(s)	Download and organize Analytic Focus files
7.	8/28/2012	3.0 hour(s)	Meeting with UCC professionals regarding recovery waterfall analysis
8.	8/29/2012	5.0 hour(s)	Preparation of waterfall and recovery draft presentation
9.	8/29/2012	2.0 hour(s)	RMBS data analysis
10.	8/30/2012	3.0 hour(s)	Administrative work
11.	8/30/2012	4.0 hour(s)	RMBS data analysis
12.	8/30/2012	2.0 hour(s)	Call with RMBS professionals to discuss potential engagement
13.	8/30/2012	3.0 hour(s)	Preparation of RMBS report
14.	8/31/2012	2.0 hour(s)	Preparation of RMBS report
August Total		40.0 hour(s)	

EXHIBIT C

Residential Capital, LLC

May-July 2012 Expense Report Detail

Date Processed	Draft #	Type	Individual	Description	Amount
6/26/2012	0000004657	Phone	Dermont	Hotel Phone Use	362.41
7/17/2012	0000004657	Other		PACER Database charges	544.90
6/19/2012	0000004657	Meals	Dermont	Staff Overtime Meals (6/19/12)	160.27
6/18/2012	0000004657	Meals	Dermont	Overtime Meals (6/18/12)	28.95
6/18/2012	0000004657	Meals	Dermont	Staff Overtime Meals (6/18/12)	206.20
6/11/2012	0000004657	Meals	Dermont	Staff Overtime Meals (6/11/12)	91.10
6/23/2012	0000004657	Meals	Greenwald	Overtime Meals (6/23/12)	5.44
6/9/2012	0000004657	Meals	Greenwald	Overtime Meals (6/9/12)	8.56
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/6/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 5/30/12	18.50
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/12/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 7/4/12	12.38
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/3/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/30/12	14.55
7/27/2012	0000004657	Meals	Dermont	SeamlessWeb Overtime Meals: 7/12/12	20.00
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/31/12	20.00
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/13/12	20.00
6/13/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/23/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/7/12	20.00
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/20/12	20.00
7/3/2012	0000004657	Meals	Rozov	SeamlessWeb Overtime Meals: 6/19/12	19.04
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/10/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/11/12	20.00
6/13/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 5/24/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 7/5/12	14.55
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/9/12	20.00
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 6/12/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/13/12	18.68
7/27/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/12/12	20.00
7/27/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/18/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 5/31/12	20.00
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/22/12	20.00
6/13/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 5/27/12	20.00
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/3/12	20.00
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/4/12	20.00
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 6/5/12	20.00
6/13/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/21/12	20.00
7/27/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/17/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/28/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 7/6/12	20.00
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/7/12	20.00
6/13/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/18/12	20.00
7/27/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 7/10/12	20.00
7/3/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/22/12	20.00
7/16/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/2/12	18.50
7/16/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/27/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/20/12	20.00
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 6/6/12	20.00
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/19/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/10/12	15.69
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/19/12	20.00
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/2/12	20.00
6/13/2012	0000004657	Meals	Dermont	SeamlessWeb Overtime Meals: 5/21/12	20.00
7/16/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/28/12	20.00
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/1/12	20.00
7/16/2012	0000004657	Meals	Rozov	SeamlessWeb Overtime Meals: 7/2/12	19.78
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/18/12	19.06
6/13/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/19/12	20.00
7/3/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/12/12	20.00
7/27/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/10/12	20.00
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 6/19/12	20.00
7/16/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/25/12	20.00
7/3/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/9/12	20.00
7/3/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/20/12	16.03
6/13/2012	0000004657	Meals	Dermont	SeamlessWeb Overtime Meals: 5/22/12	124.11
7/3/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/19/12	20.00
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 5/30/12	20.00
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/10/12	20.00

Residential Capital, LLC

May-July 2012 Expense Report Detail

Date Processed	Draft #	Type	Individual	Description	Amount
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 7/7/12	20.00
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/12/12	20.00
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/29/12	20.00
6/13/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/24/12	20.00
7/3/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/24/12	15.69
7/16/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/5/12	20.00
7/3/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/14/12	20.00
7/16/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/2/12	20.00
7/16/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/3/12	20.00
7/16/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/28/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/14/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/2/12	20.00
7/3/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/4/12	20.00
7/27/2012	0000004657	Meals	Shiu	SeamlessWeb Overtime Meals: 7/16/12	20.00
7/27/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/11/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 7/2/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/25/12	19.73
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 6/14/12	20.00
6/13/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 5/24/12	14.95
7/16/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/4/12	20.00
6/13/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/20/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/24/12	15.71
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/17/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/3/12	15.84
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/29/12	20.00
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 6/7/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 7/3/12	13.41
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 6/4/12	20.00
7/27/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/16/12	20.00
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 5/29/12	20.00
6/13/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 5/21/12	20.00
7/3/2012	0000004657	Meals	Dermont	SeamlessWeb Overtime Meals: 5/29/12	19.15
7/16/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/27/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/27/12	20.00
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 6/1/12	20.00
7/27/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/9/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/8/12	20.00
7/3/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/23/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/4/12	20.00
6/13/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 5/23/12	20.00
7/16/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/30/12	20.00
7/27/2012	0000004657	Meals	Shiu	SeamlessWeb Overtime Meals: 7/18/12	20.00
6/13/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/25/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/3/12	20.00
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/11/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 5/28/12	15.07
6/13/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/20/12	20.00
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/9/12	20.00
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 5/31/12	20.00
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/18/12	20.00
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/30/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/5/12	15.59
7/16/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/4/12	17.39
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/26/12	20.00
7/27/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/19/12	20.00
7/27/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/15/12	20.00
7/16/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 7/5/12	20.00
6/13/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 5/24/12	20.00
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/8/12	20.00
7/3/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/6/12	17.64
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/2/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/30/12	20.00
7/3/2012	0000004657	Meals	Davis	SeamlessWeb Overtime Meals: 6/13/12	20.00
6/13/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 5/19/12	15.68
7/3/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 6/13/12	20.00
7/16/2012	0000004657	Meals	Hasan	SeamlessWeb Overtime Meals: 6/26/12	20.00
7/16/2012	0000004657	Meals	Waldman	SeamlessWeb Overtime Meals: 7/1/12	11.82
7/3/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 6/5/12	20.00
7/27/2012	0000004657	Meals	Greenwald	SeamlessWeb Overtime Meals: 7/21/12	20.00

Residential Capital, LLC

May-July 2012 Expense Report Detail

Date Processed	Draft #	Type	Individual	Description	Amount
6/27/2012	0000004657	Other	Dermont	Hotel Meeting Space Reservation	599.95
6/23/2012	0000004657	Phone	Dermont	Cellular Phone	47.94
6/23/2012	0000004657	Phone	Greenwald	Cellular Phone	140.26
6/23/2012	0000004657	Phone	Hasan	Cellular Phone	88.60
5/23/2012	0000004657	Phone	Hasan	Cellular Phone	85.21
5/23/2012	0000004657	Phone	Parsons	Cellular Phone	114.77
6/23/2012	0000004657	Phone	Parsons	Cellular Phone	298.14
5/23/2012	0000004657	Printing & Presentations		In-sourced Document Production	123.60
6/11/2012	0000004657	Printing & Presentations		In-sourced Document Production	548.10
6/29/2012	0000004657	Printing & Presentations		In-sourced Document Production	394.20
7/5/2012	0000004657	Printing & Presentations		In-sourced Document Production	26.30
6/20/2012	0000004657	Printing & Presentations		In-sourced Document Production	18.00
5/30/2012	0000004657	Printing & Presentations		In-sourced Document Production	915.50
7/17/2012	0000004657	Printing & Presentations		In-sourced Document Production	211.40
5/22/2012	0000004657	Printing & Presentations		In-sourced Document Production	214.20
5/29/2012	0000004657	Printing & Presentations		In-sourced Document Production	252.35
6/18/2012	0000004657	Printing & Presentations		In-sourced Document Production	62.80
7/18/2012	0000004657	Printing & Presentations		In-sourced Document Production	18.00
7/3/2012	0000004657	Printing & Presentations		In-sourced Document Production	135.80
6/24/2012	0000004657	Printing & Presentations		In-sourced Document Production	288.00
6/25/2012	0000004657	Printing & Presentations		In-sourced Document Production	60.67
6/28/2012	0000004657	Printing & Presentations		In-sourced Document Production	215.00
5/23/2012	0000004657	Printing & Presentations		In-sourced Document Production	39.00
6/4/2012	0000004657	Printing & Presentations		In-sourced Document Production	1,043.40
6/15/2012	0000004657	Printing & Presentations		In-sourced Document Production	13.20
7/5/2012	0000004657	Printing & Presentations		In-sourced Document Production	77.20
7/10/2012	0000004657	Printing & Presentations		In-sourced Document Production	198.80
7/13/2012	0000004657	Printing & Presentations		In-sourced Document Production	128.40
6/11/2012	0000004657	Printing & Presentations		In-sourced Document Production	341.80
6/6/2012	0000004657	Printing & Presentations		In-sourced Document Production	61.65
5/31/2012	0000004657	Printing & Presentations		In-sourced Document Production	597.50
5/24/2012	0000004657	Printing & Presentations		In-sourced Document Production	40.08
5/25/2012	0000004657	Printing & Presentations		In-sourced Document Production	43.33
5/31/2012	0000004657	Printing & Presentations		In-sourced Document Production	415.80
7/11/2012	0000004657	Printing & Presentations		In-sourced Document Production	42.00
7/17/2012	0000004657	Printing & Presentations		In-sourced Document Production	226.40
7/26/2012	0000004657	Printing & Presentations		In-sourced Document Production	122.00
6/27/2012	0000004657	Printing & Presentations		In-sourced Document Production	265.42
5/23/2012	0000004657	Printing & Presentations		In-sourced Document Production	55.30
7/17/2012	0000004657	Printing & Presentations		In-sourced Document Production	316.25
5/24/2012	0000004657	Printing & Presentations		In-sourced Document Production	390.00
7/11/2012	0000004657	Printing & Presentations		In-sourced Document Production	596.30
6/3/2012	0000004657	Printing & Presentations		In-sourced Document Production	120.00
7/16/2012	0000004657	Printing & Presentations		In-sourced Document Production	100.75
7/13/2012	0000004657	Printing & Presentations		In-sourced Document Production	37.40
6/14/2012	0000004657	Printing & Presentations		In-sourced Document Production	55.80
7/26/2012	0000004657	Printing & Presentations		In-sourced Document Production	129.00
6/20/2012	0000004657	Printing & Presentations		In-sourced Document Production	123.55
6/25/2012	0000004657	Printing & Presentations		In-sourced Document Production	17.33
5/23/2012	0000004657	Printing & Presentations		In-sourced Document Production	210.00
5/23/2012	0000004657	Printing & Presentations		In-sourced Document Production	65.00
7/2/2012	0000004657	Printing & Presentations		In-sourced Document Production	16.70
7/13/2012	0000004657	Printing & Presentations		In-sourced Document Production	105.20
7/27/2012	0000004657	Printing & Presentations		In-sourced Document Production	177.75
5/22/2012	0000004657	Taxi	Davis	Taxi - working late	9.75
6/7/2012	0000004657	Taxi	Davis	Taxi - working late	10.40
5/18/2012	0000004657	Taxi	Davis	Taxi - working late	9.36
5/24/2012	0000004657	Taxi	Davis	Taxi - working late	10.25
5/17/2012	0000004657	Taxi	Davis	Taxi - working late	10.37
5/30/2012	0000004657	Taxi	Davis	Taxi - working late	10.35
6/19/2012	0000004657	Taxi	Davis	Taxi - working late	15.87
5/18/2012	0000004657	Taxi	Davis	Taxi - working late	10.37
6/1/2012	0000004657	Taxi	Davis	Taxi - working late	11.37
5/25/2012	0000004657	Taxi	Davis	Taxi - working late	9.96
6/20/2012	0000004657	Taxi	Dermont	Taxi - working late	193.00
6/3/2012	0000004657	Taxi	Greenwald	Taxi - working late	7.34
6/30/2012	0000004657	Taxi	Greenwald	Taxi - working late	13.20
6/7/2012	0000004657	Taxi	Greenwald	Taxi - working late	13.32
6/21/2012	0000004657	Taxi	Greenwald	Taxi - working late	16.65

Residential Capital, LLC

May-July 2012 Expense Report Detail

Date Processed	Draft #	Type	Individual	Description	Amount
6/2/2012	0000004657	Taxi	Greenwald	Taxi - working late	15.72
6/9/2012	0000004657	Taxi	Greenwald	Taxi - working late	17.60
6/13/2012	0000004657	Taxi	Greenwald	Taxi - working late	13.80
6/24/2012	0000004657	Taxi	Greenwald	Taxi - working late	6.48
6/18/2012	0000004657	Taxi	Greenwald	Taxi - working late	13.58
6/28/2012	0000004657	Taxi	Greenwald	Taxi - working late	15.14
6/24/2012	0000004657	Taxi	Greenwald	Taxi - working late	14.60
6/19/2012	0000004657	Taxi	Greenwald	Taxi - working late	12.14
6/30/2012	0000004657	Taxi	Greenwald	Taxi - working late	8.40
6/3/2012	0000004657	Taxi	Greenwald	Taxi - working late	13.70
6/6/2012	0000004657	Taxi	Greenwald	Taxi - working late	14.76
6/11/2012	0000004657	Taxi	Greenwald	Taxi - working late	13.22
6/23/2012	0000004657	Taxi	Greenwald	Taxi - working late	8.30
6/12/2012	0000004657	Taxi	Greenwald	Taxi - working late	16.10
6/17/2012	0000004657	Taxi	Greenwald	Taxi - working late	8.40
6/28/2012	0000004657	Taxi	Greenwald	Taxi - working late	14.76
7/4/2012	0000004657	Taxi	Greenwald	Taxi - working late	11.75
6/9/2012	0000004657	Taxi	Greenwald	Taxi - working late	14.20
6/22/2012	0000004657	Taxi	Greenwald	Taxi - working late	7.46
7/3/2012	0000004657	Taxi	Greenwald	Taxi - working late	12.84
6/10/2012	0000004657	Taxi	Greenwald	Taxi - working late	16.20
6/10/2012	0000004657	Taxi	Greenwald	Taxi - working late	12.24
6/5/2012	0000004657	Taxi	Greenwald	Taxi - working late	14.76
6/8/2012	0000004657	Taxi	Greenwald	Taxi - working late	14.18
6/3/2012	0000004657	Taxi	Greenwald	Taxi - working late	20.52
7/3/2012	0000004657	Taxi	Greenwald	Taxi - working late	14.66
6/1/2012	0000004657	Taxi	Greenwald	Taxi - working late	14.18
6/14/2012	0000004657	Taxi	Greenwald	Taxi - working late	13.70
5/28/2012	0000004657	Taxi	Hasan	Taxi - working late	13.76
6/25/2012	0000004657	Taxi	Hasan	Taxi - working late	11.10
6/19/2012	0000004657	Taxi	Hasan	Taxi - working late	17.40
6/1/2012	0000004657	Taxi	Hasan	Taxi - working late	13.90
6/20/2012	0000004657	Taxi	Hasan	Taxi - working late	13.91
5/29/2012	0000004657	Taxi	Hasan	Delivering materials	143.11
6/9/2012	0000004657	Taxi	Hasan	Taxi - working late	15.32
6/2/2012	0000004657	Taxi	Hasan	Taxi - working late	14.28
6/27/2012	0000004657	Taxi	Hasan	Taxi - working late	12.72
6/29/2012	0000004657	Taxi	Hasan	Taxi - working late	6.60
6/5/2012	0000004657	Taxi	Hasan	Taxi - working late	13.91
6/24/2012	0000004657	Taxi	Hasan	Taxi - working late	13.11
6/12/2012	0000004657	Taxi	Hasan	Taxi - working late	14.28
5/24/2012	0000004657	Taxi	Hasan	Taxi - working late	12.72
6/7/2012	0000004657	Taxi	Hasan	Taxi - working late	13.91
5/31/2012	0000004657	Taxi	Hasan	Taxi - working late	12.85
5/30/2012	0000004657	Taxi	Hasan	Delivering materials	170.34
6/27/2012	0000004657	Taxi	Hasan	Taxi - working late	13.76
6/9/2012	0000004657	Taxi	Hasan	Taxi - working late	16.35
5/21/2012	0000004657	Taxi	Hasan	Taxi - working late	9.30
5/27/2012	0000004657	Taxi	Hasan	Taxi - working late	14.43
6/14/2012	0000004657	Taxi	Hasan	Taxi - working late	12.20
6/13/2012	0000004657	Taxi	Hasan	Taxi - working late	14.95
5/23/2012	0000004657	Taxi	Hasan	Taxi - working late	13.30
6/29/2012	0000004657	Taxi	Hasan	Taxi - working late	7.00
6/14/2012	0000004657	Taxi	Klein	Taxi - working late	30.00
5/29/2012	0000004657	Taxi	Klein	Taxi - working late	12.10
7/17/2012	0000004657	Taxi	Klein	Taxi - working late	8.30
6/22/2012	0000004657	Taxi	Klein	Taxi - working late	15.00
7/9/2012	0000004657	Taxi	Klein	Taxi - working late	15.70
5/17/2012	0000004657	Taxi	Klein	Taxi - working late	15.80
6/26/2012	0000004657	Taxi	Klein	Taxi - working late	15.20
6/25/2012	0000004657	Taxi	Klein	Taxi - working late	30.00
5/25/2012	0000004657	Taxi	Parsons	Taxi - working late	43.99
6/8/2012	0000004657	Taxi	Parsons	Taxi - working late	12.62
5/21/2012	0000004657	Taxi	Parsons	Taxi - working late	10.62
5/24/2012	0000004657	Taxi	Parsons	Taxi - working late	12.64
5/21/2012	0000004657	Taxi	Parsons	Taxi - working late	10.32
5/25/2012	0000004657	Taxi	Parsons	Taxi - working late	9.43
5/24/2012	0000004657	Taxi	Parsons	Taxi - working late	31.60
6/18/2012	0000004657	Taxi	Parsons	Taxi - working late	22.80

Residential Capital, LLC

May-July 2012 Expense Report Detail

Date Processed	Draft #	Type	Individual	Description	Amount
6/19/2012	0000004657	Taxi	Parsons	Taxi - working late	5.83
6/26/2012	0000004657	Taxi	Parsons	Taxi - working late	7.39
6/6/2012	0000004657	Taxi	Parsons	Taxi - working late	8.88
6/11/2012	0000004657	Taxi	Parsons	Taxi - working late	7.62
5/17/2012	0000004657	Taxi	Rozov	Taxi - working late	8.00
6/14/2012	0000004657	Taxi	Rozov	Taxi - working late	7.92
5/31/2012	0000004657	Taxi	Rozov	Taxi - working late	15.60
5/21/2012	0000004657	Taxi	Rozov	Taxi - working late	5.66
6/11/2012	0000004657	Taxi	Rozov	Taxi - working late	7.92
5/30/2012	0000004657	Taxi	Rozov	Taxi - working late	8.40
6/5/2012	0000004657	Taxi	Rozov	Taxi - working late	15.50
6/5/2012	0000004657	Taxi	Rozov	Taxi - working late	9.02
5/30/2012	0000004657	Taxi	Rozov	Taxi - working late	9.75
6/7/2012	0000004657	Taxi	Greenwald	Delivering materials	176.31
5/31/2012	0000004657	Taxi	Greenwald	Delivering materials	194.06
6/5/2012	0000004657	Taxi	Greenwald	Delivering materials	194.06
TOTAL					\$17,354.97

Residential Capital, LLC

August 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
5/17/2012	Courier	Greenwald	Delivering Materials	\$23.88
6/27/2012	Phone	Dermont	Cellular Phone	328.10
5/21/2012	Meals	Greenwald	Overtime Meals (5/21/12)	1.90
7/7/2012	Meals	Hasan	Overtime Meals (7/7/12)	8.38
8/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 7/23/12	0.45
8/20/2012	Meals	Greenwald	Seamless Web Overtime Meals: 7/25/12	20.00
8/20/2012	Meals	Greenwald	Seamless Web Overtime Meals: 7/31/12	20.00
8/20/2012	Meals	Greenwald	Seamless Web Overtime Meals: 8/3/12	20.00
8/20/2012	Meals	Waldman	Seamless Web Overtime Meals: 7/24/12	20.00
8/23/2012	Meals	Greenwald	Seamless Web Overtime Meals: 8/6/12	20.00
8/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 8/3/12	20.00
8/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 7/30/12	20.00
8/23/2012	Meals	Greenwald	Seamless Web Overtime Meals: 8/8/12	20.00
8/20/2012	Meals	Greenwald	Seamless Web Overtime Meals: 7/24/12	20.00
8/20/2012	Meals	Dermont	Seamless Web Overtime Meals: 7/24/12	20.00
8/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 8/3/12	20.00
8/20/2012	Meals	Shiu	Seamless Web Overtime Meals: 8/2/12	20.00
8/20/2012	Meals	Greenwald	Seamless Web Overtime Meals: 7/29/12	20.00
8/20/2012	Meals	Waldman	Seamless Web Overtime Meals: 7/31/12	20.00
8/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 7/24/12	20.00
8/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 7/25/12	20.00
8/20/2012	Meals	Waldman	Seamless Web Overtime Meals: 8/1/12	20.00
8/23/2012	Meals	Greenwald	Seamless Web Overtime Meals: 8/9/12	20.00
8/20/2012	Meals	Shiu	Seamless Web Overtime Meals: 7/30/12	20.00
8/20/2012	Meals	Greenwald	Seamless Web Overtime Meals: 7/26/12	20.00
8/20/2012	Meals	Greenwald	Seamless Web Overtime Meals: 7/30/12	20.00
8/20/2012	Meals	Rozov	Seamless Web Overtime Meals: 7/24/12	20.00
8/23/2012	Meals	Shiu	Seamless Web Overtime Meals: 8/8/12	17.70
8/23/2012	Meals	Shiu	Seamless Web Overtime Meals: 8/9/12	20.00
8/23/2012	Meals	Hasan	Seamless Web Overtime Meals: 8/7/12	20.00
8/23/2012	Meals	Shiu	Seamless Web Overtime Meals: 8/16/12	20.00
8/20/2012	Meals	Waldman	Seamless Web Overtime Meals: 7/30/12	20.00
8/20/2012	Meals	Shiu	Seamless Web Overtime Meals: 7/25/12	20.00
8/20/2012	Meals	Hasan	Seamless Web Overtime Meals: 7/31/12	16.79
8/23/2012	Meals	Greenwald	Seamless Web Overtime Meals: 8/7/12	20.00
7/23/2012	Phone	Greenwald	Cellular Phone	105.32
7/23/2012	Phone	Hasan	Cellular Phone	85.71
8/1/2012	Printing & Presentations	Hasan	In-sourced Document Production	91.00
8/8/2012	Printing & Presentations	Greenwald	In-sourced Document Production	137.20
8/14/2012	Printing & Presentations	Greenwald	In-sourced Document Production	87.75
7/18/2012	Taxi	Greenwald	Taxi - Working Late	11.78
7/6/2012	Taxi	Greenwald	Taxi - Working Late	15.20
7/22/2012	Taxi	Greenwald	Taxi - Working Late	12.14
7/11/2012	Taxi	Greenwald	Taxi - Working Late	18.95
7/25/2012	Taxi	Greenwald	Taxi - Working Late	15.24
7/20/2012	Taxi	Greenwald	Taxi - Working Late	14.70
7/8/2012	Taxi	Greenwald	Taxi - Working Late	10.32
7/13/2012	Taxi	Greenwald	Taxi - Working Late	18.02
7/13/2012	Taxi	Greenwald	Taxi - Working Late	15.72
7/21/2012	Taxi	Greenwald	Taxi - Working Late	14.54
7/4/2012	Taxi	Greenwald	Taxi - Working Late	7.34
7/24/2012	Taxi	Greenwald	Taxi - Working Late	19.82
7/19/2012	Taxi	Greenwald	Taxi - Working Late	13.90
7/17/2012	Taxi	Greenwald	Courier - Document Delivery	170.34
7/8/2012	Taxi	Greenwald	Taxi - Working Late	13.10
5/19/2012	Taxi	Greenwald	Taxi - Working Late	8.10
7/11/2012	Taxi	Greenwald	Courier - Document Delivery	170.34
7/10/2012	Taxi	Greenwald	Courier - Document Delivery	221.09
7/5/2012	Taxi	Greenwald	Taxi - Working Late	7.92
7/21/2012	Taxi	Greenwald	Taxi - Working Late	9.26
7/5/2012	Taxi	Greenwald	Taxi - Working Late	5.52
7/11/2012	Taxi	Greenwald	Taxi - Working Late	13.80
7/12/2012	Taxi	Greenwald	Taxi - Working Late	16.20
7/26/2012	Taxi	Greenwald	Taxi - Working Late	13.30
7/1/2012	Taxi	Greenwald	Taxi - Working Late	11.75
7/26/2012	Taxi	Greenwald	Taxi - Working Late	16.08

Residential Capital, LLC

August 2012 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
7/18/2012	Taxi	Greenwald	Taxi - Working Late	11.50
7/10/2012	Taxi	Greenwald	Taxi - Working Late	15.72
7/11/2012	Taxi	Hasan	Courier - Document Delivery	143.11
7/10/2012	Taxi	Hasan	Courier - Document Delivery	144.33
7/17/2012	Taxi	Hasan	Taxi - Working Late	9.62
7/11/2012	Taxi	Hasan	Courier - Document Delivery	105.06
7/11/2012	Taxi	Waldman	Taxi - Working Late	10.50
7/3/2012	Taxi	Waldman	Taxi - Working Late	10.10
7/17/2012	Taxi	Waldman	Taxi - Working Late	11.66
7/17/2012	Taxi	Waldman	Taxi - Working Late	9.50
7/12/2012	Taxi	Waldman	Taxi - Working Late	8.30
7/6/2012	Taxi	Waldman	Taxi - Working Late	11.00
7/13/2012	Taxi	Waldman	Taxi - Working Late	12.20
7/18/2012	Taxi	Waldman	Taxi - Working Late	8.50
TOTAL				\$2,839.75

Note: Pre-August expenses are included above due to time required for internal processing